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GREATER BAY BANCORP
Form 8-K
April 02, 2001

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

Current Report Pursuant
to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): March 30, 2001

Greater Bay Bancorp
(Exact name of registrant as specified in its charter)

California
(State or other jurisdiction of
incorporation or organization)

77-0387041
(I.R.S. employer
identification number)

Commission file number: 0-25034

2860 West Bayshore Road
Palo Alto, California 94303
(Address of principal executive offices and zip code)

Registrant's telephone number, including area code: (650) 813-8200

Item 5. Other Events.

On March 30, 2001, Greater Bay Bancorp (the "Registrant") consummated its acquisition of CAPCO Financial Company, Inc. ("CAPCO") pursuant to a Stock Purchase Agreement, dated as of March 14, 2001 (the "Agreement"), providing for the acquisition by the Registrant of all of the outstanding capital stock of CAPCO (the "Acquisition"). Immediately following the Acquisition, CAPCO merged with and into the Registrant and the Registrant sold and contributed all of the assets of CAPCO to Cupertino National Bank, a subsidiary of the Registrant. As a result, CAPCO Financial Company currently operates as a division of Cupertino National Bank.

The Registrant issued a press release announcing completion of the Acquisition on April 2, 2001. The title and paragraphs one, three and six of the press release, which appear as part of Exhibit 99.1, are filed and incorporated herein by reference.

Item 7. Financial Statements and Exhibits.

Exhibits

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2.1 Stock Purchase Agreement, dated as of March 14, 2001, by and among Greater Bay Bancorp, CAPCO Financial Company, Inc. and the shareholders thereof (incorporated by reference from the Registrant's Current Report on Form 8-K filed March 15, 2001)

99.1 Press Release issued April 2, 2001

Item 9. Regulation FD Disclosure

Paragraphs two, four and five of the press release appearing in Exhibit 99.1 are not filed but are furnished pursuant to Regulation FD.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Greater Bay Bancorp
(Registrant)

Dated: April 2, 2001

By: /s/ Linda M. Iannone

Linda M. Iannone
Senior Vice President and General
Counsel

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Exhibit Index

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