

BROOKFIELD ASSET MANAGEMENT INC.  
Form 6-K  
January 13, 2015

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

---

**FORM 6-K**

---

**REPORT OF FOREIGN PRIVATE ISSUER PURSUANT TO  
RULE 13a-16 OR 15d-16  
UNDER THE SECURITIES EXCHANGE ACT OF 1934**

**For the month of January 2015  
Commission File Number: 033-97038**

---

**BROOKFIELD ASSET MANAGEMENT INC.**

(Translation of registrant's name into English)

---

**Brookfield Place  
Suite 300  
181 Bay Street, P.O. Box 762  
Toronto, Ontario, Canada M5J 2T3**  
(Address of principal executive office)

---

Edgar Filing: BROOKFIELD ASSET MANAGEMENT INC. - Form 6-K

Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F.

Form 20-F  Form 40-F

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1):

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7):

Exhibit 99.1 of this Form 6-K shall be incorporated by reference as an exhibit to the Registration Statement of Brookfield Asset Management Inc. on Form F-10 (File No. 333-198444).

**EXHIBIT LIST**

| <b>Exhibit</b> | <b>Description</b>                            |
|----------------|---|
| 99.1           | Underwriting Agreement dated January 12, 2015 |

---

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

**BROOKFIELD ASSET MANAGEMENT INC.**

Date: January 13, 2015

By:

/S/ A.J. Silber  
Name: A.J. Silber  
Title: Corporate Secretary

---