CVR ENERGY INC Form SC 13G/A June 08, 2011

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

SCHEDULE 13G/A

Under the Securities Exchange Act of 1934 (AMENDMENT NO. 3)

CVR Energy, Inc.

(Name of Issuer)

Common Stock, par value \$0.01 per share (Title of Class of Securities)

12662P 108

(CUSIP Number)

May 26, 2011

(Date of Event Which Requires Filing of this Statement)

Check the appropriate box to designate the rule pursuant to which this Schedule is filed:

- o Rule 13d-1(b)
- o Rule 13d-1(c)
- b Rule 13d-1(d)

*The remainder of this cover page shall be filled out for a reporting person s initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter the disclosure provided in a prior cover page.

The information required in the remainder of this cover page shall not be deemed to be filed for the purpose of Section 18 of the Securities Exchange Act of 1934 (Act) or otherwise subject to the liabilities of the section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

CUSIP No. 12662P 108 Page 26 of NAME OF REPORTING PERSON 1 Coffeyville Acquisition LLC CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP 2 (a) o (b) o SEC USE ONLY 3 CITIZENSHIP OR PLACE OF ORGANIZATION 4 Delaware **SOLE VOTING POWER** 5 NUMBER OF 0 **SHARES** SHARED VOTING POWER 6 **BENEFICIALLY** OWNED BY 0 **EACH** SOLE DISPOSITIVE POWER 7 REPORTING **PERSON** 0 SHARED DISPOSITIVE POWER 8 0 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

9

10	CHECK IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES
	0
11	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)
	0%
12	TYPE OF REPORTING PERSON
	00

CUSIP No. Page 12662P 108 3 of 26 NAME OF REPORTING PERSON 1 Kelso Investment Associates VII, L.P. CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP 2 (a) o (b) o SEC USE ONLY 3 CITIZENSHIP OR PLACE OF ORGANIZATION 4 Delaware **SOLE VOTING POWER** 5 0 NUMBER OF **SHARES** SHARED VOTING POWER 6 **BENEFICIALLY** OWNED BY 0 **EACH** SOLE DISPOSITIVE POWER 7 REPORTING **PERSON** 0 SHARED DISPOSITIVE POWER 8 0 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON 9

10	CHECK IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES
	0
11	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)
	0%
12	TYPE OF REPORTING PERSON
	PN

CUSIP No. Page 12662P 108 26 of NAME OF REPORTING PERSON 1 Kelso GP VII, L.P. CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP 2 (a) o (b) o SEC USE ONLY 3 CITIZENSHIP OR PLACE OF ORGANIZATION 4 Delaware **SOLE VOTING POWER** 5 0 NUMBER OF SHARED VOTING POWER **SHARES** BENEFICIALLY OWNED BY 0 SOLE DISPOSITIVE POWER **EACH** 7 REPORTING **PERSON** 0 SHARED DISPOSITIVE POWER 8 0 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON 9

10	CHECK IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES
	0
11	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)
	0%
12	TYPE OF REPORTING PERSON
	PN

CUSIP No. Page 12662P 108 5 of 26 NAME OF REPORTING PERSON 1 Kelso GP VII, LLC CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP 2 (a) o (b) o SEC USE ONLY 3 CITIZENSHIP OR PLACE OF ORGANIZATION 4 Delaware **SOLE VOTING POWER** 5 0 NUMBER OF SHARED VOTING POWER **SHARES** BENEFICIALLY OWNED BY 0 SOLE DISPOSITIVE POWER **EACH** 7 REPORTING **PERSON** 0 SHARED DISPOSITIVE POWER 8 0 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON 9

10	CHECK IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES
	0
11	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)
	0%
12	TYPE OF REPORTING PERSON
	OO

CUSIP No. 12662P 108 Page 26 of NAME OF REPORTING PERSON 1 KEP VI, LLC CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP 2 (a) o (b) o SEC USE ONLY 3 CITIZENSHIP OR PLACE OF ORGANIZATION 4 Delaware **SOLE VOTING POWER** 5 0 NUMBER OF SHARED VOTING POWER **SHARES** BENEFICIALLY OWNED BY 0 SOLE DISPOSITIVE POWER **EACH** 7 REPORTING **PERSON** 0 SHARED DISPOSITIVE POWER 8 0 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON 9

10	CHECK IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES
	0
11	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)
	0%
12	TYPE OF REPORTING PERSON
	OO

CUSIP No. 12662P 108 Page 26 7 of NAME OF REPORTING PERSON 1 Philip E. Berney CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP 2 (a) o (b) o SEC USE ONLY 3 CITIZENSHIP OR PLACE OF ORGANIZATION 4 United States of America **SOLE VOTING POWER** 5 0 NUMBER OF SHARED VOTING POWER **SHARES** 6 BENEFICIALLY OWNED BY 0 SOLE DISPOSITIVE POWER **EACH** 7 REPORTING **PERSON** 0 SHARED DISPOSITIVE POWER 8 0 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON 9

10	CHECK IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES
	0
11	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)
	0%
12	TYPE OF REPORTING PERSON
	IN

CUSIP No. 12662P 108 Page 26 of NAME OF REPORTING PERSON 1 Frank K. Bynum, Jr. CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP 2 (a) o (b) o SEC USE ONLY 3 CITIZENSHIP OR PLACE OF ORGANIZATION 4 United States of America **SOLE VOTING POWER** 5 0 NUMBER OF SHARED VOTING POWER **SHARES** BENEFICIALLY OWNED BY 0 SOLE DISPOSITIVE POWER **EACH** 7 REPORTING **PERSON** 0 SHARED DISPOSITIVE POWER 8 0 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON 9

10	CHECK IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES
	0
11	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)
	0%
12	TYPE OF REPORTING PERSON
	IN

CUSIP No. Page 12662P 108 26 of NAME OF REPORTING PERSON 1 James J. Connors, II CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP 2 (a) o (b) o SEC USE ONLY 3 CITIZENSHIP OR PLACE OF ORGANIZATION 4 United States of America **SOLE VOTING POWER** 5 NUMBER OF 0 SHARED VOTING POWER **SHARES** BENEFICIALLY OWNED BY 0 SOLE DISPOSITIVE POWER **EACH** 7 REPORTING **PERSON** 0 SHARED DISPOSITIVE POWER 8 0 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON 9

10	CHECK IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES
	0
11	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)
	0%
12	TYPE OF REPORTING PERSON
	IN

CUSIP No. 12662P 108 Page 10 26 of NAME OF REPORTING PERSON 1 Michael B. Goldberg CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP 2 (a) o (b) o SEC USE ONLY 3 CITIZENSHIP OR PLACE OF ORGANIZATION 4 United States of America **SOLE VOTING POWER** 5 0 NUMBER OF SHARED VOTING POWER **SHARES** BENEFICIALLY OWNED BY 0 SOLE DISPOSITIVE POWER **EACH** 7 REPORTING **PERSON** 0 SHARED DISPOSITIVE POWER 8 0 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

9

10	CHECK IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES
	0
11	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)
	0%
12	TYPE OF REPORTING PERSON
	IN

CUSIP No. 12662P 108 Page 11 of 26 NAME OF REPORTING PERSON 1 Frank J. Loverro CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP 2 (a) o (b) o SEC USE ONLY 3 CITIZENSHIP OR PLACE OF ORGANIZATION 4 United States of America **SOLE VOTING POWER** 5 NUMBER OF 0 SHARED VOTING POWER **SHARES** BENEFICIALLY OWNED BY 0 SOLE DISPOSITIVE POWER **EACH** 7 REPORTING **PERSON** 0 SHARED DISPOSITIVE POWER 8 0 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON 9

10	CHECK IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES
	0
11	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)
	0%
12	TYPE OF REPORTING PERSON
	IN

CUSIP No. 12662P 108 Page 12 26 of NAME OF REPORTING PERSON 1 George E. Matelich CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP 2 (a) o (b) o SEC USE ONLY 3 CITIZENSHIP OR PLACE OF ORGANIZATION 4 United States of America **SOLE VOTING POWER** 5 0 NUMBER OF SHARED VOTING POWER **SHARES** BENEFICIALLY OWNED BY 0 SOLE DISPOSITIVE POWER **EACH** 7 REPORTING **PERSON** 0 SHARED DISPOSITIVE POWER 8 0 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON 9

10	CHECK IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES
	0
11	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)
	0%
12	TYPE OF REPORTING PERSON
	IN

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