

Emrise CORP
Form 8-K
February 07, 2008

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of Report (earliest event reported): **February 6, 2008**

EMRISE CORPORATION

(Exact name of registrant as specified in its charter)

Delaware
(State or other jurisdiction of
incorporation)

1-10346
(Commission
file number)

77-0226211
(I.R.S. Employer
Identification No.)

9485 Haven Avenue, Suite 100
Rancho Cucamonga, California 91730
(Address of principal executive offices) (Zip code)

(909) 987-9220
(Registrant's telephone number, including area code)

Not applicable

Former name or former address, if changed since last report)

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Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240-13e-4(c))
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Item 2.02 Results of Operations and Financial Condition

On February 6, 2008, EMRISE Corporation issued a press release announcing the preliminary results of the fourth quarter 2007 entitled EMRISE Corporation Announces Preliminary 2007 Fourth Quarter Financial Results; Record Revenue, Gross Margin Up, Profitable. A copy of the press release is included as Exhibit 99.1 in Item 9.01 of this Form 8-K.

Item 9.01 Financial Statements and Exhibits

d. Exhibits:

- 99.1 Press Release titled EMRISE Corporation Announces Preliminary 2007 Fourth Quarter Financial Results; Record Revenue, Gross Margin Up, Profitable dated February 6, 2008.
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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

EMRISE CORPORATION

Dated: February 7, 2008

By: /s/ D. JOHN DONOVAN
D. John Donovan, Vice President of Finance
and
Administration (principal financial officer)

INDEX TO EXHIBITS ATTACHED TO THIS REPORT

<u>Exhibit No.</u>	<u>Description</u>
99.1	Press Release titled EMRISE Corporation Announces Preliminary 2007 Fourth Quarter Financial Results; Record Revenue, Gross Margin Up, Profitable dated February 6, 2008.
