

MONEY4GOLD HOLDINGS INC
Form SC 13G
April 22, 2009

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

SCHEDULE 13G

UNDER THE SECURITIES EXCHANGE ACT OF 1934
(AMENDMENT NO. ____)

MONEY4GOLD HOLDINGS, INC.

(Name of Issuer)

COMMON STOCK, \$.0001 PAR VALUE

(Title of Class of Securities)

60936N102

(CUSIP Number)

Check the appropriate box to designate the rule pursuant to which this Schedule is filed: ☒ Rule 13d-1(c)

*The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter the disclosures provided in a prior cover page.

The information required in the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

(Continued on following page(s))

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1. NAMES OF REPORTING PERSON
S.S. OR I.R.S. IDENTIFICATION NO. OF ABOVE PERSON
Whalehaven Capital Fund Limited
 2. CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP:
(a) ☐
(b) ☐
 3. SEC USE ONLY
 4. CITIZENSHIP OR PLACE OF ORGANIZATION
Bermuda
 5. SOLE VOTING POWER, NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON –
4,400,000 Shares of Common stock
 6. SHARED VOTING POWER - None
 7. SOLE DISPOSITIVE POWER – 4,400,000 Shares of Common Stock
 8. SHARED DISPOSITIVE POWER - None
 9. AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON -
4,400,000 Shares of Common Stock
 10. CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES ☐
 11. PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9
5.4%
 12. TYPE OF REPORTING PERSON
CO
-

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ITEM 1 (a) NAME OF ISSUER: Money4Gold Holdings, Inc.

ITEM 1(b) ADDRESS OF ISSUER'S PRINCIPAL EXECUTIVE OFFICES:

595 South Federal Highway, Suite 600, Boca Raton, FL 33432

ITEM 2(a) NAME OF PERSON FILING: Whalehaven Capital Fund Limited

ITEM 2(b) ADDRESS OF PRINCIPAL BUSINESS OFFICE OR, IF NONE, RESIDENCE:

560 Sylvan Avenue, Englewood Cliffs, NJ 07632

ITEM 2(c) CITIZENSHIP: Bermuda

ITEM 2(d) TITLE OF CLASS OF SECURITIES: Common Stock, \$.0001 par value

ITEM 2(e) CUSIP NUMBER: 60936N102

ITEM 3 IF THIS STATEMENT IS FILED PURSUANT TO RULE 13D-1(B) OR 13D-2(B): Not applicable

ITEM 4 OWNERSHIP

(a) AMOUNT BENEFICIALLY OWNED: 4,400,000 Shares of Common Stock

(b) PERCENT OF CLASS: 5.4%

(c) NUMBER OF SHARES AS TO WHICH SUCH PERSON HAS:

(i) SOLE POWER TO VOTE OR DIRECT THE VOTE

4,400,000 Shares

(ii) SHARED POWER TO VOTE OR DIRECT THE VOTE

0 Shares

(iii) SOLE POWER TO DISPOSE OR TO DIRECT THE DISPOSITION OF

4,400,000 Shares

(iv) SHARED POWER TO DISPOSE OR TO DIRECT THE DISPOSITION OF

0 Shares

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ITEM 5 OWNERSHIP OF FIVE PERCENT OR LESS OF A CLASS

5

Not applicable

ITEM 6 OWNERSHIP OF MORE THAN FIVE PERCENT ON BEHALF OF ANOTHER PERSON

6

Not applicable

ITEM 7 IDENTIFICATION AND CLASSIFICATION OF THE SUBSIDIARY WHICH ACQUIRED THE SECURITY BEING REPORTED ON BY THE PARENT HOLDING COMPANY

Not applicable

ITEM 8 IDENTIFICATION AND CLASSIFICATION OF MEMBERS OF A GROUP

8

Not applicable

ITEM 9 NOTICE OF DISSOLUTION OF GROUP

9

Not applicable

SIGNATURE

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

April 21, 2009
(Date)

/s/ Brian Mazzella
(Signature)

Brian Mazzella, CFO
(Name/Title)