

MESA ROYALTY TRUST/TX
Form 8-K
April 20, 2004

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**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): **April 20, 2004**

Mesa Royalty Trust

(Exact name of Registrant as specified in its charter)

Texas
(State or other jurisdiction of
incorporation or organization)

**JPMorgan Chase Bank, Trustee
Institutional Trust Services
700 Lavaca Street
Austin, Texas**

(Address of principal executive offices)

1-7884
(Commission
File Number)

76-6284806
(I.R.S. Employer
Identification No.)

78701
(Zip Code)

Registrant's Telephone Number, including area code: **(512) 479-2562**

Not Applicable

(Former name, former address and former fiscal year,
if changed since last report)

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS.

(c) Exhibits.

99.1 Mesa Royalty Trust Press Release dated April 20, 2004.

ITEMS 12. RESULTS OF OPERATIONS AND FINANCIAL CONDITION.

On April 20, 2004, the Registrant issued a press release announcing Mesa Royalty Trust's royalty income and income distribution for the month of April 2004. The press release is attached hereto as Exhibit 99.1 and incorporated herein by reference.

In accordance with General Instruction B.2. of Form 8-K and Securities and Exchange Commission Release No. 33-8176, the above information is being furnished under Items 9 and 12 of Form 8-K and is not deemed "filed" for purposes of Section 18 of the Securities Exchange Act of 1934, as amended, is not subject to the liabilities of that section and is not deemed incorporated by reference in any filing under the Securities Act of 1933, as amended.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

Mesa Royalty Trust

By: JPMorgan Chase Bank, as Trustee

By: /s/ MIKE ULRICH

Mike Ulrich
Vice President and Trust Officer

Date: April 20, 2004

Exhibit Index

**Exhibit
Number**

Description

| | |
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| 99.1 | Mesa Royalty Trust Press Release dated April 20, 2004. |
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SIGNATURES