

Edgar Filing: AMERICAN RIVER BANKSHARES - Form 8-K

AMERICAN RIVER BANKSHARES

Form 8-K

August 14, 2008

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, DC 20549

FORM 8-K

CURRENT REPORT PURSUANT
TO SECTION 13 or 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest reported) August 14, 2008

American River Bankshares

(Exact name of Registrant as Specified in Its Charter)

California

(State or Other Jurisdiction of Incorporation)

0-31525

68-0352144

(Commission File Number)

(IRS Employer Identification No.)

3100 Zinfandel Drive, Suite 450, Rancho Cordova, CA

95670

(Address of Principal Executive Offices)

(Zip Code)

(916) 851-0123

(Registrant's Telephone Number, Including Area Code)

Check the appropriate box below if the Form 8-K is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communication pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Solicitation material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Page 1 of Page 4

The Index to Exhibits is on Page 3

Edgar Filing: AMERICAN RIVER BANKSHARES - Form 8-K

Item 7.01. Regulation FD Disclosure

On Tuesday, August 19, 2008, beginning at approximately 2:20 p.m. Central Time (12:20 p.m. Pacific Time), American River Bankshares President and Chief Executive Officer David Taber will give a presentation of the Company's business strategies and financial performance at the Howe Barnes Hoefer & Arnett Community Bank Conference in Chicago, IL.

Presentations will be webcast live at <http://www.howebarnes.com> and will be available for 7 business days beginning the following business day.

Item 9.01. Financial Statements and Exhibits.

(c) Exhibits

(99.1) Press Release dated August 14, 2008

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

AMERICAN RIVER BANKSHARES

/s/ Mitchell A. Derenzo

August 14, 2008

Mitchell A. Derenzo, Chief Financial Officer
(Principal Accounting and Financial Officer)

Page 2 of Page 4

INDEX TO EXHIBITS

| Exhibit No. | Description | Page |
|-------------|--|-------|
| ----- | ----- | ----- |
| 99.1 | Press Release of American River Bankshares dated August 14, 2008 | 4 |

Page 3 of Page 4