

Edgar Filing: VICOM INC - Form 8-K

VICOM INC  
Form 8-K  
December 16, 2003

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, DC 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 OR 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest reported) December 11, 2003  
-----

Vicom, Incorporated  
-----

(Exact name of registrant as specified in its charter)

Minnesota -----	13529 -----	41-1255001 -----
(State or other jurisdiction of incorporation)	(Commission File Number)	(IRS Employer Identification No.)

9449 Science Center Drive New Hope, Minnesota -----	55428 -----
(Address of principal executive offices)	(Zip Code)

Registrant's telephone number, including area code 763-504-3000  
-----

-----  
(Former name or former address, if changed since last report)

1

Item 5

Other Events and Regulation FD Disclosure.

On December 11, 2003, an institutional investor, as detailed in the attached note agreement, completed a 1.5 million dollar investment in Vicom, the details of which are contained in the attached exhibits.

# Edgar Filing: VICOM INC - Form 8-K

## Signatures

Pursuant to the requirements of the Securities and Exchange Act of 1934, the registrant has duly caused this Form 8-K report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: December 16, 2003

Vicom, Incorporated

By James L. Mandel

-----  
James L. Mandel  
Chief Executive Officer

2

## Exhibit Index

-----

- 16.1 Secured Convertible Term Note
- 16.2 Warrant
- 16.3 Registration Rights Agreement