

FEDERAL AGRICULTURAL MORTGAGE CORP
Form ABS-15G
February 10, 2012

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM ABS-15G

**ASSET-BACKED SECURITIZER
REPORT PURSUANT TO SECTION 15G OF
THE SECURITIES EXCHANGE ACT OF 1934**

Check the appropriate box to indicate the filing obligation to which this form is intended to satisfy:

Rule 15Ga-1 under the Exchange Act (17 CFR 240.15Ga-1) for the reporting period January 1, 2009 to
December 31, 2011

Date of Report (Date of earliest event reported): February 10, 2012

FEDERAL AGRICULTURAL MORTGAGE CORPORATION¹

(Exact Name of Securitizer as Specified in Charter)

Federally chartered instrumentality

001-14951

0000845877

of the United States

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(State or Other Jurisdiction
of Incorporation)

(Commission File Number
of Securitizer)

(Central Index Key Number of Securitizer)

Stephen P. Mullery, Deputy General Counsel, (202) 872-7700

(Name and telephone number, including area code,
of the person to contact in connection with this filing)

Indicate by check mark whether the securitizer has no activity to report for the initial period pursuant to Rule 15Ga-1(c)(1) []

Indicate by check mark whether the securitizer has no activity to report for the quarterly period pursuant to Rule 15Ga-1(c)(2)(i) []

Indicate by check mark whether the securitizer has no activity to report for the annual period pursuant to Rule 15Ga-1(c)(2)(ii) []

¹ Federal Agricultural Mortgage Corporation, as securitizer, is filing this Form ABS-15G in respect of all agricultural mortgage-backed securities sponsored and guaranteed by it and outstanding during the reporting period, including agricultural mortgage-backed securities issued by its affiliated depositor, Farmer Mac Mortgage Securities Corporation, a Delaware corporation (Commission File Number 333-80805; Central Index Key Number 0001017527).

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

FEDERAL AGRICULTURAL MORTGAGE
CORPORATION

By: /s/ Timothy L. Buzby
Name: Timothy L. Buzby
Title: Senior Vice President – Chief Financial Officer

Dated: February 10, 2012