

ATA Inc.
Form 6-K
February 06, 2018

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON D.C. 20549

FORM 6-K

**REPORT OF FOREIGN PRIVATE ISSUER
PURSUANT TO RULE 13a-16 OR 15d-16 OF THE
SECURITIES EXCHANGE ACT OF 1934**

For the month of February 2018

Commission File Number: 001-33910

ATA Inc.

**1/F East Gate, Building No.2, Jian Wai SoHo,
No.39, Dong San Huan Zhong Road,
Chao Yang District, Beijing 100022, China**

(Address of principal executive offices)

Indicate by check mark whether the registrant files or will file annual reports under cover Form 20-F or Form 40-F.

Form 20-F Form 40-F

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Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1):

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7):

Indicate by check mark whether by furnishing the information contained in this Form, the registrant is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.

Yes No

If is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b): N/A

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

ATA Inc.

| | |
|--------|-------------------------|
| By: | <i>/s/ Amy Tung</i> |
| Name: | Amy Tung |
| Title: | Chief Financial Officer |

Date: February 6, 2018

EXHIBIT INDEX

| Exhibit No. | Description |
|--------------------|---|
| 10.1 | Share Purchase Agreement dated as of February 6, 2018 between ATA Inc., an entity controlled by Kevin Xiaofeng Ma, entities owned controlled by certain management members, and entities affiliated with funds managed by CDH Investments (collectively, the Buyer Group); |
| 99.1 | Press Release dated February 6, 2018; |
| 99.2 | ATA Inc. agrees to sell its wholly owned subsidiary ATA Online (Beijing) Education Technology Co., Ltd. to the Buyer Group detailed transaction summary |