Form of

Derivative

Security:

Direct (D)

or Indirect

(I)

(Instr. 5)

or Exercise

Derivative

Price of

Security

## Edgar Filing: VORTEX RESOURCES CORP. - Form 3

#### VORTEX RESOURCES CORP. Form 3 September 10, 2008 UNITED STATES SECURITIES AND EXCHANGE COMMISSION FORM 3 Washington, D.C. 20549 OMB

### **INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

| 1. Name and Address of Reporting<br>Person <u>*</u><br>MUSTAFOGLU MIKE M |                   |                            | 2. Date of Event Requiring<br>Statement<br>(Month/Day/Year)           |  | 3. Issuer Name <b>and</b> Ticker or Trading Symbol<br>VORTEX RESOURCES CORP. [VTEX] |  |                         |                                      |  |
|--|-------------------|----------------------------|---|--|---|--|-------------------------|--------------------------------------|--|
| (Last)   | (First)           | (Middle)                   | 07/28/2008  |  | 4. Relationship of Reporting Person(s) to Issuer                                    |  |                         | 5. If Amen<br>Filed(Mont             | dment, Date Original<br>h/Day/Year)  |
| 9107 WILSHIRE BLVD.,<br>SUITE 450  |                   |                            |   | (Check all applicable)                   |   |  |                         |                                      |  |
| BEVERLY<br>HILLS, CA   | (Street)<br>90210 |                            |   |  | X Director<br>Officer<br>(give title below  | r 10%<br>Other<br>w) (specify belo   |                         | Filing(Chec<br>_X_ Form fi<br>Person | al or Joint/Group<br>& Applicable Line)<br>ded by One Reporting<br>led by More than One<br>erson |
| (City)   | (State)           | (Zip)                      | Т   | Table I - N                              | Non-Derivat   | ive Securiti   | ies Be                  | neficially                           | Owned  |
| 1.Title of Securi<br>(Instr. 4)  | ty                |                            | I   | 2. Amount o<br>Beneficially<br>Instr. 4) |   | 3.<br>Ownership<br>Form:<br>Direct (D)<br>or Indirect<br>(I)<br>(Instr. 5) | 4. Na<br>Owne<br>(Instr | ership                               | ect Beneficial   |
| Reminder: Report<br>owned directly o                                     |                   | te line for ea             | ch class of securi  | ities benefic                            | <sup>ially</sup> S  | EC 1473 (7-02  | 2)                      |                                      |  |
|  | inform<br>require | ation conta<br>ed to respo | pond to the co<br>ained in this fo<br>nd unless the<br>MB control nur | rm are not<br>form displ                 | :   |  |                         |                                      |  |
| Τε   | able II - Der     | ivative Secu               | rities Beneficiall  | y Owned (e                               | .g., puts, calls,   | warrants, op   | tions, c                | onvertible s                         | securities)  |
| 1. Title of Deriv<br>(Instr. 4)  | ative Securit     | •                          | Exercisable and<br>ion Date<br>y/Year)                                |  | nd Amount of<br>Underlying<br>e Security  | 4.<br>Convers<br>or Exerc  | sion                    | 5.<br>Ownership<br>Form of           | 6. Nature of Indirect<br>Beneficial Ownership<br>(Instr. 5)                                      |

Derivative Security

Amount or

Number of

Shares

(Instr. 4)

Expiration Title

Date

Exercisable Date

January 31, Expires: 2005 Estimated average burden hours per response... 0.5

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(T ( F)

| Warrants         | (1)            | (1) | Common<br>Stock | 10,000,000 | \$ <u>(1)</u> | (Instr. 5) | Â |
|------------------|----------------|-----|-----------------|------------|---------------|------------|---|
| Reporting Owners |                |     |                 |            |               |            |   |
| Reporting Owner  | Name / Address |     | Relationsh      | ips        |               |            |   |

|  | Director | 10% Owner | Officer | Other |
|--|----------|-----------|---------|-------|
| MUSTAFOGLU MIKE M<br>9107 WILSHIRE BLVD., SUITE 450<br>BEVERLY HILLS, CA 90210 | ÂX       | Â         | Â       | Â     |
| Signatures   |          |           |         |       |
| /s/ Mike M. 00/10/2008   |          |           |         |       |

| Mustafoglu                                 | 09/10/2008 |  |  |  |
|--|------------|--|--|--|
| <u>**</u> Signature of<br>Reporting Person | Date       |  |  |  |

# **Explanation of Responses:**

\* If the form is filed by more than one reporting person, see Instruction 5(b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Mr. Mustafoglu has been granted cashless warrants to purchase 10,000,000 shares of the Company's common stock (the "Bonus Shares") at an exercise price of fifty cents (\$0.50) or fifty percent (50%) of the 20 day average prior to exercise notice, whichever is less. The

(1) at an exercise price of hity cents (\$0.50) of hity percent (\$0.60) of the 20 day average prior to exercise notice, whenever is less. The Bonus Shares have been placed in escrow and are released at the rate of 2,000,000 shares of common stock, or 20% of the Bonus Shares, upon each anniversary of the execution of Mr. Mustafoglu.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.