

Edgar Filing: MIRANT CORP - Form 424B3

MIRANT CORP
Form 424B3
March 20, 2002

Filed Pursuant to Rule 424(b)(3)
Registration No. 333-69572

PROSPECTUS SUPPLEMENT TO THE PROSPECTUS DATED OCTOBER 9, 2001
OF
MIRANT CORPORATION

RELATING TO
RESALES BY SELLING SECURITYHOLDERS
OF
2.5% CONVERTIBLE SENIOR DEBENTURES DUE 2021

The Prospectus dated October 9, 2001 ("the Prospectus") relating to resales by selling securityholders of Mirant Corporation's 2.5% Convertible Senior Debentures Due 2021 is hereby supplemented by amending the "Selling Securityholders" section on page 36 thereof by inserting the following as new selling securityholders:

| Name of Selling Securityholder | Aggregate Shares of Principal Amount Associated of Debentures At Maturity that May be Sold | Total Percentage of Debentures Outstanding | Number of Common Stock that May be Sold (1) | Total of |
|--------------------------------|--|--|---|----------|
| Absolute Return Fund Ltd. | \$ 1,817,000 | * | 26,740 | |
| Lexington (IMA) Limited | 1,025,000 | * | 15,085 | |
| OZ Master Fund, Ltd. | 37,158,000 | 4.95% | 546,843 | |

* Indicates ownership of less than 1%.

(1) Assumes conversion of all of the holder's debentures at a conversion rate of 14.7167 shares of common stock per \$1,000 principal amount at maturity of the debentures, rounded down to the nearest whole number of shares. However, this conversion rate is subject to adjustment as described under "Description of Debentures - Conversion Rights." As a result, the amount of common stock issuable upon conversion of the debentures may increase or decrease in the future.

(2) Calculated based on Rule 13d-3(d)(i) of the Exchange Act using 402,049,377 shares of common stock outstanding as of March 13, 2002. Pursuant to that rule, in calculating this amount for each holder, we treated as outstanding the number of shares of common stock issuable upon conversion of all of that holder's debentures but did not assume conversion of any other holder's debentures.

None of the selling securityholders have held any principal position, office or had any other material relationship within the past three years with us or our predecessors or affiliates.

Prospectus Supplement dated March 20, 2002

End of Filing

