

Edgar Filing: MBIA INC - Form 8-K

5.70 percent senior notes due 2034. MBIA Inc. also announced its plan to use a portion of the proceeds from the public offering to redeem, on or about December 21, 2004, the outstanding \$50 million aggregate principal amount of its 6.95 percent senior notes due 2038 and to redeem, in December 2005, the outstanding \$100 million aggregate principal amount of its 8.00 percent notes due 2040. A copy of the press release is attached as Exhibit 99.1 to this Form 8-K and is incorporated by reference to this Item 8.01 as if fully set forth herein.

Item 9.01. FINANCIAL STATEMENTS AND EXHIBITS.

99.1 Press Release issued by MBIA Inc. dated November 17, 2004.

This information is not deemed to be "filed" for the purposes of Section 18 of the Securities Exchange Act of 1934 and is not incorporated by reference into any Securities Act registration statements.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MBIA INC.

By: /s/ Ram D. Wertheim

Ram D. Wertheim
General Counsel

Date: November 17, 2004

EXHIBIT INDEX TO CURRENT REPORT ON FORM 8-K
Dated November 17, 2004

Exhibit 99.1 Press Release issued by MBIA Inc. dated November 17, 2004.