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ALLIS CHALMERS CORP
Form 8-K
June 03, 2004

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF
THE SECURITIES EXCHANGE ACT OF 1934

DATE OF REPORT (DATE OF EARLIEST EVENT REPORTED): June 2, 2004

ALLIS-CHALMERS CORPORATION
(EXACT NAME OF REGISTRANT AS SPECIFIED IN ITS CHARTER)

DELAWARE
(STATE OR OTHER JURISDICTION
OF INCORPORATION)

1-2199
(COMMISSION FILE NUMBER)

39-0126090
(I.R.S. EMPLOYER
IDENTIFICATION NO.)

7660 WOODWAY, SUITE 200
HOUSTON, TEXAS
(ADDRESS OF PRINCIPAL EXECUTIVE OFFICES)

77063
(ZIP CODE)

REGISTRANT'S TELEPHONE NUMBER, INCLUDING AREA CODE: (713) 369-0550

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS.

- (a) Financial Statements of Businesses Acquired: None
- (b) Pro Forma Financial Information: None
- (c) Exhibits.

99.1 Press Release dated June 2, 2004

ITEM 12. FINANCIAL CONDITION AND RESULTS OF OPERATION.

On June 2, 2004, the Registrant issued a press release relating to its earnings in the first quarter of 2004 and a reverse stock split to be effected the week of June 7, 2004, a copy of which is attached as an exhibit hereto.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ALLIS-CHALMERS CORPORATION

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By: /s/ Munawar H. Hidayatallah

Munawar H. Hidayatallah
Chief Executive
Officer and Chairman

Date: June 2, 2004

Exhibit -----	Description -----
99.1	Press Release Dated June 2, 2004