Edgar Filing: Lieberman Jonathan - Form 4

Lieberman Je Form 4	onathan										
April 16, 20	12										
								OMB AF	PPROVAL		
					NGE C	COMMISSION	OMB Number:	3235-0287			
Check th if no long subject to Section 1 Form 4 o Form 5 obligatio may cont <i>See</i> Instru 1(b).	6. r Filed p ns inue.	Washington, D.C. 20549 STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940								January 31, 2005 average rs per 0.5	
(Print or Type I	Responses)										
1. Name and Address of Reporting Person <u>*</u> Lieberman Jonathan			2. Issuer Name and Ticker or Trading Symbol AG Mortgage Investment Trust, Inc. [MITT]					5. Relationship of Reporting Person(s) to Issuer (Check all applicable)			
	^(First) LO, GORDON ARK AVENUE		3. Date of (Month/D 04/16/20	-	ansaction			X Director X Officer (give below) Chief In		o Owner er (specify cer	
				ndment, Da hth/Day/Year)	-	l		 6. Individual or Joint/Group Filing(Check Applicable Line) _X_Form filed by One Reporting Person _Form filed by More than One Reporting Person 			
(City)	(State)	(Zip)	T-11			G	• • • • • • • •				
1.Title of Security (Instr. 3)	2. Transaction D	ate 2A. Deen ar) Executio any	ned	e I - Non-Derivative Securities Acq 3. 4. Securities Acquired Transaction(A) or Disposed of (D) Code (Instr. 3, 4 and 5) (Instr. 8) (A) or			5. Amount of Securities Beneficially Owned Following Reported Transaction(s)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of		
Common Stock	04/16/2012			Code V J(1)	Amount 2,499	(D) A	Price \$ 19.73	(Instr. 3 and 4) 39,999 (<u>3)</u>	D		
Common Stock	04/16/2012			J <u>(2)</u>	7,501	А	\$0	47,500 <u>(4)</u>	D		

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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 Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned

 (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transacti Code (Instr. 8)	5. orNumber of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)		ate	7. Titl Amou Under Securi (Instr.	int of lying	8. Price of Derivative Security (Instr. 5)	9. Nu Deriv Secu Bene Own Follo Repo Trans (Instr
				Code V	(A) (D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares		

Reporting Owners

Reporting Owner Name / Address	Relationships						
	Director	10% Owner	Officer	Other			
Lieberman Jonathan C/O ANGELO, GORDON & CO., L.P. 245 PARK AVENUE, 26TH FLOOR NEW YORK, NY 10167	Х		Chief Investment Officer				
Signatures							

/s/ Allan Krinsman,	
Attorney-in-Fact	04/16/2012
<u>**</u> Signature of Reporting Person	Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Acquired shares are vested, restricted stock previously held by AG REIT Management LLC, an affiliate of the Issuer.
- (2) Acquired shares are unvested, restricted stock previously held by AG REIT Management LLC, an affiliate of the Issuer. Approximately 11.11% of these shares will vest each quarter starting July 1, 2012 and ending July 1, 2014.
- (3) 12,500 of these securities are held jointly with Cecelia Lieberman
- (4) 12,500 of these securities are held jointly with Cecelia Lieberman

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.