Google Inc. Form 4 November 27, 2012

# FORM 4

# UNITED STATES SECURITIES AND EXCHANGE COMMISSION

**OMB APPROVAL** OMB

Washington, D.C. 20549

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if no longer subject to Section 16. Form 4 or

Check this box

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF **SECURITIES** 

Estimated average burden hours per 0.5 response...

Expires:

Form 5 obligations may continue. See Instruction

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section

30(h) of the Investment Company Act of 1940

1(b).

(Print or Type Responses)

1. Name and Add SCHMIDT ER	^	ting Person *	2. Issuer Name and Ticker or Trading Symbol Google Inc. [GOOG]	5. Relationship of Reporting Person(s) to Issuer  (Check all applicable)
(Last)	(First)	(Middle)	3. Date of Earliest Transaction	(Check all applicable)
C/O GOOGLE AMPHITHEA			(Month/Day/Year) 11/27/2012	_X_ Director 10% Owner _X_ Officer (give title Other (specify below)  Executive Chairman of Board
	(Street)		4. If Amendment, Date Original	6. Individual or Joint/Group Filing(Check
MOUNTAIN '	VIEW, CA	94043	Filed(Month/Day/Year)	Applicable Line) _X_ Form filed by One Reporting Person Form filed by More than One Reporting Person

(City)	(State)	(Zip) Ta	ble I - Non	-Derivativ	e Secu	ırities Acquir	ed, Disposed of,	or Beneficial	ly Owned
1.Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transactic Code (Instr. 8)	4. Securit orDisposed (Instr. 3, 4	of (D)		5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
Class A Common Stock (1)	11/27/2012		C	45,000	A	\$ 0	45,000	I	By Trust
Class A Common Stock (1)	11/27/2012		S	450	D	\$ 658.525 (2)	44,550	I	By Trust
Class A Common Stock (1)	11/27/2012		S	675	D	\$ 659.4333 (3)	43,875	I	By Trust
Class A Common	11/27/2012		S	2,925	D	\$ 660.3943	40,950	I	By Trust

Stock (1)					<u>(4)</u>			
Class A Common Stock (1)	11/27/2012	S	3,563	D	\$ 661.6304 (5)	37,387	I	By Trust
Class A Common Stock (1)	11/27/2012	S	2,999	D	\$ 662.4128 (6)	34,388	I	By Trust
Class A Common Stock (1)	11/27/2012	S	2,250	D	\$ 663.5511 (7)	32,138	I	By Trust
Class A Common Stock (1)	11/27/2012	S	863	D	\$ 664.5454 (8)	31,275	I	By Trust
Class A Common Stock (1)	11/27/2012	S	750	D	\$ 665.665 (9)	30,525	I	By Trust
Class A Common Stock (1)	11/27/2012	S	1,500	D	\$ 666.359 (10)	29,025	I	By Trust
Class A Common Stock (1)	11/27/2012	S	375	D	\$ 667.501 (11)	28,650	I	By Trust
Class A Common Stock (1)	11/27/2012	S	3,498	D	\$ 668.5606 (12)	25,152	I	By Trust
Class A Common Stock (1)	11/27/2012	S	2,588	D	\$ 669.2864 (13)	22,564	I	By Trust
Class A Common Stock (1)	11/27/2012	S	2,363	D	\$ 670.6823 (14)	20,201	I	By Trust
Class A Common Stock (1)	11/27/2012	S	3,803	D	\$ 671.6842 (15)	16,398	I	By Trust
Class A Common Stock (1)	11/27/2012	S	8,223	D	\$ 672.4547 (16)	8,175	I	By Trust
Class A Common Stock (1)	11/27/2012	S	7,800	D	\$ 673.2748 (17)	375	I	By Trust
Class A Common Stock (1)	11/27/2012	S	375	D	\$ 674.231 (18)	0	I	By Trust

Class A Common Stock (1)	11/27/2012	C	11,700	A	\$ 0	11,700	I	By Limited Partnership II
Class A Common Stock (1)	11/27/2012	S	117	D	\$ 658.525 (2)	11,583	I	By Limited Partnership II
Class A Common Stock (1)	11/27/2012	S	176	D	\$ 659.4333 (3)	11,407	I	By Limited Partnership II
Class A Common Stock (1)	11/27/2012	S	761	D	\$ 660.3943 (4)	10,646	I	By Limited Partnership II
Class A Common Stock (1)	11/27/2012	S	926	D	\$ 661.6304 (5)	9,720	I	By Limited Partnership II
Class A Common Stock (1)	11/27/2012	S	780	D	\$ 662.4128 <u>(6)</u>	8,940	I	By Limited Partnership II
Class A Common Stock (1)	11/27/2012	S	585	D	\$ 663.5511 <u>(7)</u>	8,355	I	By Limited Partnership II
Class A Common Stock (1)	11/27/2012	S	224	D	\$ 664.5454 (8)	8,131	I	By Limited Partnership II
Class A Common Stock (1)						21,379	D	
Class A Common Stock (1)						174,980	I	By Family Foundation
Google Stock Unit (19)						51,143	D	

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

SEC 1474 (9-02)

# Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of	2.	3. Transaction Date	3A. Deemed	4.	5. Number of	6. Date Exercisable and	7. Title and Amount of
Derivative	Conversion	(Month/Day/Year)	Execution Date, if	Transacti	orDerivative	Expiration Date	Underlying Securities
Security	or Exercise		any	Code	Securities	(Month/Day/Year)	(Instr. 3 and 4)

(Instr. 3)	Price of Derivative Security		(Month/Day/Year)	(Instr. 8)	Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)				
				Code V	(A) (D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares
Class B Common Stock	\$ 0	11/27/2012		C	45,000	(20)	(21)	Class A Common Stock	45,000
Class B Common Stock	\$ 0	11/27/2012		C	11,700	(20)	(21)	Class A Common Stock	11,700
Class B Common Stock	\$ 0					(20)	(21)	Class A Common Stock	1,194,309
Class B Common Stock	\$ 0					(20)	(21)	Class A Common Stock	239,492
Option To Purchase Class A Common Stock	\$ 612					(22)	02/02/2021	Class A Common Stock	181,840

Relationships

# **Reporting Owners**

Reporting Owner Name / Address				
	Director	10% Owner	Officer	Other
SCHMIDT ERIC E C/O GOOGLE INC. 1600 AMPHITHEATRE PARKWAY MOUNTAIN VIEW, CA 94043	X		Executive Chairman of Board	

# **Signatures**

/s/ Valentina Margulis, as attorney-in-fact for Eric E. Schmidt 11/27/2012

\*\*Signature of Reporting Person Date

### **Explanation of Responses:**

- \* If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Each share of Class A Common Stock was issued upon the conversion of one share of Class B Common Stock at the election of Reporting Person.

Reporting Owners 4

- The price reported in Column 4 is a weighted average price. These shares were sold in multiple transactions at prices ranging from \$658.29 to \$659.00, inclusive. The Reporting Person undertakes to provide to any security holder of Google Inc. or the staff of the Securities and Exchange Commission, upon request, full information regarding the number of shares sold at each separate price within the ranges set forth in footnotes (2) through (18) to this Form 4.
- The price reported in Column 4 is a weighted average price. These shares were sold in multiple transactions at prices ranging from \$659.01 to \$660.00, inclusive.
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- (15) The price reported in Column 4 is a weighted average price. These shares were sold in multiple transactions at prices ranging from \$671.01 to \$672.00, inclusive.
- (16) The price reported in Column 4 is a weighted average price. These shares were sold in multiple transactions at prices ranging from \$672.01 to \$673.00, inclusive
- (17) The price reported in Column 4 is a weighted average price. These shares were sold in multiple transactions at prices ranging from \$673.01 to \$674.00, inclusive.
- (18) The price reported in Column 4 is a weighted average price. These shares were sold in multiple transactions at prices ranging from \$674.01 to \$675.00, inclusive.
- (19) The Google Stock Units ("GSUs") entitle the Reporting Person to receive one share of Google Inc.'s Class A Common Stock for each share underlying the GSU as the GSU vests. The GSUs vest as follows: 1/4th of the GSUs shall vest 12 months after vesting commencement date and 1/16th each quarter thereafter until the units are fully vested, subject to continued employment with Google on the applicable vesting dates.
- (20) All shares are exercisable as of the transaction date.
- (21) There is no expiration date for the Issuer's Class B Common Stock.
- The option provided for vesting as follows: 25% of the option shall vest 12 months after vesting commencement date and 1/48th of shares shall vest each month thereafter until the option is fully vested, subject to continued employment with Google on the applicable vesting dates.

#### **Remarks:**

This Form 4 is one of three Form 4s filed on November 27, 2012 for transactions effected by the Reporting Person on the sam. Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure.