Edgar Filing: DUKE REALTY CORP - Form 424B7

DUKE REALTY CORP Form 424B7 January 07, 2008

> FILED PURSUANT TO RULE 424(b)(7) SEC FILE NO. 333-140796

PROSPECTUS SUPPLEMENT No. 8 (To Prospectus dated February 20, 2007) DATED: January 7, 2008

11,747,135 Common Shares

Our operating partnership, Duke Realty Limited Partnership, issued and sold \$575 million aggregate principal amount of its 3.75% Exchangeable Senior Notes due 2011, or the notes, in a private transaction on November 22, 2006. Under certain circumstances, we may issue shares of our common stock upon the exchange or redemption of the notes. In such circumstances, the recipients of such common stock, whom we refer to as the selling shareholders, may use this prospectus supplement, together with the prospectus to which it relates, to resell from time to time the shares of our common stock that we may issue to them upon the exchange or redemption of the notes. Additional selling shareholders may be named by future prospectus supplements.

This prospectus supplement amends and supplements, and should be read in conjunction with, the prospectus dated February 20, 2007, and future prospectus supplements.

The selling shareholder table, appearing under the heading Selling Shareholders in the accompanying prospectus, is amended and supplemented by the information in the following table.

Name	Number of Shares Beneficially Owned Prior to the Offering(1)	Percentage of Shares Beneficially Owned Prior to the Offering(2)	Number of Shares Offered Hereby	Number of Shares Beneficially Owned Following the Offering(3)	Percentage of Shares Beneficially Owned Following the Offering(2)(3)
Admiral Flagship Master Fund, Ltd.	51,074	*	51,074	3 ()	8(/ (/
Arctos Partners Inc.	598,593	*	598,593		
Aristeia International Limited	564,271	*	564,271		
Aristeia Partners LP	191,631	*	191,631		

Edgar Filing: DUKE REALTY CORP - Form 424B7

BBT Fund, L.P.	210,937	*	210,937
Bank of America Pension Plan	102,149	*	102,149
Barnet Partners Ltd.	20,429	*	20,429
Beamtenversicherungskasse Des Kantons			
Zurich	136,879	*	136,879
Bernische Lehreruersicherungskasse	34,730	*	34,730
Black Diamond Offshore Ltd.	14,729	*	14,729

Edgar Filing: DUKE REALTY CORP - Form 424B7

Name	Number of Shares Beneficially Owned Prior to the Offering(1)	Percentage of Shares Beneficially Owned Prior to the Offering(2)	Number of Shares Offered Hereby	Number of Shares Beneficially Owned Following the Offering(3)	Percentage of Shares Beneficially Owned Following the Offering(2)(3)
Black Diamond Convertible Offshore LLC	32,687	*	32,687	the Offering(3)	the Offering(2)(3)
BNP Paribas Arbitrage	51,074	*	51,074		
CAP Fund, L.P.	96,530	*	96,530		
Canyon Capital Arbitrage Master Fund, Ltd.	679,290	*	679,290		
The Canyon Value Realization Fund (Cayman),			019,290		
Ltd.	763,053	*	763,053		
Canyon Value Realization MAC 18 Ltd.	58,224	*	58,224		
Canyon Value Realization Fund, L.P.	297,253	*	297,253		
Capital Ventures International	102,149	*	102,149		
Citadel Equity Fund, Ltd.	408,596	*	408,596		
Citigroup Global Markets Inc.	946,921	*	946,921		
CMH Strategies	1,389	*	1,389		
Credit Suisse Europe Ltd.	423,918	*	423,918		
Credit Suisse Securities (USA) LLC	153,223	*	153,223		
Double Black Diamond Offshore LDC	116,020	*	116,020		
Empyrean Capital Fund, LP	115,305	*	115,305		
Empyrean Capital Overseas Benefit Plan, Ltd.	24,536	*	24,536		
Empyrean Capital Overseas Fund, Ltd.	217,679	*	217,679		
Florida Fruit & Vegetable Association	2,206	*	2,206		
Fore Convertible Master Fund, Ltd.	46,110	*	46,110		
Fore ERISA Fund, Ltd.	4,964	*	4,964		
Gemini Sammelstiftung Zur Forderling Der					
Personaluorsorge	14,913	*	14,913		
Georgia Municipal Employee Benefit System	27,416	*	27,416		
Highbridge Convertible Arbitrage Master Fund					
LP	10,214	*	10,214		
Highbridge International LLC	91,934	*	91,934		
Jefferies Umbrella Fund Global Convertible					
Bond	157,309	*	157,309		
IIU Convertible Arbitrage Fund Limited	3,207	*	3,207		