Main Street Capital CORP Form 8-K July 01, 2014

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of Earliest Event Reported): June 27, 2014

Main Street Capital Corporation

(Exact name of registrant as specified in its charter)

Maryland

State or other jurisdiction of incorporation

001-33723

41-2230745

(State or other jurisdiction of incorporation) (Con

(Commission File Number)

(I.R.S. Employer Identification No.)

1300 Post Oak Boulevard, Suite 800, Houston, Texas (Address of principal executive offices)

77056 (Zip Code)

Registrant s telephone number, including area code: (713) 350-6000

Not Applicable

Former name or former address, if changed since last report

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:	f
o Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)	
o Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)	
o Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))	
o Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))	

Item 1.01	Entry into a Material Definitive Agreement.
Item 2.03 a Registrant.	Creation of a Direct Financial Obligation or an Obligation under an Off-Balance Sheet Arrangement of
Amended and Restated Credit Ag Street Equity Interests, Inc., as gu One, N.A., Texas Capital Bank, C Trustmark National Bank, Raymo agent to increase the total commit also contains an upsized accordio	apital Corporation (Main Street) entered into that certain First Amendment (the Amendment) to Second greement (the Credit Agreement) among Main Street, as borrower, Main Street Capital Partners, LLC and Main Barantors, Branch Banking and Trust Company (BB&T), Regions Bank, Frost Bank, Amegy Bank N.A., Capital Cadence Bank, N.A., Goldman Sachs Bank USA, Royal Bank of Canada, Comerica Bank, Patriot Bank, and James Bank, N.A. and First Financial Bank, N.A., collectively as lenders, and BB&T as administrative timents under the Credit Agreement from \$445.0 million to \$502.5 million. The amended Credit Agreement in feature that allows for an increase in total commitments under the facility to up to \$600.0 million of total ing lenders on the same terms and conditions as the existing commitments.
	A, Royal Bank of Canada, Raymond James Bank, N.A. and the other lenders under the Credit Agreement, and om time to time receive customary fees and expenses in the performance of investment banking, financial in Street.
The above summary is not compl related documents.	ete and is qualified in its entirety to the full text of the Credit Agreement as amended by the Amendment and
Item 8.01	Other Events.
On July 1, 2014, the Registrant is by reference.	sued a press release. A copy of such press release is attached hereto as Exhibit 99.1 and is incorporated herein
	Item 8.01, including Exhibit 99.1 hereto, shall not be deemed filed for purposes of Section 18 of the Securities not be deemed incorporated by reference into any filing made under the Securities Act of 1933, except as erence in such filing.
Item 9.01	Financial Statements and Exhibits.
(d) Exhibits	

10.1 First Amendment to Second Amended and Restated Credit Agreement dated June 27, 2014

99.1 Press release dated July 1, 2014

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Main Street Capital Corporation

Date: July 1, 2014 By: /s/ Jason B. Beauvais

Name: Jason B. Beauvais Title: General Counsel

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Exhibit Index

Exhibit No.	Description
10.1	First Amendment to Second Amended and Restated Credit Agreement dated June 27, 2014
99.1	Press release dated July 1, 2014
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