

HERTZ GLOBAL HOLDINGS INC
Form 8-K
September 23, 2010

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of report (Date of earliest event reported) **September 23, 2010 (September 20, 2010)**

Hertz Global Holdings, Inc.

(Exact Name of Registrant as Specified in Charter)

Delaware
(State or Other Jurisdiction
of Incorporation)

001-33139
(Commission File Number)

20-3530539
(IRS Employer
Identification No.)

225 Brae Boulevard Park Ridge, New Jersey
(Address of Principal Executive Offices)

07656-0713
(Zip Code)

Registrant's telephone number, including area code **(201) 307-2000**

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Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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ITEM 8.01 OTHER EVENTS

Hertz Global Holdings, Inc. (Hertz Holdings) is filing as Exhibits 99.1 and 99.2 hereto separate press releases issued on September 20, 2010 by Hertz Holdings, announcing, respectively, (1) the proposed private offering by The Hertz Corporation (Hertz), a wholly owned subsidiary of Hertz Holdings, of \$400 million in aggregate principal amount of Hertz s 7.50% senior notes due 2018 (the notes) and (2) the pricing of such offering. The notes are expected to constitute a further issuance of, will be fungible with and will be consolidated and form a single series with the 7.50% Senior Notes due 2018 priced on September 16, 2010 in the aggregate principal amount of US\$300,000,000 and anticipated to be delivered on September 30, 2010. The contents of the press releases are incorporated by reference in this Item 8.01.

ITEM 9.01 FINANCIAL STATEMENTS AND EXHIBITS

(d) Exhibits. The following Exhibits are filed herewith as part of this report:

| Exhibit | Description |
|----------------|-----------------------------------------------------------------------------------------------------------------------------------------|
| 99.1 | Press Release of Hertz Holdings announcing proposed private offering by Hertz of 7.50% senior notes due 2018, dated September 20, 2010. |
| 99.2 | Press Release of Hertz Holdings announcing pricing of private offering by Hertz, dated September 20, 2010. |

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

HERTZ GLOBAL HOLDINGS, INC.
(Registrant)

By: /s/ Elyse Douglas

Name: Elyse Douglas
Title: Executive Vice President and Chief
Financial Officer

Date: September 23, 2010