Schmidt Howard A Form 3 September 27, 2012

#### UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

**OMB APPROVAL** 

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INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF

**SECURITIES** 

response...

(Print or Type Responses)

1. Name and Address of Reporting Person \*

A Schmidt Howard A

**BRIDGE PARKWAY** 

(Last) (First)

(Middle)

Statement

(Month/Day/Year)

09/27/2012

2. Date of Event Requiring 3. Issuer Name and Ticker or Trading Symbol

**OUALYS, INC. [OLYS]** 

4. Relationship of Reporting Person(s) to Issuer

5. If Amendment, Date Original

Filed(Month/Day/Year)

(Check all applicable)

10% Owner \_X\_ Director Officer Other (give title below) (specify below)

6. Individual or Joint/Group Filing(Check Applicable Line) \_X\_ Form filed by One Reporting

Person

Form filed by More than One

Reporting Person

(Street)

C/O QUALYS, INC., 1600

**REDWOOD** CITY, CAÂ 94065

> (City) (State)

1. Title of Security

(Instr. 4)

Common Stock

(Zip)

Table I - Non-Derivative Securities Beneficially Owned

2. Amount of Securities Beneficially Owned

(Instr. 4)

Ownership Form: Direct (D)

4. Nature of Indirect Beneficial Ownership (Instr. 5)

or Indirect (I) (Instr. 5)

Â D 48,650

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

SEC 1473 (7-02)

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 4)

2. Date Exercisable and **Expiration Date** (Month/Day/Year)

3. Title and Amount of Securities Underlying **Derivative Security** (Instr. 4)

Conversion or Exercise Price of

Ownership Form of Derivative Security:

6. Nature of Indirect Beneficial Ownership (Instr. 5)

Title

Derivative Security

Direct (D)

### Edgar Filing: Schmidt Howard A - Form 3

|                             | Date<br>Exercisable | Expiration<br>Date |                 | Amount or<br>Number of<br>Shares |               | or Indirect (I) (Instr. 5) |   |
|-----------------------------|---------------------|--------------------|-----------------|----------------------------------|---------------|----------------------------|---|
| Series B Preferred Stock    | (1)                 | (1)                | Common<br>Stock | 9,038                            | \$ <u>(1)</u> | D                          | Â |
| Stock Option (right to buy) | (2)                 | 06/17/2022         | Common<br>Stock | 45,000                           | \$ 8.9        | D                          | Â |

# **Reporting Owners**

| Reporting Owner Name / Address |          | Relationsh |         |      |
|--------------------------------|----------|------------|---------|------|
|                                | Director | 10% Owner  | Officer | Othe |
| Schmidt Howard A               |          |            |         |      |
| C/O QUALYS, INC.               | ÂΧ       | Â          | Â       | â    |
| 1600 BRIDGE PARKWAY            | АА       | Α          | А       | A    |
| REDWOOD CITY, CA 94065         |          |            |         |      |

## **Signatures**

/s/ Bruce K. Posey, by power of attorney

09/27/2012

\*\*Signature of Reporting Person

Date

### **Explanation of Responses:**

- \* If the form is filed by more than one reporting person, see Instruction 5(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Each share of Series B Preferred Stock shall automatically convert into Common Stock on a 1-for-1 basis upon the completion of the Issuer's initial public offering of Common Stock and has no expiration date.
- (2) The option is subject to an early exercise provision and is immediately exercisable. One thirty-sixth of the shares subject to the option vested on July 18, 2012 and one thirty-sixth of the shares vest monthly thereafter.

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#### **Remarks:**

Exhibit 24 - Power of Attorney

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

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