

CURATIVE HEALTH SERVICES INC
Form POS AM
June 09, 2006

As filed with the Securities and Exchange Commission on June 7, 2006.

Registration No. 333-83342

SECURITIES AND EXCHANGE COMMISSION

Washington, DC 20549

POST-EFFECTIVE AMENDMENT NO. 2

TO

FORM S-3

REGISTRATION STATEMENT
UNDER
THE SECURITIES ACT OF 1933

CURATIVE HEALTH SERVICES, INC.

(Exact name of Registrant as specified in its charter)

Minnesota
(State or other jurisdiction of
incorporation or organization)

51-0467366
(I.R.S. Employer
Identification No.)

61 Spit Brook Road
Nashua, New Hampshire 03060
(603) 888-1500

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(Address, including zip code, and telephone number, including area code, of Registrant's principal executive office)

Paul F. McConnell

Curative Health Services, Inc.

61 Spit Brook Road

Nashua, New Hampshire 03060

(Name and address of agent for service)

(603) 888-1500

(Telephone number, including area code, of agent for service)

With copies to:

Timothy S. Hearn, Esq.
Dorsey & Whitney LLP
50 South Sixth Street, Suite 1500
Minneapolis, Minnesota 55402
(612) 340-2600

From time to time after the Registration Statement becomes effective (approximate date of commencement of proposed sale to the public).

If the only securities being registered on this Form are being offered pursuant to dividend or interest reinvestment plans, please check the following box.

If any of the securities being registered on this Form are to be offered on a delayed or continuous basis pursuant to Rule 415 under the Securities Act of 1933, other than securities offered only in connection with dividend or interest reinvestment plans, check the following box.

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If this Form is filed to register additional securities for an offering pursuant to Rule 462(b) under the Securities Act, please check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering.

If this Form is a post-effective amendment filed pursuant to Rule 462(c) under the Securities Act, check the following box and list the Securities Act registrations statement number of the earlier effective registration statement for the same offering.

If this Form is a registration statement pursuant to General Instruction I.D. or a post-effective amendment thereto that shall become effective upon filing with the Commission pursuant to Rule 462(e) under the Securities Act, check the following box.

If this Form is a post-effective amendment to a registration statement filed pursuant to General Instruction I.D. filed to register additional securities or additional classes of securities pursuant to Rule 413(b) under the Securities Act, check the following box.

CALCULATION OF REGISTRATION FEE

| Title of Securities to be Registered | Amount to be Registered | Proposed Maximum Offering Price Per Share (1) | Proposed Maximum Aggregate Offering Price (1) | Amount of Registration Fee |
|---|--|--|--|---|
| See below (1) | N/A | N/A | N/A | N/A |

(1) No additional securities are to be registered. Registration fees were paid upon filing of the original Registration Statement No. 333-83342. Therefore, no further registration fee is required.

CURATIVE HEALTH SERVICES, INC.

**POST-EFFECTIVE AMENDMENT NO. 2 TO
REGISTRATION STATEMENT ON FORM S-3**

EXPLANATORY NOTE

This Post-Effective Amendment No. 2 to Curative Health Services, Inc.'s (the "Company") Registration Statement on Form S-3 (File No. 333-83342) (the "Registration Statement"), which was filed with the Securities and Exchange Commission (the "Commission"), is being filed in accordance with an undertaking made by the Company in the Registration Statement to remove from registration, by means of a post-effective amendment, any of the securities which remain unsold at the termination of the offering. The Company hereby removes from registration all of the securities previously registered under the Registration Statement that remain unsold as of the date hereof.

Item 16. Exhibits

| Exhibit Number | Description |
|---------------------------|--------------------|
| 24.1 | Power of Attorney. |

SIGNATURES

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Pursuant to the requirements of the Securities Act of 1933, the Registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-3 and has duly caused this Post-Effective Amendment No. 2 to Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the city of Nashua, State of New Hampshire, on this 7th day of June, 2006.

CURATIVE HEALTH SERVICES, INC.

/s/ John C. Prior
John C. Prior
Chief Financial Officer
(principal financial and accounting officer)

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Pursuant to the requirements of the Securities Act, this Post-Effective Amendment No. 2 to Registration Statement on Form S-3 has been signed by the following persons in the capacities indicated on June 7, 2006.

| Signature | | Title |
|------------------------------------|---|--|
| Paul F. McConnell | * | Chief Executive Officer and Director <i>(principal executive officer)</i> |
| /s/ John C. Prior John C. Prior | | Chief Financial Officer, Chief Operating Officer and Director <i>(principal financial and accounting officer)</i> |
| Paul S. Auerbach, MD | * | Director |
| Daniel E. Berce | * | Director |
| Lawrence English | * | Director |
| Timothy I. Maudlin | * | Chairman of the Board |
| Gerard Moufflet | * | Director |

***By /s/ John C. Prior**

John C. Prior, pro se and as

attorney-in-fact

EXHIBIT INDEX

| Exhibit Number | | Description |
|---------------------------|--------------------|--------------------|
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5
