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SOFTECH INC
Form 8-K
April 16, 2007

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(D) OF THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported):
APRIL 16, 2007

SOFTECH, INC.
(Exact name of registrant as specified in its charter)

| | | |
|--|--|---|
| MASSACHUSETTS (State or other jurisdiction of incorporation) | 0-10665 (Commission File Number) | 04-2453033 I.R.S. Employer (Identification No.) |
|--|--|---|

2 Highwood Drive,
Tewksbury, MA 01876

(Address of principal executive offices)

(978) 640-6222
(Registrant's telephone number,
including area code)

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

ITEM 2.02 RESULTS OF OPERATIONS AND FINANCIAL CONDITION

On April 16, 2007, SofTech, Inc. issued a press release (the "Press Release")

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reporting its earnings results for the third quarter of fiscal year 2007. The foregoing is qualified by reference to the Press Release which is furnished (not filed) as Exhibit 99.1 to this Current Report on Form 8-K and is incorporated herein by reference.

ITEM 9.01 FINANCIAL STATEMENTS AND EXHIBITS

(c Exhibits.

Exhibit 99.1. Press Release issued by SofTech, Inc. dated April 16, 2007

2

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

SOFTECH, INC.

Date: April 16, 2007

By: /s/ Amy E. McGuire

Name: Amy E. McGuire

Title: Chief Financial Officer

3

EXHIBIT INDEX

EXHIBIT
NUMBER

DESCRIPTION

99.1 Press Release issued by SofTech, Inc. dated April 16, 2007

