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Eighth Amendment to the Second Amended and Restated Loan and Security Agreement entered into as of December 9, 2016 among registrant, SFMS and Silicon Valley Bank.

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EXHIBIT LIST

NUMBER	DESCRIPTION
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10.1	Eighth Amendment to the Second Amended and Restated Loan and Security Agreement entered into as of December 9, 2016 among registrant, SFMS and Silicon Valley Bank.
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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

Sonic Foundry, Inc.  
(Registrant)

December 14, 2016

By: /s/ Kenneth A. Minor  
By: Kenneth A. Minor  
Title: Chief Financial Officer