

Edgar Filing: IMPERIAL INDUSTRIES INC - Form NT 10-Q

IMPERIAL INDUSTRIES INC
Form NT 10-Q
May 14, 2001

U.S. SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 12b-25

Notification of Late Filing

Commission File Number 1-7190

Cusip Number -----

(Check One): Form 10-K and Form 10-KSB Form 20-F Form
11-K Form 10-Q and Form 10-QSB Form N-SAR

For Period Ended: March 31, 2001

- Transition Report on Form 10-K and Form 10-KSB
- Transition Report on Form 20-F
- Transition Report on Form 11-K
- Transition Report on Form 10-Q and Form 10-QSB
- Transition Report on Form N-SAR

For the Transition Period Ended: -----

Read Attached Instruction Sheet Before Preparing Form. Please Print or Type.

Nothing in this form shall be construed to imply that the Commission
has verified any information contained herein.

If the notification relates to a portion of the filing checked above,
identify the Item(s) to which the notification relates:

PART I
REGISTRANT INFORMATION

Full Name of Registrant IMPERIAL INDUSTRIES, INC.

Former Name if Applicable

Address of Principal Executive Office (Street and Number)

1259 Northwest 21st Street

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City, State and Zip Code Pompano Beach, Florida 33014

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PART II
RULE 12b-25 (b) AND (c)

If the subject report could not be filed without unreasonable effort or expense and the registrant seeks relief pursuant to Rule 12b-25(b), the following should be completed. (Check appropriate box)

(a) The reasons described in reasonable detail in Part III of this form could not be eliminated without unreasonable effort or expense;

(b) The subject annual report, semi-annual report, transition report on Forms 10-K, 10-KSB, 20-F, 11-K or Form N-SAR, or portion thereof will be filed on or before the fifteenth calendar day following the prescribed due date; or the subject quarterly report or transition report on Form 10-Q, 10-QSB, or portion thereof will be filed on or before the fifth calendar day following the prescribed due date; and

(c) The accountant's statement or other exhibit required by Rule 12b-25(c) has been attached if applicable.

PART III
NARRATIVE

State below in reasonable detail the reasons why Form 10-K and Form 10-KSB, 20-F, 11-K, 10-Q and Form 10-QSB, N-SAR, or the transition report or portion thereof could not be filed within the prescribed period. (Attach Extra Sheets if Needed)

During the six months ended June 30, 2000, the Company completed four acquisitions. The resulting integration has delayed the completion of the Company's results for the three months ended March 31, 2001. Accordingly, the Company requests an extension in the filing of the Form 10-Q for the period ended March 31, 2001.

PART IV
OTHER INFORMATION

(1) Name and telephone number of person to contact in regard to this notification

Howard L.Ehler, Jr. Executive Vice President/Chief Financial Officer

(Name)

(954) 917-7665

(Area Code) (Telephone Number)

(2) Have all other periodic reports required under section 13 or 15(d) of the Securities Exchange Act of 1934 or section 30 of the Investment Company Act of 1940 during the preceding 12 months or for such shorter period that the registrant was required to file such report(s) been filed? If the

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answer is no, identify report(s).

Yes No

(3) Is it anticipated that any significant change in results of operations from the corresponding period for the last fiscal year will be reflected by the earnings statements to be included in the subject report or portion thereof?

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Yes No

If so: attach an explanation of the anticipated change, both narratively and quantitatively, and, if appropriate, state the reasons why a reasonable estimate of the results cannot be made.

IMPERIAL INDUSTRIES, INC.

(Name of Registrant as specified in charter)

has caused this notification to be signed on its behalf by the undersigned thereunto duly authorized.

IMPERIAL INDUSTRIES, INC.

Date May 14, 2001

By: Howard L. Ehler, Jr.

HOWARD L. EHLER, JR.,
Executive Vice President
Chief Financial Officer

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