

LyondellBasell Industries N.V.
Form SC 13G/A
February 10, 2012

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

SCHEDULE 13G

(Amendment No. 1)*

Under the Securities Exchange Act of 1934

LYONDELLBASELL INDUSTRIES N.V.

(Name of Issuer)

Ordinary Shares, par value 0.04

(Title of Class of Securities)

N53745100

(CUSIP Number)

December 31, 2011

(Date of Event Which Requires Filing of this Statement)

Check the appropriate box to designate the rule pursuant to which this Schedule is filed:

- Rule 13d-1(b)
- Rule 13d-1(c)
- Rule 13d-1(d)

*The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter the disclosures provided in a prior cover page.

The information required in the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

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CUSIP No. N53745100

| | |
|--|--|
| 1 | Name of Reporting Persons. I.R.S. Identification Nos. of Above Persons (Entities Only). ACLF/Lyondell S.à r.l. |
| 2 | Check the Appropriate Box if a Member of a Group (See Instructions) (a) <input type="radio"/> (b) <input checked="" type="radio"/> |
| 3 | SEC Use Only |
| 4 | Citizenship or Place of Organization Luxembourg |
| | 5 Sole Voting Power |
| Number of Shares Beneficially Owned by Each Reporting Person With: | 6 Shared Voting Power 3,383,080 ordinary shares |
| | 7 Sole Dispositive Power |
| | 8 Shared Dispositive Power 3,383,080 ordinary shares |
| 9 | Aggregate Amount Beneficially Owned by Each Reporting Person 3,383,080 ordinary shares |
| 10 | Check Box if the Aggregate Amount in Row (9) Excludes Certain Shares (See Instructions) <input checked="" type="checkbox"/> |
| 11 | Percent of Class Represented by Amount in Row (9) 0.6% |
| 12 | Type of Reporting Person (See Instructions) OO |

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CUSIP No. N53745100

| | |
|--|--|
| 1 | Name of Reporting Persons. I.R.S. Identification Nos. of Above Persons (Entities Only). Apollo Credit Liquidity Management, L.P. |
| 2 | Check the Appropriate Box if a Member of a Group (See Instructions) (a) <input type="radio"/> (b) <input checked="" type="radio"/> |
| 3 | SEC Use Only |
| 4 | Citizenship or Place of Organization Delaware |
| | 5 Sole Voting Power |
| Number of Shares Beneficially Owned by Each Reporting Person With: | 6 Shared Voting Power 3,383,080 ordinary shares |
| | 7 Sole Dispositive Power |
| | 8 Shared Dispositive Power 3,383,080 ordinary shares |
| 9 | Aggregate Amount Beneficially Owned by Each Reporting Person 3,383,080 ordinary shares |
| 10 | Check Box if the Aggregate Amount in Row (9) Excludes Certain Shares (See Instructions) <input checked="" type="checkbox"/> |
| 11 | Percent of Class Represented by Amount in Row (9) 0.6% |
| 12 | Type of Reporting Person (See Instructions) PN |

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CUSIP No. N53745100

- 1 Name of Reporting Persons.
I.R.S. Identification Nos. of Above Persons (Entities Only).
Apollo Credit Liquidity Management GP, LLC
- 2 Check the Appropriate Box if a Member of a Group (See Instructions)
(a)
(b)
- 3 SEC Use Only
- 4 Citizenship or Place of Organization
Delaware
- | | | |
|--|---|---|
| | 5 | Sole Voting Power |
| Number of Shares Beneficially Owned by Each Reporting Person With: | 6 | Shared Voting Power 3,383,080 ordinary shares |
| | 7 | Sole Dispositive Power |
| | 8 | Shared Dispositive Power 3,383,080 ordinary shares |
- 9 Aggregate Amount Beneficially Owned by Each Reporting Person
3,383,080 ordinary shares
- 10 Check Box if the Aggregate Amount in Row (9) Excludes Certain Shares (See Instructions)
- 11 Percent of Class Represented by Amount in Row (9)
0.6%
- 12 Type of Reporting Person (See Instructions)
OO

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CUSIP No. N53745100

| | |
|--|--|
| 1 | Name of Reporting Persons. I.R.S. Identification Nos. of Above Persons (Entities Only). ACLF Co-Invest/Lyondell S.à r.l. |
| 2 | Check the Appropriate Box if a Member of a Group (See Instructions) (a) <input type="radio"/> (b) <input checked="" type="radio"/> |
| 3 | SEC Use Only |
| 4 | Citizenship or Place of Organization Luxembourg |
| | 5 Sole Voting Power |
| Number of Shares Beneficially Owned by Each Reporting Person With: | 6 Shared Voting Power 3,102,004 ordinary shares |
| | 7 Sole Dispositive Power |
| | 8 Shared Dispositive Power 3,102,004 ordinary shares |
| 9 | Aggregate Amount Beneficially Owned by Each Reporting Person 3,102,004 ordinary shares |
| 10 | Check Box if the Aggregate Amount in Row (9) Excludes Certain Shares (See Instructions) <input checked="" type="checkbox"/> |
| 11 | Percent of Class Represented by Amount in Row (9) 0.5% |
| 12 | Type of Reporting Person (See Instructions) OO |

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CUSIP No. N53745100

| | |
|--|--|
| 1 | Name of Reporting Persons. I.R.S. Identification Nos. of Above Persons (Entities Only). ACLF Co-Investment Fund, L.P. |
| 2 | Check the Appropriate Box if a Member of a Group (See Instructions) (a) <input type="radio"/> (b) <input checked="" type="radio"/> |
| 3 | SEC Use Only |
| 4 | Citizenship or Place of Organization Alberta |
| | 5 Sole Voting Power |
| Number of Shares Beneficially Owned by Each Reporting Person With: | 6 Shared Voting Power 3,102,004 ordinary shares |
| | 7 Sole Dispositive Power |
| | 8 Shared Dispositive Power 3,102,004 ordinary shares |
| 9 | Aggregate Amount Beneficially Owned by Each Reporting Person 3,102,004 ordinary shares |
| 10 | Check Box if the Aggregate Amount in Row (9) Excludes Certain Shares (See Instructions) <input checked="" type="checkbox"/> |
| 11 | Percent of Class Represented by Amount in Row (9) 0.5% |
| 12 | Type of Reporting Person (See Instructions) PN |

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CUSIP No. N53745100

- 1 Name of Reporting Persons.
I.R.S. Identification Nos. of Above Persons (Entities Only).
Apollo Credit Liquidity Advisors, L.P.
- 2 Check the Appropriate Box if a Member of a Group (See Instructions)
(a)
(b)
- 3 SEC Use Only
- 4 Citizenship or Place of Organization
Delaware
- | | | |
|--|---|---|
| | 5 | Sole Voting Power |
| Number of Shares Beneficially Owned by Each Reporting Person With: | 6 | Shared Voting Power 3,102,004 ordinary shares |
| | 7 | Sole Dispositive Power |
| | 8 | Shared Dispositive Power 3,102,004 ordinary shares |
| | | |
- 9 Aggregate Amount Beneficially Owned by Each Reporting Person
3,102,004 ordinary shares
- 10 Check Box if the Aggregate Amount in Row (9) Excludes Certain Shares (See Instructions)
- 11 Percent of Class Represented by Amount in Row (9)
0.5%
- 12 Type of Reporting Person (See Instructions)
PN

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CUSIP No. N53745100

| | |
|--|---|
| 1 | Name of Reporting Persons. I.R.S. Identification Nos. of Above Persons (Entities Only). Apollo Credit Liquidity Capital Management, LLC |
| 2 | Check the Appropriate Box if a Member of a Group (See Instructions) (a) <input type="radio"/> (b) <input checked="" type="radio"/> |
| 3 | SEC Use Only |
| 4 | Citizenship or Place of Organization Delaware |
| | 5 Sole Voting Power |
| Number of Shares Beneficially Owned by Each Reporting Person With: | 6 Shared Voting Power 3,102,004 ordinary shares |
| | 7 Sole Dispositive Power |
| | 8 Shared Dispositive Power 3,102,004 ordinary shares |
| 9 | Aggregate Amount Beneficially Owned by Each Reporting Person 3,102,004 ordinary shares |
| 10 | Check Box if the Aggregate Amount in Row (9) Excludes Certain Shares (See Instructions) <input checked="" type="checkbox"/> |
| 11 | Percent of Class Represented by Amount in Row (9) 0.5% |
| 12 | Type of Reporting Person (See Instructions) OO |

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CUSIP No. N53745100

| | |
|--|--|
| 1 | Name of Reporting Persons. I.R.S. Identification Nos. of Above Persons (Entities Only). Apollo Principal Holdings II, L.P. |
| 2 | Check the Appropriate Box if a Member of a Group (See Instructions) (a) <input type="radio"/> (b) <input checked="" type="radio"/> |
| 3 | SEC Use Only |
| 4 | Citizenship or Place of Organization Delaware |
| | 5 Sole Voting Power |
| Number of Shares Beneficially Owned by Each Reporting Person With: | 6 Shared Voting Power 3,102,004 ordinary shares |
| | 7 Sole Dispositive Power |
| | 8 Shared Dispositive Power 3,102,004 ordinary shares |
| 9 | Aggregate Amount Beneficially Owned by Each Reporting Person 3,102,004 ordinary shares |
| 10 | Check Box if the Aggregate Amount in Row (9) Excludes Certain Shares (See Instructions) <input checked="" type="checkbox"/> |
| 11 | Percent of Class Represented by Amount in Row (9) 0.5% |
| 12 | Type of Reporting Person (See Instructions) PN |

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CUSIP No. N53745100

| | |
|----|--|
| 1 | Name of Reporting Persons. I.R.S. Identification Nos. of Above Persons (Entities Only). Apollo Principal Holdings II GP, LLC |
| 2 | Check the Appropriate Box if a Member of a Group (See Instructions) (a) <input type="radio"/> (b) <input checked="" type="radio"/> |
| 3 | SEC Use Only |
| 4 | Citizenship or Place of Organization Delaware |
| 5 | Sole Voting Power |
| 6 | Shared Voting Power 3,102,004 ordinary shares |
| 7 | Sole Dispositive Power |
| 8 | Shared Dispositive Power 3,102,004 ordinary shares |
| 9 | Aggregate Amount Beneficially Owned by Each Reporting Person 3,102,004 ordinary shares |
| 10 | Check Box if the Aggregate Amount in Row (9) Excludes Certain Shares (See Instructions) <input checked="" type="checkbox"/> |
| 11 | Percent of Class Represented by Amount in Row (9) 0.5% |
| 12 | Type of Reporting Person (See Instructions) OO |

CUSIP No. N53745100

| | |
|----|---|
| 1 | Name of Reporting Persons. I.R.S. Identification Nos. of Above Persons (Entities Only). LeverageSource Holdings Series III (Lux) S.à r.l. |
| 2 | Check the Appropriate Box if a Member of a Group (See Instructions) (a) <input type="radio"/> (b) <input checked="" type="radio"/> |
| 3 | SEC Use Only |
| 4 | Citizenship or Place of Organization Luxembourg |
| 5 | Sole Voting Power |
| 6 | Shared Voting Power 79,237,329 ordinary shares |
| 7 | Sole Dispositive Power |
| 8 | Shared Dispositive Power 79,237,329 ordinary shares |
| 9 | Aggregate Amount Beneficially Owned by Each Reporting Person 79,237,329 ordinary shares |
| 10 | Check Box if the Aggregate Amount in Row (9) Excludes Certain Shares (See Instructions) <input checked="" type="checkbox"/> |
| 11 | Percent of Class Represented by Amount in Row (9) 13.7% |
| 12 | Type of Reporting Person (See Instructions) OO |

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CUSIP No. N53745100

| | |
|----|--|
| 1 | Name of Reporting Persons. I.R.S. Identification Nos. of Above Persons (Entities Only). LeverageSource Management, LLC |
| 2 | Check the Appropriate Box if a Member of a Group (See Instructions) (a) <input type="radio"/> (b) <input checked="" type="radio"/> |
| 3 | SEC Use Only |
| 4 | Citizenship or Place of Organization Delaware |
| 5 | Sole Voting Power |
| 6 | Shared Voting Power 79,237,329 ordinary shares |
| 7 | Sole Dispositive Power |
| 8 | Shared Dispositive Power 79,237,329 ordinary shares |
| 9 | Aggregate Amount Beneficially Owned by Each Reporting Person 79,237,329 ordinary shares |
| 10 | Check Box if the Aggregate Amount in Row (9) Excludes Certain Shares (See Instructions) <input checked="" type="checkbox"/> |
| 11 | Percent of Class Represented by Amount in Row (9) 13.7% |
| 12 | Type of Reporting Person (See Instructions) OO |

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| | |
|----|--|
| 1 | Name of Reporting Persons. I.R.S. Identification Nos. of Above Persons (Entities Only). Apollo Management VII, L.P. |
| 2 | Check the Appropriate Box if a Member of a Group (See Instructions) (a) <input type="radio"/> (b) <input checked="" type="radio"/> |
| 3 | SEC Use Only |
| 4 | Citizenship or Place of Organization Delaware |
| 5 | Sole Voting Power |
| 6 | Shared Voting Power 79,237,329 ordinary shares |
| 7 | Sole Dispositive Power |
| 8 | Shared Dispositive Power 79,237,329 ordinary shares |
| 9 | Aggregate Amount Beneficially Owned by Each Reporting Person 79,237,329 ordinary shares |
| 10 | Check Box if the Aggregate Amount in Row (9) Excludes Certain Shares (See Instructions) <input checked="" type="checkbox"/> |
| 11 | Percent of Class Represented by Amount in Row (9) 13.7% |
| 12 | Type of Reporting Person (See Instructions) PN |

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| | |
|----|--|
| 1 | Name of Reporting Persons. I.R.S. Identification Nos. of Above Persons (Entities Only). AIF VII Management, LLC |
| 2 | Check the Appropriate Box if a Member of a Group (See Instructions) (a) <input type="radio"/> (b) <input checked="" type="radio"/> |
| 3 | SEC Use Only |
| 4 | Citizenship or Place of Organization Delaware |
| 5 | Sole Voting Power |
| 6 | Shared Voting Power 79,237,329 ordinary shares |
| 7 | Sole Dispositive Power |
| 8 | Shared Dispositive Power 79,237,329 ordinary shares |
| 9 | Aggregate Amount Beneficially Owned by Each Reporting Person 79,237,329 ordinary shares |
| 10 | Check Box if the Aggregate Amount in Row (9) Excludes Certain Shares (See Instructions) <input checked="" type="checkbox"/> |
| 11 | Percent of Class Represented by Amount in Row (9) 13.7% |
| 12 | Type of Reporting Person (See Instructions) OO |

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| | |
|----|--|
| 1 | Name of Reporting Persons. I.R.S. Identification Nos. of Above Persons (Entities Only). Apollo Management, L.P. |
| 2 | Check the Appropriate Box if a Member of a Group (See Instructions) (a) <input type="radio"/> (b) <input checked="" type="radio"/> |
| 3 | SEC Use Only |
| 4 | Citizenship or Place of Organization Delaware |
| 5 | Sole Voting Power |
| 6 | Shared Voting Power 79,237,329 ordinary shares |
| 7 | Sole Dispositive Power |
| 8 | Shared Dispositive Power 79,237,329 ordinary shares |
| 9 | Aggregate Amount Beneficially Owned by Each Reporting Person 79,237,329 ordinary shares |
| 10 | Check Box if the Aggregate Amount in Row (9) Excludes Certain Shares (See Instructions) <input checked="" type="checkbox"/> |
| 11 | Percent of Class Represented by Amount in Row (9) 13.7% |
| 12 | Type of Reporting Person (See Instructions) PN |

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CUSIP No. N53745100

- 1 Name of Reporting Persons.
I.R.S. Identification Nos. of Above Persons (Entities Only).
Apollo Management GP, LLC
- 2 Check the Appropriate Box if a Member of a Group (See Instructions)
(a) o
(b) x
- 3 SEC Use Only
- 4 Citizenship or Place of Organization
Delaware
- | | | |
|--|---|--|
| | 5 | Sole Voting Power |
| Number of Shares Beneficially Owned by Each Reporting Person With: | 6 | Shared Voting Power 79,237,329 ordinary shares |
| | 7 | Sole Dispositive Power |
| | 8 | Shared Dispositive Power 79,237,329 ordinary shares |
| | 9 | Aggregate Amount Beneficially Owned by Each Reporting Person 79,237,329 ordinary shares |
- 10 Check Box if the Aggregate Amount in Row (9) Excludes Certain Shares (See Instructions) x
- 11 Percent of Class Represented by Amount in Row (9)
13.7%
- 12 Type of Reporting Person (See Instructions)
OO

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CUSIP No. N53745100

| | |
|----|--|
| 1 | Name of Reporting Persons. I.R.S. Identification Nos. of Above Persons (Entities Only). AP Alternative Assets, L.P. |
| 2 | Check the Appropriate Box if a Member of a Group (See Instructions) (a) <input type="radio"/> (b) <input checked="" type="radio"/> |
| 3 | SEC Use Only |
| 4 | Citizenship or Place of Organization Guernsey |
| 5 | Sole Voting Power |
| 6 | Shared Voting Power |
| 7 | Sole Dispositive Power |
| 8 | Shared Dispositive Power 1,520,369 ordinary shares |
| 9 | Aggregate Amount Beneficially Owned by Each Reporting Person 1,520,369 ordinary shares |
| 10 | Check Box if the Aggregate Amount in Row (9) Excludes Certain Shares (See Instructions) <input checked="" type="checkbox"/> |
| 11 | Percent of Class Represented by Amount in Row (9) 0.3% |
| 12 | Type of Reporting Person (See Instructions) PN |

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CUSIP No. N53745100

| | |
|----|--|
| 1 | Name of Reporting Persons. I.R.S. Identification Nos. of Above Persons (Entities Only). Apollo Alternative Assets, L.P. |
| 2 | Check the Appropriate Box if a Member of a Group (See Instructions) (a) <input type="radio"/> (b) <input checked="" type="radio"/> |
| 3 | SEC Use Only |
| 4 | Citizenship or Place of Organization Cayman Islands |
| 5 | Sole Voting Power |
| 6 | Shared Voting Power |
| 7 | Sole Dispositive Power |
| 8 | Shared Dispositive Power 1,520,369 ordinary shares |
| 9 | Aggregate Amount Beneficially Owned by Each Reporting Person 1,520,369 ordinary shares |
| 10 | Check Box if the Aggregate Amount in Row (9) Excludes Certain Shares (See Instructions) <input checked="" type="checkbox"/> |
| 11 | Percent of Class Represented by Amount in Row (9) 0.3% |
| 12 | Type of Reporting Person (See Instructions) PN |

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CUSIP No. N53745100

| | |
|----|--|
| 1 | Name of Reporting Persons. I.R.S. Identification Nos. of Above Persons (Entities Only). Apollo International Management, L.P. |
| 2 | Check the Appropriate Box if a Member of a Group (See Instructions) (a) <input type="radio"/> (b) <input checked="" type="radio"/> |
| 3 | SEC Use Only |
| 4 | Citizenship or Place of Organization Delaware |
| 5 | Sole Voting Power |
| 6 | Shared Voting Power |
| 7 | Sole Dispositive Power |
| 8 | Shared Dispositive Power 1,520,369 ordinary shares |
| 9 | Aggregate Amount Beneficially Owned by Each Reporting Person 1,520,369 ordinary shares |
| 10 | Check Box if the Aggregate Amount in Row (9) Excludes Certain Shares (See Instructions) <input checked="" type="checkbox"/> |
| 11 | Percent of Class Represented by Amount in Row (9) 0.3% |
| 12 | Type of Reporting Person (See Instructions) PN |

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CUSIP No. N53745100

| | |
|----|--|
| 1 | Name of Reporting Persons. I.R.S. Identification Nos. of Above Persons (Entities Only). Apollo International Management GP, LLC |
| 2 | Check the Appropriate Box if a Member of a Group (See Instructions) (a) <input type="radio"/> o (b) <input checked="" type="radio"/> x |
| 3 | SEC Use Only |
| 4 | Citizenship or Place of Organization Delaware |
| 5 | Sole Voting Power |
| 6 | Shared Voting Power |
| 7 | Sole Dispositive Power |
| 8 | Shared Dispositive Power 1,520,369 ordinary shares |
| 9 | Aggregate Amount Beneficially Owned by Each Reporting Person 1,520,369 ordinary shares |
| 10 | Check Box if the Aggregate Amount in Row (9) Excludes Certain Shares (See Instructions) <input checked="" type="checkbox"/> x |
| 11 | Percent of Class Represented by Amount in Row (9) 0.3% |
| 12 | Type of Reporting Person (See Instructions) OO |

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CUSIP No. N53745100

- 1 Name of Reporting Persons.
I.R.S. Identification Nos. of Above Persons (Entities Only).
LeverageSource XI (N), L.P.
- 2 Check the Appropriate Box if a Member of a Group (See Instructions)
(a) o
(b) x
- 3 SEC Use Only
- 4 Citizenship or Place of Organization
Cayman Islands
- | | | |
|--|---|--|
| | 5 | Sole Voting Power |
| Number of Shares Beneficially Owned by Each Reporting Person With: | 6 | Shared Voting Power 78,614,992 ordinary shares |
| | 7 | Sole Dispositive Power |
| | 8 | Shared Dispositive Power 78,614,992 ordinary shares |
| | 9 | Aggregate Amount Beneficially Owned by Each Reporting Person 78,614,992 ordinary shares |
- 10 Check Box if the Aggregate Amount in Row (9) Excludes Certain Shares (See Instructions) x
- 11 Percent of Class Represented by Amount in Row (9)
13.6%
- 12 Type of Reporting Person (See Instructions)
PN

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CUSIP No. N53745100

| | |
|----|--|
| 1 | Name of Reporting Persons. I.R.S. Identification Nos. of Above Persons (Entities Only). LeverageSource XI (A), L.P. |
| 2 | Check the Appropriate Box if a Member of a Group (See Instructions) (a) <input type="radio"/> (b) <input checked="" type="radio"/> |
| 3 | SEC Use Only |
| 4 | Citizenship or Place of Organization Cayman Islands |
| 5 | Sole Voting Power |
| 6 | Shared Voting Power 6,233,745 ordinary shares |
| 7 | Sole Dispositive Power |
| 8 | Shared Dispositive Power 6,233,745 ordinary shares |
| 9 | Aggregate Amount Beneficially Owned by Each Reporting Person 6,233,745 ordinary shares |
| 10 | Check Box if the Aggregate Amount in Row (9) Excludes Certain Shares (See Instructions) <input checked="" type="checkbox"/> |
| 11 | Percent of Class Represented by Amount in Row (9) 1.1% |
| 12 | Type of Reporting Person (See Instructions) PN |

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CUSIP No. N53745100

| | |
|----|--|
| 1 | Name of Reporting Persons. I.R.S. Identification Nos. of Above Persons (Entities Only). LeverageSource Holdings GP, LLC |
| 2 | Check the Appropriate Box if a Member of a Group (See Instructions) (a) <input type="radio"/> (b) <input checked="" type="radio"/> |
| 3 | SEC Use Only |
| 4 | Citizenship or Place of Organization Delaware |
| 5 | Sole Voting Power |
| 6 | Shared Voting Power 84,848,737 ordinary shares |
| 7 | Sole Dispositive Power |
| 8 | Shared Dispositive Power 84,848,737 ordinary shares |
| 9 | Aggregate Amount Beneficially Owned by Each Reporting Person 84,848,737 ordinary shares |
| 10 | Check Box if the Aggregate Amount in Row (9) Excludes Certain Shares (See Instructions) <input checked="" type="checkbox"/> |
| 11 | Percent of Class Represented by Amount in Row (9) 14.7% |
| 12 | Type of Reporting Person (See Instructions) OO |

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CUSIP No. N53745100

| | |
|----|--|
| 1 | Name of Reporting Persons. I.R.S. Identification Nos. of Above Persons (Entities Only). LeverageSource, L.P. |
| 2 | Check the Appropriate Box if a Member of a Group (See Instructions) (a) <input type="radio"/> (b) <input checked="" type="radio"/> |
| 3 | SEC Use Only |
| 4 | Citizenship or Place of Organization Cayman Islands |
| 5 | Sole Voting Power |
| 6 | Shared Voting Power 84,848,737 ordinary shares |
| 7 | Sole Dispositive Power |
| 8 | Shared Dispositive Power 84,848,737 ordinary shares |
| 9 | Aggregate Amount Beneficially Owned by Each Reporting Person 84,848,737 ordinary shares |
| 10 | Check Box if the Aggregate Amount in Row (9) Excludes Certain Shares (See Instructions) <input checked="" type="checkbox"/> |
| 11 | Percent of Class Represented by Amount in Row (9) 14.7% |
| 12 | Type of Reporting Person (See Instructions) PN |

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CUSIP No. N53745100

| | |
|----|--|
| 1 | Name of Reporting Persons. I.R.S. Identification Nos. of Above Persons (Entities Only). Apollo Advisors VII (EH), L.P. |
| 2 | Check the Appropriate Box if a Member of a Group (See Instructions) (a) <input type="radio"/> (b) <input checked="" type="radio"/> |
| 3 | SEC Use Only |
| 4 | Citizenship or Place of Organization Cayman Islands |
| 5 | Sole Voting Power |
| 6 | Shared Voting Power 84,848,737 ordinary shares |
| 7 | Sole Dispositive Power |
| 8 | Shared Dispositive Power 84,848,737 ordinary shares |
| 9 | Aggregate Amount Beneficially Owned by Each Reporting Person 84,848,737 ordinary shares |
| 10 | Check Box if the Aggregate Amount in Row (9) Excludes Certain Shares (See Instructions) <input checked="" type="checkbox"/> |
| 11 | Percent of Class Represented by Amount in Row (9) 14.7% |
| 12 | Type of Reporting Person (See Instructions) PN |

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CUSIP No. N53745100

| | |
|----|--|
| 1 | Name of Reporting Persons. I.R.S. Identification Nos. of Above Persons (Entities Only). Apollo Advisors VII (EH-GP), Ltd. |
| 2 | Check the Appropriate Box if a Member of a Group (See Instructions) (a) <input type="radio"/> (b) <input checked="" type="radio"/> |
| 3 | SEC Use Only |
| 4 | Citizenship or Place of Organization Cayman Islands |
| 5 | Sole Voting Power |
| 6 | Shared Voting Power 84,848,737 ordinary shares |
| 7 | Sole Dispositive Power |
| 8 | Shared Dispositive Power 84,848,737 ordinary shares |
| 9 | Aggregate Amount Beneficially Owned by Each Reporting Person 84,848,737 ordinary shares |
| 10 | Check Box if the Aggregate Amount in Row (9) Excludes Certain Shares (See Instructions) <input checked="" type="checkbox"/> |
| 11 | Percent of Class Represented by Amount in Row (9) 14.7% |
| 12 | Type of Reporting Person (See Instructions) CO |

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CUSIP No. N53745100

| | |
|----|--|
| 1 | Name of Reporting Persons. I.R.S. Identification Nos. of Above Persons (Entities Only). Apollo Principal Holdings III, L.P. |
| 2 | Check the Appropriate Box if a Member of a Group (See Instructions) (a) <input type="radio"/> (b) <input checked="" type="radio"/> |
| 3 | SEC Use Only |
| 4 | Citizenship or Place of Organization Cayman Islands |
| 5 | Sole Voting Power |
| 6 | Shared Voting Power 84,848,737 ordinary shares |
| 7 | Sole Dispositive Power |
| 8 | Shared Dispositive Power 84,848,737 ordinary shares |
| 9 | Aggregate Amount Beneficially Owned by Each Reporting Person 84,848,737 ordinary shares |
| 10 | Check Box if the Aggregate Amount in Row (9) Excludes Certain Shares (See Instructions) <input checked="" type="checkbox"/> |
| 11 | Percent of Class Represented by Amount in Row (9) 14.7% |
| 12 | Type of Reporting Person (See Instructions) PN |

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CUSIP No. N53745100

| | |
|----|--|
| 1 | Name of Reporting Persons. I.R.S. Identification Nos. of Above Persons (Entities Only). Apollo Principal Holdings III GP, Ltd. |
| 2 | Check the Appropriate Box if a Member of a Group (See Instructions) (a) <input type="radio"/> (b) <input checked="" type="radio"/> |
| 3 | SEC Use Only |
| 4 | Citizenship or Place of Organization Cayman Islands |
| 5 | Sole Voting Power |
| 6 | Shared Voting Power 84,848,737 ordinary shares |
| 7 | Sole Dispositive Power |
| 8 | Shared Dispositive Power 84,848,737 ordinary shares |
| 9 | Aggregate Amount Beneficially Owned by Each Reporting Person 84,848,737 ordinary shares |
| 10 | Check Box if the Aggregate Amount in Row (9) Excludes Certain Shares (See Instructions) <input checked="" type="checkbox"/> |
| 11 | Percent of Class Represented by Amount in Row (9) 14.7% |
| 12 | Type of Reporting Person (See Instructions) CO |

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CUSIP No. N53745100

| | |
|----|--|
| 1 | Name of Reporting Persons. I.R.S. Identification Nos. of Above Persons (Entities Only). AIE Eurolux S.à r.l. |
| 2 | Check the Appropriate Box if a Member of a Group (See Instructions) (a) <input type="radio"/> (b) <input checked="" type="radio"/> |
| 3 | SEC Use Only |
| 4 | Citizenship or Place of Organization Luxembourg |
| 5 | Sole Voting Power |
| 6 | Shared Voting Power 560,960 ordinary shares |
| 7 | Sole Dispositive Power |
| 8 | Shared Dispositive Power 560,960 ordinary shares |
| 9 | Aggregate Amount Beneficially Owned by Each Reporting Person 560,960 ordinary shares |
| 10 | Check Box if the Aggregate Amount in Row (9) Excludes Certain Shares (See Instructions) <input checked="" type="checkbox"/> |
| 11 | Percent of Class Represented by Amount in Row (9) 0.1% |
| 12 | Type of Reporting Person (See Instructions) OO |

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CUSIP No. N53745100

| | |
|----|--|
| 1 | Name of Reporting Persons. I.R.S. Identification Nos. of Above Persons (Entities Only). Apollo Europe Management, L.P. |
| 2 | Check the Appropriate Box if a Member of a Group (See Instructions) (a) <input type="radio"/> (b) <input checked="" type="radio"/> |
| 3 | SEC Use Only |
| 4 | Citizenship or Place of Organization Delaware |
| 5 | Sole Voting Power |
| 6 | Shared Voting Power 560,960 ordinary shares |
| 7 | Sole Dispositive Power |
| 8 | Shared Dispositive Power 560,960 ordinary shares |
| 9 | Aggregate Amount Beneficially Owned by Each Reporting Person 560,960 ordinary shares |
| 10 | Check Box if the Aggregate Amount in Row (9) Excludes Certain Shares (See Instructions) <input checked="" type="checkbox"/> |
| 11 | Percent of Class Represented by Amount in Row (9) 0.1% |
| 12 | Type of Reporting Person (See Instructions) PN |

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CUSIP No. N53745100

| | |
|----|--|
| 1 | Name of Reporting Persons. I.R.S. Identification Nos. of Above Persons (Entities Only). AEM GP, LLC |
| 2 | Check the Appropriate Box if a Member of a Group (See Instructions) (a) <input type="radio"/> (b) <input checked="" type="radio"/> |
| 3 | SEC Use Only |
| 4 | Citizenship or Place of Organization Delaware |
| 5 | Sole Voting Power |
| 6 | Shared Voting Power 560,960 ordinary shares |
| 7 | Sole Dispositive Power |
| 8 | Shared Dispositive Power 560,960 ordinary shares |
| 9 | Aggregate Amount Beneficially Owned by Each Reporting Person 560,960 ordinary shares |
| 10 | Check Box if the Aggregate Amount in Row (9) Excludes Certain Shares (See Instructions) <input checked="" type="checkbox"/> |
| 11 | Percent of Class Represented by Amount in Row (9) 0.1% |
| 12 | Type of Reporting Person (See Instructions) OO |

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CUSIP No. N53745100

- 1 Name of Reporting Persons.
I.R.S. Identification Nos. of Above Persons (Entities Only).
Apollo Capital Management, L.P.
- 2 Check the Appropriate Box if a Member of a Group (See Instructions)
(a) o
(b) x
- 3 SEC Use Only
- 4 Citizenship or Place of Organization
Delaware
- | | | |
|--|---|---|
| | 5 | Sole Voting Power |
| Number of Shares Beneficially Owned by Each Reporting Person With: | 6 | Shared Voting Power 3,944,040 ordinary shares |
| | 7 | Sole Dispositive Power |
| | 8 | Shared Dispositive Power 3,944,040 ordinary shares |
| | 9 | Aggregate Amount Beneficially Owned by Each Reporting Person 3,944,040 ordinary shares |
- 10 Check Box if the Aggregate Amount in Row (9) Excludes Certain Shares (See Instructions) x
- 11 Percent of Class Represented by Amount in Row (9)
0.7%
- 12 Type of Reporting Person (See Instructions)
PN

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CUSIP No. N53745100

| | |
|----|--|
| 1 | Name of Reporting Persons. I.R.S. Identification Nos. of Above Persons (Entities Only). Apollo Capital Management GP, LLC |
| 2 | Check the Appropriate Box if a Member of a Group (See Instructions) (a) <input type="radio"/> (b) <input checked="" type="radio"/> |
| 3 | SEC Use Only |
| 4 | Citizenship or Place of Organization Delaware |
| 5 | Sole Voting Power |
| 6 | Shared Voting Power 3,944,040 ordinary shares |
| 7 | Sole Dispositive Power |
| 8 | Shared Dispositive Power 3,944,040 ordinary shares |
| 9 | Aggregate Amount Beneficially Owned by Each Reporting Person 3,944,040 ordinary shares |
| 10 | Check Box if the Aggregate Amount in Row (9) Excludes Certain Shares (See Instructions) <input checked="" type="checkbox"/> |
| 11 | Percent of Class Represented by Amount in Row (9) 0.7% |
| 12 | Type of Reporting Person (See Instructions) OO |

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CUSIP No. N53745100

| | |
|----|--|
| 1 | Name of Reporting Persons. I.R.S. Identification Nos. of Above Persons (Entities Only). Apollo Management Holdings, L.P. |
| 2 | Check the Appropriate Box if a Member of a Group (See Instructions) (a) <input type="radio"/> (b) <input checked="" type="radio"/> |
| 3 | SEC Use Only |
| 4 | Citizenship or Place of Organization Delaware |
| 5 | Sole Voting Power |
| 6 | Shared Voting Power 83,181,369 ordinary shares |
| 7 | Sole Dispositive Power |
| 8 | Shared Dispositive Power 83,181,369 ordinary shares |
| 9 | Aggregate Amount Beneficially Owned by Each Reporting Person 83,181,369 ordinary shares |
| 10 | Check Box if the Aggregate Amount in Row (9) Excludes Certain Shares (See Instructions) <input checked="" type="checkbox"/> |
| 11 | Percent of Class Represented by Amount in Row (9) 14.4% |
| 12 | Type of Reporting Person (See Instructions) PN |

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| | |
|----|--|
| 1 | Name of Reporting Persons. I.R.S. Identification Nos. of Above Persons (Entities Only). Apollo Management Holdings GP, LLC |
| 2 | Check the Appropriate Box if a Member of a Group (See Instructions) (a) <input type="radio"/> (b) <input checked="" type="radio"/> |
| 3 | SEC Use Only |
| 4 | Citizenship or Place of Organization Delaware |
| 5 | Sole Voting Power |
| 6 | Shared Voting Power 83,181,369 ordinary shares |
| 7 | Sole Dispositive Power |
| 8 | Shared Dispositive Power 83,181,369 ordinary shares |
| 9 | Aggregate Amount Beneficially Owned by Each Reporting Person 83,181,369 ordinary shares |
| 10 | Check Box if the Aggregate Amount in Row (9) Excludes Certain Shares (See Instructions) <input checked="" type="checkbox"/> |
| 11 | Percent of Class Represented by Amount in Row (9) 14.4% |
| 12 | Type of Reporting Person (See Instructions) OO |

Item 1.

- (a) Name of Issuer
LyondellBasell Industries N.V.
- (b) Address of Issuer's Principal Executive Offices
Weena 737

3013 AM Rotterdam

The Netherlands

Item 2.

- (a) Name of Person Filing
This statement is filed by (i) ACLF/Lyondell S.à r.l. (ACLF/Lyondell), (ii) Apollo Credit Liquidity Management, L.P. (ACL Management), (iii) Apollo Credit Liquidity Management GP, LLC (ACL Management GP), (iv) ACLF Co-Invest/Lyondell S.à r.l. (ACLF Co-Invest), (v) ACLF Co-Investment Fund, L.P. (ACLF Co-Investment Fund), (vi) Apollo Credit Liquidity Advisors, L.P. (ACL Advisors), (vii) Apollo Credit Liquidity Capital Management, LLC (ACL Capital Management), (viii) Apollo Principal Holdings II, L.P. (Principal II), (ix) Apollo Principal Holdings II GP, LLC (Principal II GP), (x) LeverageSource Holdings Series III (Lux) S.à r.l. (LeverageSource Series III), (xi) LeverageSource Management, LLC (LeverageSource Management), (xii) Apollo Management VII, L.P. (Management VII), (xiii) AIF VII Management, LLC (AIF VII LLC), (xiv) Apollo Management, L.P. (Apollo Management), (xv) Apollo Management GP, LLC (Management GP), (xvi) AP Alternative Assets, L.P. (AP Assets), (xvii) Apollo Alternative Assets, L.P. (AAA), (xviii) Apollo International Management, L.P. (Intl Management), (xix) Apollo International Management GP, LLC (International GP), (xx) LeverageSource XI (N), L.P. (LeverageSource N), (xxi) LeverageSource XI (A), L.P. (LeverageSource A), (xxii) LeverageSource Holdings GP, LLC (LeverageSource Holdings GP), (xxiii) LeverageSource, L.P. (LeverageSource LP), (xxiv) Apollo Advisors VII (EH), L.P. (Advisors VII (EH)), (xxv) Apollo Advisors VII (EH-GP), Ltd. (Advisors VII (EH-GP)), (xxvi) Apollo Principal Holdings III, L.P. (Principal III), (xxvii) Apollo Principal Holdings III GP, Ltd. (Principal III GP), (xxviii) AIE Eurolux S.à r.l. (AIE Eurolux), (xxix) Apollo Europe Management, L.P. (Apollo Europe), (xxx) AEM GP, LLC (AEM GP), (xxxii) Apollo Capital Management, L.P. (Capital Management), (xxxiii) Apollo Capital Management GP, LLC (Capital Management GP), (xxxiv) Apollo Management Holdings, L.P. (Management Holdings), and (xxxv) Apollo Management Holdings GP, LLC (Management Holdings GP).

ACLF/Lyondell, ACLF Co-Invest, LeverageSource Series III, LeverageSource N, LeverageSource A and AIE Eurolux each hold ordinary shares of the Issuer. ACL Management serves as the investment manager of ACLF/Lyondell, and ACL Management GP serves as the general partner of ACL Management. Capital Management serves as the sole member and manager of ACL Management GP.

ACLF Co-Investment Fund serves as the sole shareholder of ACLF Co-Invest, and ACL Advisors serves as the general partner of ACLF Co-Investment Fund.

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ACL Capital Management serves as the general partner of ACL Advisors. Principal II serves as the sole member of ACL Capital Management, and Principal II GP serves as the general partner of Principal II.

LeverageSource Management serves as the investment manager of LeverageSource Series III. Management VII serves as the sole member of LeverageSource Management. AIF VII LLC serves as the general partner of Management VII. Apollo Management serves as the sole member and manager of AIF VII LLC.

Pursuant to a Master Consent Agreement dated November 30, 2011, among LeverageSource Series III, AP Assets, AAA and certain other Apollo investment funds, and an amendment to the Investment Management Agreement between LeverageSource Series III and LeverageSource Management, AP Assets and AAA, which provides management services to AP Assets, have the right to direct LeverageSource Series III and its manager, LeverageSource Management, to dispose of the ordinary shares of the Issuer in which AP Assets has a pecuniary interest. Intl Management is the managing general partner of AAA, and International GP is the general partner of Intl Management.

LeverageSource Holdings GP serves as the investment manager for LeverageSource N and LeverageSource A. LeverageSource LP serves as the sole member of LeverageSource Holdings GP. Advisors VII (EH) serves as a general partner of LeverageSource LP and has the authority to make decisions on behalf of LeverageSource LP related to the investment in the Issuer. Advisors VII (EH-GP) serves as the general partner of Advisors VII (EH). Principal III serves as the sole shareholder of Advisors VII (EH-GP), and Principal III GP serves as the general partner of Principal III.

Apollo Europe serves as the investment manager of AIE Eurolux. AEM GP serves as the general partner of Apollo Europe, and Capital Management serves as the sole member and manager of AEM GP.

Capital Management GP serves as the general partner of Capital Management. Management GP serves as the general partner of Apollo Management. Management Holdings serves as the sole member and manager of Capital Management GP, Management GP and International GP. Management Holdings GP serves as the general partner of Management Holdings.

ACLF/Lyondell, ACL Management, ACL Management GP, ACLF Co-Invest, ACLF Co-Investment Fund, ACL Advisors, ACL Capital Management, Principal II, Principal II GP, LeverageSource Series III, LeverageSource Management, Management VII, AIF VII LLC, Apollo Management, Management GP, AP Assets, AAA, Intl Management, International GP, LeverageSource N, LeverageSource A, LeverageSource Holdings GP, LeverageSource LP, Advisors VII (EH), Advisors VII (EH-GP), Principal III, Principal III GP, AIE Eurolux, Apollo Europe, AEM GP, Capital Management, Capital Management GP, Management Holdings and Management Holdings GP are collectively referred to herein as the Reporting Persons.

- (b) Address of Principal Business Office or, if none, Residence
 The principal office for each of ACLF/Lyondell, ACLF Co-Invest and LeverageSource Series III is 44, Avenue John F. Kennedy, L-1885, Luxembourg. The principal office for AIE EuroLux is 9B, Boulevard Prince Henri, L-1724, Luxembourg. The principal office for each of LeverageSource N, LeverageSource A, LeverageSource LP, Advisors VII (EH), Advisors VII (EH-GP), Principal III and Principal III GP is c/o Walkers Corporate Services Limited, Walker House, 87 Mary Street, George Town, Grand Cayman, KY1-9005. The principal office of AP Assets is Trafalgar Court, Les Banques, GY1 3QL, St. Peter Port, Guernsey, Channel Islands. The principal office for each of ACLF Co-Investment Fund, ACL Advisors, ACL Management, ACL Management GP, Principal II, Principal II GP, AAA, LeverageSource Management and LeverageSource Holdings GP is One Manhattanville Road, Suite 201, Purchase, New York 10577. The principal office for each of ACL Capital Management, Apollo Europe, AEM GP, Management VII, AIF VII LLC, Apollo Management, Management GP, Capital Management, Capital Management GP, Intl Management, International GP, Management Holdings and Management Holdings GP is 9 W. 57th Street, 43rd Floor, New York, New York 10019.
- (c) Citizenship
 ACLF/Lyondell, ACLF Co-Invest, LeverageSource Series III and AIE EuroLux are Luxembourg private limited liability companies. ACLF Co-Investment Fund is an Alberta limited partnership. AP Assets is a Guernsey limited partnership. AAA, LeverageSource A, LeverageSource N, LeverageSource LP, Advisors VII (EH) and Principal III are exempted limited partnerships registered in the Cayman Islands. Advisors VII (EH-GP) and Principal III GP are exempted companies incorporated in the Cayman Islands with limited liability. ACL Management, ACL Advisors, Principal II, Management VII, Apollo Management, Apollo Europe, Capital Management, Intl Management and Management Holdings are Delaware limited partnerships. ACL Management GP, ACL Capital Management, Principal II GP, LeverageSource Management, AIF VII LLC, Management GP, LeverageSource Holdings GP, AEM GP, Capital Management GP, International GP and Management Holdings GP are Delaware limited liability companies.
- (d) Title of Class of Securities
 Ordinary shares, par value 0.04 (the Ordinary Shares)
- (e) CUSIP Number
 N53745100

Item 3. If this statement is filed pursuant to Rule 13d-1(b), or 13d-2(b) or (c), check whether the person filing is a:
 Not applicable.

Item 4. Ownership.

| (a) | Amount beneficially owned: |
|-----------------------------|----------------------------|
| ACLF/Lyondell: | 3,383,080 Ordinary Shares |
| ACL Management: | 3,383,080 Ordinary Shares |
| ACL Management GP: | 3,383,080 Ordinary Shares |
| ACLF Co-Invest: | 3,102,004 Ordinary Shares |
| ACLF Co-Investment Fund: | 3,102,004 Ordinary Shares |
| ACL Advisors: | 3,102,004 Ordinary Shares |
| ACL Capital Management: | 3,102,004 Ordinary Shares |
| Principal II: | 3,102,004 Ordinary Shares |
| Principal II GP: | 3,102,004 Ordinary Shares |
| LeverageSource Series III: | 79,237,329 Ordinary Shares |
| LeverageSource Management: | 79,237,329 Ordinary Shares |
| Management VII: | 79,237,329 Ordinary Shares |
| AIF VII LLC: | 79,237,329 Ordinary Shares |
| Apollo Management: | 79,237,329 Ordinary Shares |
| Management GP: | 79,237,329 Ordinary Shares |
| AP Assets: | 1,520,369 Ordinary Shares |
| AAA: | 1,520,369 Ordinary Shares |
| Intl Management: | 1,520,369 Ordinary Shares |
| International GP: | 1,520,369 Ordinary Shares |
| LeverageSource N: | 78,614,992 Ordinary Shares |
| LeverageSource A: | 6,233,745 Ordinary Shares |
| LeverageSource Holdings GP: | 84,848,737 Ordinary Shares |
| LeverageSource LP: | 84,848,737 Ordinary Shares |
| Advisors VII (EH): | 84,848,737 Ordinary Shares |
| Advisors VII (EH-GP): | 84,848,737 Ordinary Shares |
| Principal III: | 84,848,737 Ordinary Shares |
| Principal III GP: | 84,848,737 Ordinary Shares |
| AIE Eurolux: | 560,960 Ordinary Shares |
| Apollo Europe: | 560,960 Ordinary Shares |
| AEM GP: | 560,960 Ordinary Shares |
| Capital Management: | 3,944,040 Ordinary Shares |
| Capital Management GP: | 3,944,040 Ordinary Shares |
| Management Holdings: | 83,181,369 Ordinary Shares |
| Management Holdings GP: | 83,181,369 Ordinary Shares |

ACLF/Lyondell, ACLF Co-Invest, LeverageSource Series III, LeverageSource A, LeverageSource N and AIE Eurolux each disclaims beneficial ownership of all of the Ordinary Shares included in this report other than the Ordinary Shares held of record by such Reporting Person, and the filing of this report shall not be construed as an admission that any such person or entity is the beneficial owner of any such securities for purposes of Section 13(d) or 13(g) of the Securities Exchange Act of 1934, as amended, or for any other purpose. ACL Management, ACL Management GP, ACLF Co-Investment Fund, ACL Advisors, ACL Capital Management, Principal II, Principal II GP, LeverageSource Management, Management VII, AIF VII LLC, Apollo Management, Management GP, AP Assets, AAA, Intl Management, International GP, LeverageSource Holdings GP, LeverageSource LP, Advisors

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VII (EH), Advisors VII (EH-GP), Principal III, Principal III GP, Apollo Europe, AEM GP, Capital Management, Capital Management GP, Management Holdings and Management Holdings GP, and Messrs. Leon Black, Joshua Harris and Marc Rowan, the managers, as well as principal executive officers, of Management Holdings GP, the managers of Principal II GP and the directors of Principal III GP, disclaim beneficial ownership of all of the Ordinary Shares included in this report, and the filing of this report shall not be construed as an admission that any such person or entity is the beneficial owner of any such securities for purposes of Section 13(d) or 13(g) of the Securities Exchange Act of 1934, as amended, or for any other purpose.

(b) Percent of class:

| | |
|-----------------------------|-------|
| ACLF/Lyondell: | 0.6% |
| ACL Management: | 0.6% |
| ACL Management GP: | 0.6% |
| ACLF Co-Invest: | 0.5% |
| ACLF Co-Investment Fund: | 0.5% |
| ACL Advisors: | 0.5% |
| ACL Capital Management: | 0.5% |
| Principal II: | 0.5% |
| Principal II GP: | 0.5% |
| LeverageSource Series III: | 13.7% |
| LeverageSource Management: | 13.7% |
| Management VII: | 13.7% |
| AIF VII LLC: | 13.7% |
| Apollo Management: | 13.7% |
| Management GP: | 13.7% |
| AP Assets: | 0.3% |
| AAA: | 0.3% |
| Intl Management: | 0.3% |
| International GP: | 0.3% |
| LeverageSource N: | 13.6% |
| LeverageSource A: | 1.1% |
| LeverageSource Holdings GP: | 14.7% |
| LeverageSource LP: | 14.7% |
| Advisors VII (EH): | 14.7% |
| Advisors VII (EH-GP): | 14.7% |
| Principal III: | 14.7% |
| Principal III GP: | 14.7% |
| AIE Eurolux: | 0.1% |
| Apollo Europe: | 0.1% |
| AEM GP: | 0.1% |
| Capital Management: | 0.7% |
| Capital Management GP: | 0.7% |
| Management Holdings: | 14.4% |
| Management Holdings GP: | 14.4% |

The percentage amounts are based upon 577,441,527 shares of Ordinary Shares outstanding as of October 28, 2011, as reported in the Issuer's Quarterly Report on Form 10-Q filed on November 1, 2011.

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(c) Number of shares as to which the person has:

- (i) Sole power to vote or to direct the vote:
0 for all Reporting Persons.
- (ii) Shared power to vote or to direct the vote:

| | |
|-----------------------------|----------------------------|
| ACLF/Lyondell: | 3,383,080 Ordinary Shares |
| ACL Management: | 3,383,080 Ordinary Shares |
| ACL Management GP: | 3,383,080 Ordinary Shares |
| ACLF Co-Invest: | 3,102,004 Ordinary Shares |
| ACLF Co-Investment Fund: | 3,102,004 Ordinary Shares |
| ACL Advisors: | 3,102,004 Ordinary Shares |
| ACL Capital Management: | 3,102,004 Ordinary Shares |
| Principal II: | 3,102,004 Ordinary Shares |
| Principal II GP: | 3,102,004 Ordinary Shares |
| LeverageSource Series III: | 79,237,329 Ordinary Shares |
| LeverageSource Management: | 79,237,329 Ordinary Shares |
| Management VII: | 79,237,329 Ordinary Shares |
| AIF VII LLC: | 79,237,329 Ordinary Shares |
| Apollo Management: | 79,237,329 Ordinary Shares |
| Management GP: | 79,237,329 Ordinary Shares |
| AP Assets: | 0 |
| AAA: | 0 |
| Intl Management: | 0 |
| International GP: | 0 |
| LeverageSource N: | 78,614,992 Ordinary Shares |
| LeverageSource A: | 6,233,745 Ordinary Shares |
| LeverageSource Holdings GP: | 84,848,737 Ordinary Shares |
| LeverageSource LP: | 84,848,737 Ordinary Shares |
| Advisors VII (EH): | 84,848,737 Ordinary Shares |
| Advisors VII (EH-GP): | 84,848,737 Ordinary Shares |
| Principal III: | 84,848,737 Ordinary Shares |
| Principal III GP: | 84,848,737 Ordinary Shares |
| AIE Eurolux: | 560,960 Ordinary Shares |
| Apollo Europe: | 560,960 Ordinary Shares |
| AEM GP: | 560,960 Ordinary Shares |
| Capital Management: | 3,944,040 Ordinary Shares |
| Capital Management GP: | 3,944,040 Ordinary Shares |
| Management Holdings: | 83,181,369 Ordinary Shares |
| Management Holdings GP: | 83,181,369 Ordinary Shares |

(iii) Sole power to dispose or to direct the disposition of:

0 for all Reporting Persons.

(iv) Shared power to dispose or to direct the disposition of:

| | |
|--------------------------|---------------------------|
| ACLF/Lyondell: | 3,383,080 Ordinary Shares |
| ACL Management: | 3,383,080 Ordinary Shares |
| ACL Management GP: | 3,383,080 Ordinary Shares |
| ACLF Co-Invest: | 3,102,004 Ordinary Shares |
| ACLF Co-Investment Fund: | 3,102,004 Ordinary Shares |

| | |
|-----------------------------|----------------------------|
| ACL Advisors: | 3,102,004 Ordinary Shares |
| ACL Capital Management: | 3,102,004 Ordinary Shares |
| Principal II: | 3,102,004 Ordinary Shares |
| Principal II GP: | 3,102,004 Ordinary Shares |
| LeverageSource Series III: | 79,237,329 Ordinary Shares |
| LeverageSource Management: | 79,237,329 Ordinary Shares |
| Management VII: | 79,237,329 Ordinary Shares |
| AIF VII LLC: | 79,237,329 Ordinary Shares |
| Apollo Management: | 79,237,329 Ordinary Shares |
| Management GP: | 79,237,329 Ordinary Shares |
| AP Assets: | 1,520,369 Ordinary Shares |
| AAA: | 1,520,369 Ordinary Shares |
| Intl Management: | 1,520,369 Ordinary Shares |
| International GP: | 1,520,369 Ordinary Shares |
| LeverageSource N: | 78,614,992 Ordinary Shares |
| LeverageSource A: | 6,233,745 Ordinary Shares |
| LeverageSource Holdings GP: | 84,848,737 Ordinary Shares |
| LeverageSource LP: | 84,848,737 Ordinary Shares |
| Advisors VII (EH): | 84,848,737 Ordinary Shares |
| Advisors VII (EH-GP): | 84,848,737 Ordinary Shares |
| Principal III: | 84,848,737 Ordinary Shares |
| Principal III GP: | 84,848,737 Ordinary Shares |
| AIE EuroLux: | 560,960 Ordinary Shares |
| Apollo Europe: | 560,960 Ordinary Shares |
| AEM GP: | 560,960 Ordinary Shares |
| Capital Management: | 3,944,040 Ordinary Shares |
| Capital Management GP: | 3,944,040 Ordinary Shares |
| Management Holdings: | 83,181,369 Ordinary Shares |
| Management Holdings GP: | 83,181,369 Ordinary Shares |

Item 5. Ownership of Five Percent or Less of a Class.

If this statement is being filed to report the fact that as of the date hereof the reporting person has ceased to be the beneficial owner of more than five percent of the class of securities, check the following

Item 6. Ownership of More than Five Percent on Behalf of Another Person.

Not applicable.

Item 7. Identification and Classification of the Subsidiary Which Acquired the Security Being Reported on By the Parent Holding Company.

Not applicable.

Item 8. Identification and Classification of Members of the Group.

Not applicable.

Item 9. Notice of Dissolution of Group.

Not applicable.

Item 10. Certification.
Not applicable.

SIGNATURE

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Date: February 10, 2012

ACLF/LYONDELL S.À R.L.

By: Apollo Credit Liquidity Management, L.P.
its investment manager

By: Apollo Credit Liquidity Management GP, LLC
its general partner

By: /s/ Laurie D. Medley
Name: Laurie D. Medley
Title: Vice President

APOLLO CREDIT LIQUIDITY MANAGEMENT, L.P.

By: Apollo Credit Liquidity Management GP, LLC
its general partner

By: /s/ Laurie D. Medley
Name: Laurie D. Medley
Title: Vice President

APOLLO CREDIT LIQUIDITY MANAGEMENT GP, LLC

By: /s/ Laurie D. Medley
Name: Laurie D. Medley
Title: Vice President

ACLF CO-INVEST/LYONDELL S.À R.L.

By: ACLF Co-Investment Fund, L.P.
its sole shareholder

By: Apollo Credit Liquidity Advisors, L.P.
its general partner

By: Apollo Credit Liquidity Capital Management, LLC
its general partner

By: /s/ Laurie D. Medley
Name: Laurie D. Medley
Title: Vice President

ACLF CO-INVESTMENT FUND, L.P.

By: Apollo Credit Liquidity Advisors, L.P.
its general partner

By: Apollo Credit Liquidity Capital Management, LLC
its general partner

By: /s/ Laurie D. Medley
Name: Laurie D. Medley
Title: Vice President

APOLLO CREDIT LIQUIDITY ADVISORS, L.P.

By: Apollo Credit Liquidity Capital Management, LLC
its general partner

By: /s/ Laurie D. Medley
Name: Laurie D. Medley
Title: Vice President

APOLLO CREDIT LIQUIDITY CAPITAL MANAGEMENT, LLC

By: /s/ Laurie D. Medley
Name: Laurie D. Medley
Title: Vice President

APOLLO PRINCIPAL HOLDINGS II, L.P.

By: Apollo Principal Holdings II GP, LLC
its general partner

By: /s/ Laurie D. Medley
Name: Laurie D. Medley
Title: Vice President

APOLLO PRINCIPAL HOLDINGS II GP, LLC

By: /s/ Laurie D. Medley
Name: Laurie D. Medley
Title: Vice President

LEVERAGESOURCE HOLDINGS SERIES III (LUX) S.À R.L.

By: LeverageSource Management, LLC
its investment manager

By: Apollo Management VII, L.P.
its member

By: AIF VII Management, LLC
its general partner

By: /s/ Laurie D. Medley
Name: Laurie D. Medley
Title: Vice President

LEVERAGESOURCE MANAGEMENT, LLC

By: Apollo Management VII, L.P.
its member

By: AIF VII Management, LLC
its general partner

By: /s/ Laurie D. Medley
Name: Laurie D. Medley
Title: Vice President

APOLLO MANAGEMENT VII, L.P.

By: AIF VII Management, LLC
its general partner

By: /s/ Laurie D. Medley
Name: Laurie D. Medley
Title: Vice President

AIF VII MANAGEMENT, LLC

By: /s/ Laurie D. Medley
Name: Laurie D. Medley
Title: Vice President

APOLLO MANAGEMENT, L.P.

By: Apollo Management GP, LLC
its general partner

By: /s/ Laurie D. Medley
Name: Laurie D. Medley
Title: Vice President

APOLLO MANAGEMENT GP, LLC

By: /s/ Laurie D. Medley
Name: Laurie D. Medley
Title: Vice President

AP ALTERNATIVE ASSETS, L.P.

By: Apollo Alternative Assets, L.P.
its investment manager

By: Apollo International Management, L.P.
its managing general partner

By: Apollo International Management GP, LLC
its general partner

By: /s/ Laurie D. Medley
Name: Laurie D. Medley
Title: Vice President

APOLLO ALTERNATIVE ASSETS, L.P.

By: Apollo International Management, L.P.
its managing general partner

By: Apollo International Management GP, LLC
its general partner

By: /s/ Laurie D. Medley
Name: Laurie D. Medley
Title: Vice President

APOLLO INTERNATIONAL MANAGEMENT, L.P.

By: Apollo International Management GP, LLC
its general partner

By: /s/ Laurie D. Medley
Name: Laurie D. Medley
Title: Vice President

APOLLO INTERNATIONAL MANAGEMENT GP, LLC

By: /s/ Laurie D. Medley
Name: Laurie D. Medley
Title: Vice President

LEVERAGESOURCE (N), L.P.

By: LeverageSource Holdings GP, LLC
its investment manager

By: LeverageSource, L.P.
its member

By: Apollo Advisors VII (EH), L.P.
its general partner

By: Apollo Advisors VII (EH-GP), Ltd.
its general partner

By: /s/ Laurie D. Medley
Name: Laurie D. Medley
Title: Vice President

LEVERAGESOURCE (A), L.P.

By: LeverageSource Holdings GP, LLC
its investment manager

By: LeverageSource, L.P.
its member

By: Apollo Advisors VII (EH), L.P.
its general partner

By: Apollo Advisors VII (EH-GP), Ltd.
its general partner

By: /s/ Laurie D. Medley
Name: Laurie D. Medley
Title: Vice President

LEVERAGESOURCE HOLDINGS GP, LLC

By: LeverageSource, L.P.
its member

By: Apollo Advisors VII (EH), L.P.
its general partner

By: Apollo Advisors VII (EH-GP), Ltd.
its general partner

By: /s/ Laurie D. Medley
Name: Laurie D. Medley
Title: Vice President

LEVERAGESOURCE, L.P.

By: Apollo Advisors VII (EH), L.P.
its general partner

By: Apollo Advisors VII (EH-GP), Ltd.
its general partner

By: /s/ Laurie D. Medley
Name: Laurie D. Medley
Title: Vice President

APOLLO ADVISORS VII (EH), L.P.

By: Apollo Advisors VII (EH-GP), Ltd.
its general partner

By: /s/ Laurie D. Medley
Name: Laurie D. Medley
Title: Vice President

APOLLO ADVISORS VII (EH-GP), LTD.

By: /s/ Laurie D. Medley
Name: Laurie D. Medley
Title: Vice President

APOLLO PRINCIPAL HOLDINGS III, L.P.

By: Apollo Principal Holdings III GP Ltd.
its general partner

By: /s/ Laurie D. Medley
Name: Laurie D. Medley
Title: Vice President

APOLLO PRINCIPAL HOLDINGS III GP LTD.

By: /s/ Laurie D. Medley
Name: Laurie D. Medley
Title: Vice President

AIE EUROLUX S.À R.L.

By: Apollo Europe Management, L.P.
its investment manager

By: AEM GP, LLC
its general partner

By: /s/ Laurie D. Medley
Name: Laurie D. Medley
Title: Vice President

APOLLO EUROPE MANAGEMENT, L.P.

By: AEM GP, LLC
its general partner

By: /s/ Laurie D. Medley
Name: Laurie D. Medley
Title: Vice President

AEM GP, LLC

By: /s/ Laurie D. Medley
Name: Laurie D. Medley
Title: Vice President

APOLLO CAPITAL MANAGEMENT, L.P.

By: Apollo Capital Management GP, LLC
its general partner

By: /s/ Laurie D. Medley
Name: Laurie D. Medley
Title: Vice President

APOLLO CAPITAL MANAGEMENT GP, LLC

By: /s/ Laurie D. Medley
Name: Laurie D. Medley
Title: Vice President

APOLLO MANAGEMENT HOLDINGS, L.P.

By: Apollo Management Holdings GP, LLC
its general partner

By: /s/ Laurie D. Medley
Name: Laurie D. Medley
Title: Vice President

APOLLO MANAGEMENT HOLDINGS GP, LLC

By: /s/ Laurie D. Medley
Name: Laurie D. Medley
Title: Vice President