

Edgar Filing: RCG COMPANIES INC - Form 8-K

RCG COMPANIES INC  
Form 8-K  
May 17, 2005

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UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

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FORM 8-K

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CURRENT REPORT  
Pursuant to Section 13 OR 15(d) of  
The Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) May 16, 2005

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RCG COMPANIES INCORPORATED  
(Exact name of registrant as specified in its charter)

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Delaware  
(State or other jurisdiction  
of incorporation)

1-8662  
(Commission File Number)

23-2265039  
(IRS Employer  
Identification No.)

6836 Morrison Blvd., Ste. 200, Charlotte,  
North Carolina  
(Address of principal executive offices)

28211  
(Zip Code)

(704) 366-5054 (Registrant's  
telephone number, including area code)

Not Applicable  
(Former name or former address, if changed since last report)

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Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 7.01 Regulation FD Disclosure

On May 16, 2005, the Company issued a press release with respect to the Company's gross travel bookings for the month of April 2005 and three months

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ended April 2005.

A copy of the press release is attached as an Exhibit hereto.

Item 9.01. Financial Statements and Exhibits

Exhibits

Exhibit -----	Description -----
99	Press Release dated May 16, 2005.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: May 16, 2005

RCG COMPANIES INCORPORATED

By: /s/ Marc E. Bercoon

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Marc E. Bercoon  
President