AMANDA CO INC Form SC 13G/A February 13, 2004

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UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

SCHEDULE 13G/A

|   | RITIES EXCHANGE A                                  |   |
|---|--|---|
| The Am  | nanda Company, Ir                                  | nc.   |
| (Na   | ame of Issuer)                                     |   |
| COMMON STO  | OCK, \$.01 PAR VAI                                 | LUE   |
| (Title of   | Class of Securit                                   | cies)   |
|   | 022885206  |   |
| (0  | CUSIP Number)                                      |   |
| *The remainder of this cover page s<br>initial filing on this form with re<br>for any subsequent amendment contain<br>disclosures provided in a prior cov | espect to the sub<br>ning information<br>ver page. | oject class of securities, and<br>n which would alter the |
| The information required in the rem to be "filed" for the purpose of Se 1934 ("Act") or otherwise subject to but shall be subject to all other p. Notes). | ection 18 of the<br>to the liabilitie              | Securities Exchange Act of es of that section of the Act  |
| (Continued  | on following pag                                   | ge(s))  |
| Pag   | ge 1 of 4 Pages                                    |   |
| CUSIP No. 022885206   | 13G/A  | Page 2 of 4 Pages   |
| 1. NAMES OF REPORTING PERSON S.S. OR I.R.S. IDEN  | ITIFICATION NO. (                                  | DF ABOVE PERSON   |
| Alpha Capital Aktiengesellso  | chaft  |   |
| 2. CHECK THE APPROPRIATE BOX IF A   | MEMBER OF A GROU                                   | <br>JP:   |

- (a) |\_|

| (b)  _                           | <br>  |   |   |
|----------------------------------|---|---|---|
| 3. SI                            | EC USE ONLY   |   |   |
| 4. C                             | ITIZENSHIP OR   | PLACE OF ORG  | ANIZATION   |
|                                  | Liechtenstein   |   |   |
|                                  | NUMBER OF   |   | E VOTING POWER<br>827,330 shares of Common Stock  |
| ВІ                               | SHARES<br>ENEFICIALLY<br>OWNED BY                               | 6. SHA  | RED VOTING POWER  |
| EACH<br>REPORTING<br>PERSON WITH |   | E DISPOSITIVE POWER<br>827,330 shares of Common Stock |   |
|                                  |   | 8. SHA<br>Non   | RED DISPOSITIVE POWER<br>e  |
| 9.                               | AGGREGATE AMO   | UNT BENEFICI  | ALLY OWNED BY EACH REPORTING PERSON   |
|                                  |   | 36,827,330 s  | hares of Common Stock   |
| <br>11.                          | that Alpha Ca<br>a contractual<br>conversion or<br>restriction. | pital Aktien<br>ly stipulate<br>Alpha Capit           | cow 9 represents the maximum amount of shares gesellschaft can beneficially control under d 9.9% ownership restriction. The full al's Convertible Debenture would exceed this |
| 11.                              | PERCENT OF C  | 9.9%  | TED BY AMOUNT IN ROW 9  |
| 12.                              | TYPE OF REPO  | TING PERSON<br>CO                                     |   |
|                                  | . 022885206   |   | PAGE 3 OF 4 PAGES   |
|                                  |   |   | nda Company, Inc.<br>NCIPAL EXECUTIVE OFFICES:  |
|                                  | 1601 Alton  | Parkway, Irv  | ine, CA 92606   |
| TEM 2 (a                         | a) NAME OF PE   | SON FILING:   | Alpha Capital Aktiengesellschaft  |
| TEM 2 (k                         | ) ADDRESS OF  | PRINCIPAL BU  | SINESS OFFICE OR, IF NONE, RESIDENCE:   |
|                                  | Pradafant '   | , Furstentum  | s 9490, Vaduz, Liechtenstein  |
|                                  | c) CITIZENSHII  | · Liechten  |   |
| TEM 2 (                          |   | · Hiechicen   | stein   |
|                                  |   |   | stein ITIES: Common Stock, \$0.01 par value   |
| TEM 2 (c                         |   | ASS OF SECUR  | ITIES: Common Stock, \$0.01 par value   |

13D-2(B): Not applicable

ITEM 4 OWNERSHIP

- (a) AMOUNT BENEFICIALLY OWNED: 36,827,330 shares
- (b) PERCENT OF CLASS: 9.9%
- (c) NUMBER OF SHARES AS TO WHICH SUCH PERSON HAS:
  - (i) SOLE POWER TO VOTE OR DIRECT THE VOTE

36,827,330 Shares

(ii) SHARED POWER TO VOTE OR DIRECT THE VOTE

0 Shares

(iii) SOLE POWER TO DISPOSE OR TO DIRECT THE DISPOSITION OF

36,827,330 Shares

(iv) SHARED POWER TO DISPOSE OR TO DIRECT THE DISPOSITION OF

0 Shares

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ITEM 5 OWNERSHIP OF FIVE PERCENT OR LESS OF A CLASS

Not applicable

ITEM 6 OWNERSHIP OF MORE THAN FIVE PERCENT ON BEHALF OF ANOTHER PERSON

Not applicable

ITEM 7 IDENTIFICATION AND CLASSIFICATION OF THE SUBSIDIARY WHICH ACQUIRED THE SECURITY BEING REPORTED ON BY THE PARENT HOLDING COMPANY

Not applicable

ITEM 8 IDENTIFICATION AND CLASSIFICATION OF MEMBERS OF A GROUP

Not applicable

ITEM 9 NOTICE OF DISSOLUTION OF GROUP

Not applicable

SIGNATURE

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

January 26, 2004

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(Date)

/s/ Konrad Ackermann

(Signature)

Konrad Ackermann, Director

(Name/Title)