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SCHEIN HENRY INC
Form 8-K
April 27, 2004

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, DC 20549

FORM 8-K

CURRENT REPORT PURSUANT
TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported) April 27, 2004

HENRY SCHEIN, INC.
(Exact Name of Registrant as Specified in Its Charter)

DELAWARE
(State or Other Jurisdiction of Incorporation)

0-27078
(Commission File Number)

11-3136595
(IRS Employer Identification No.)

135 Duryea Road
Melville, New York
(Address of Principal Executive Offices)
11747
(Zip Code)

(631) 843-5500
(Registrant's Telephone Number, Including Area Code)

Item 7. Financial Statements, ProForma Financial Information and Exhibits.

(c) Exhibits

99.1 Press Release issued by Henry Schein, Inc. on April 27, 2004 reporting the financial results for the quarter ended March 27, 2004.

Item 12. Results of Operations and Financial Condition.

On April 27, 2004, Henry Schein, Inc. issued a press release reporting the financial results for the quarter ended March 27, 2004. The full text of the press release is attached hereto as Exhibit 99.1 and is incorporated herein by reference.

The information provided in this Form 8-K, including Exhibit 99.1 attached hereto, is being furnished and shall not be deemed "filed" for purposes of Section 18 of the Securities Exchange Act of 1934, as amended, or otherwise

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subject to the liabilities of that section, nor shall such information be deemed incorporated by reference in any filing under the Securities Act of 1933, as amended, except as shall be expressly set forth by specific reference in such filing.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Henry Schein, Inc.
(Registrant)

By: /s/ Steven Paladino

Steven Paladino
Executive Vice President,
Chief Financial Officer and Director
(principal financial officer and
accounting officer)

Dated: April 27, 2004