ROYAL BANK OF SCOTLAND GROUP PLC Form 6-K October 31, 2005

Enclosures: 1.

### FORM 6-K SECURITIES AND EXCHANGE COMMISSION Washington D.C. 20549

**Report of Foreign Private Issuer** 

Pursuant to Rule 13a-16 or 15d-16 of the Securities Exchange Act of 1934

For the month of October 2005

Commission File Number: 001-10306

The Royal Bank of Scotland Group plc

Business House F, Level 2 RBS, Gogarburn, P O Box 1000 Edinburgh EH12 1HQ, DEPOT CODE: 045

(Address of principal executive offices)

Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F.
Form 20-F <u>X</u> Form 40-F
Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule $101(b)(1)$ :
Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7):
Indicate by check mark whether the registrant by furnishing the information contained in this Form is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.
Yes No <u>X</u>
If "Yes" is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b): 82-
The following information was issued as Company announcements, in London, England and is furnished pursuant to General Instruction B to the General Instructions to Form 6-K:

- Publication of Prospectus announcement made on 30 September 2005
- 2. Director/PDMR Shareholding announcement made on 3 October 2005
- 3. RBS presents at Conference announcement made on 4 October 2005
- 4. Scrip Dividend announcement made on 5 October 2005
- 5. Director/PDMR Shareholding announcement made on 5 October 2005
- Director/PDMR Shareholding announcement made on 10 October 2005
- 7. Director/PDMR Shareholding announcement made on 10 October 2005
- 8. Blocklisting Interim Review announcement made on 14 October 2005
- 9. Form 6k announcement made on 19 October 2005
- 10. US Dollar Pref Share Issue announcement made on 24 October 2005
- 11. Redemption of USD Pref Shares announcement made on 24 October 2005
- 12. Preference Share Issue announcement made on 27 October 2005

Enclosure No. 1

### **Publication of Supplementary Prospectus**

The following supplementary prospectus has been approved by the UK Listing Authority and is available for viewing:

Supplementary Prospectus for The Royal Bank of Scotland Group plc / The Royal Bank of Scotland plc £35,000,000,000 Euro Medium Term Note Programme

To view the full document, please paste the following URL into the address bar of your browser.

http://www.rns-pdf.londonstockexchange.com/rns/0492s\_-2005-9-30.pdf

A copy of the Supplementary Prospectus is also available to the public for inspection at the UK Listing Authority's Document Viewing Facility, 25 The North Colonnade, Canary Wharf, London E14 5HS.

For further information, please contact:

Ron Huggett

**Director of Capital Management** 

The Royal Bank of Scotland Group plc

5th Floor

280 Bishopsgate

London EC2M 4RB

TEL: 020 7085 4925

FAX: 020 7293 9966

#### **DISCLAIMER - INTENDED ADDRESSEES**

Please note that the information contained in the Supplementary Prospectus (and the Prospectus to which it relates) may be addressed to and/or targeted at persons who are residents of particular countries (specified in the Prospectus) only and is not intended for use and should not be relied upon by any person outside these countries and/or to whom the offer contained in the Prospectus and the Supplementary Prospectus is not addressed. Prior to relying on the information contained in the Prospectus and the Supplementary Prospectus, you must ascertain from the Prospectus whether or not you are part of the intended addressees of the information contained therein.

Your right to access this service is conditional upon complying with the above requirement.

Enclosure No. 2

# NOTIFICATION OF TRANSACTIONS OF DIRECTORS, PERSONS DISCHARGING MANAGERIAL RESPONSIBILITY OR CONNECTED PERSONS

This form is intended for use by an issuer to make a RIS notification required by DR 3.1.4R(1).

- (1) An *issuer* making a notification in respect of a transaction relating to the *shares* or debentures of the *issuer* should complete boxes 1 to 16, 23 and 24.
- (2) An *issuer* making a notification in respect of a derivative relating to the *shares* of the *issuer* should complete boxes 1 to 4, 6, 8, 13, 14, 16, 23 and 24.
- (3) An *issuer* making a notification in respect of options granted to a *director/person discharging* managerial responsibilities should complete boxes 1 to 3 and 17 to 24.
- (4) An *issuer* making a notification in respect of a *financial instrument* relating to the *shares* of the *issuer* (other than a debenture) should complete boxes 1 to 4, 6, 8, 9, 11, 13, 14, 16, 23 and 24.

Please complete all relevant boxes in block capital letters.

1. Name of the issuer

The Royal Bank of Scotland Group plc

- 2. State whether the notification relates to (i) a transaction notified in accordance with DR 3.1.4R(1)(a); or
- (ii) DR 3.1.4(R)(1)(b) a disclosure made in accordance with section 324 (as extended by section 328) of the Companies Act 1985; or
- (iii) both (i) and (ii)

iii

3. Name of person discharging managerial responsibilities/director

Mr Archibald Sinclair Hunter

4. State whether notification relates to a *person* connected with a *person discharging managerial* responsibilities/director named in 3 and identify the connected person

Mrs Patricia Ann Hunter - Spouse

5. Indicate whether the notification is in respect of a holding of the *person* referred to in 3 or 4 above or in respect of a non-beneficial interest

In respect of a holding of the person referred to in 4

6. Description of shares (including class), debentures or derivatives or financial instruments relating to shares

*Ordinary shares of £0.25* 

7. Name of registered shareholders(s) and, if more than one, the number of *shares* held by each of them

Mrs Patricia Ann Hunter - 2,000 shares

8 State the nature of the transaction

Purchase of shares

9. Number of shares, debentures or financial instruments relating to shares acquired

2,000

10. Percentage of issued *class* acquired (*treasury shares* of that *class* should not be taken into account when calculating percentage)

\_

11. Number of <i>shares</i> , debentures or financial instruments relating to <i>shares</i> disposed
-
12. Percentage of issued <i>class</i> disposed ( <i>treasury shares</i> of that <i>class</i> should not be taken into account when calculating percentage)
-
13. Price per <i>share</i> or value of transaction
£16.07
14. Date and place of transaction
3 October 2005
15. Total holding following notification and total percentage holding following notification (any <i>treasury shares</i> should not be taken into account when calculating percentage)
3,500
16. Date issuer informed of transaction
3 October 2005
If a person discharging managerial responsibilities has been granted options by the issuer complete the following boxes
boxes
boxes
boxes  17 Date of grant -
boxes  17 Date of grant -
boxes  17 Date of grant  -  18. Period during which or date on which it can be exercised  -
boxes  17 Date of grant  -  18. Period during which or date on which it can be exercised  -  19. Total amount paid (if any) for grant of the option
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boxes  17 Date of grant  -  18. Period during which or date on which it can be exercised  -  19. Total amount paid (if any) for grant of the option  -  20. Description of <i>shares</i> or debentures involved ( <i>class</i> and number)  -

-

23. Any additional information

-

24. Name of contact and telephone number for queries

Hew Campbell, Head of Group Secretariat

0131 626 4099

Name and signature of duly authorised officer of issuer responsible for making notification

Hew Campbell, Head of Group Secretariat

**Date of notification** 

3 October 2005

Enclosure No. 3

### The Royal Bank of Scotland Group plc (RBS) - Merrill Lynch Banking & Insurance Conference 2005

RBS presents at the Merrill Lynch Banking and Insurance Conference in London today. The theme of the presentation is 'Strategy 2010' and the slides will be on our website www.rbs.com/ir this morning.

If you would like a copy of this presentation in a different format (eg. large print, audio or braille) please contact the Investor Relations team on +44 20 7672 1758 or investor.relations@rbsir.com

### For further information:

Richard O'Connor

Head of Investor Relations

+44 (0) 20 7672 1758

investor.relations@rbsir.com

Enclosure No. 4

The Royal Bank of Scotland Group plc ("the Group")

Scrip Dividend

The Group intends to list 3,690,879 new ordinary shares of 25 pence each on 7 October 2005 as fully paid up under the Company's Scrip Dividend Scheme. These new shares will rank <u>pari passu</u> in all respects with the existing shares of the Company. Application has been made to the UK Listing Authority and the London Stock Exchange for the new shares to be admitted to the Official List on the above date.

Further copies of this announcement are available at the Company's Offices at 36 St Andrew Square, Edinburgh, EH2 2YB and a copy of the above document has been submitted to the UK Listing Authority, and will shortly be available for inspection at the UK Listing Authorities Document Viewing Facility, which is situated at:

Financial Services Authority

25 The North Colonnade

Canary Wharf

London E14 5HS

Tel: 0207 676 1000

Enclosure No. 5

# NOTIFICATION OF TRANSACTIONS OF DIRECTORS, PERSONS DISCHARGING MANAGERIAL RESPONSIBILITY OR CONNECTED PERSONS

This form is intended for use by an issuer to make a RIS notification required by DR 3.1.4R(1).

(1) An *issuer* making a notification in respect of a transaction relating to the *shares* or debentures of the *issuer* should complete boxes 1 to 16, 23 and 24.

- (2) An *issuer* making a notification in respect of a derivative relating to the *shares* of the *issuer* should complete boxes 1 to 4, 6, 8, 13, 14, 16, 23 and 24.
- (3) An *issuer* making a notification in respect of options granted to a *director/person discharging* managerial responsibilities should complete boxes 1 to 3 and 17 to 24.
- (4) An *issuer* making a notification in respect of a *financial instrument* relating to the *shares* of the *issuer* (other than a debenture) should complete boxes 1 to 4, 6, 8, 9, 11, 13, 14, 16, 23 and 24.

Please complete all relevant boxes in block capital letters.

1. Name of the *issuer* 

The Royal Bank of Scotland Group plc

- 2. State whether the notification relates to (i) a transaction notified in accordance with DR 3.1.4R(1)(a); or
- (ii) DR 3.1.4(R)(1)(b) a disclosure made in accordance with section 324 (as extended by section 328) of the Companies Act 1985; or
- (iii) both (i) and (ii)

iii

3. Name of person discharging managerial responsibilities/director

Mr Mark Andrew Fisher

- 4. State whether notification relates to a *person* connected with a *person discharging managerial* responsibilities/director named in 3 and identify the connected person
- 5. Indicate whether the notification is in respect of a holding of the *person* referred to in 3 or 4 above or in respect of a non-beneficial interest

*In respect of a holding of the person referred to in 3* 

6. Description of shares (including class), debentures or derivatives or financial instruments relating to shares

*Ordinary shares of £0.25* 

7. Name of registered shareholders(s) and, if more than one, the number of shares held by each of them

Mr Mark Andrew Fisher

8 State the nature of the transaction

Exercise of options granted under Th	he Royal Bank of Scotland	Group plc Sharesave Scheme,	Year 2002 grant.
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9. Number of shares, debentures or financial instruments relating to shares acquired
153
10. Percentage of issued <i>class</i> acquired ( <i>treasury shares</i> of that <i>class</i> should not be taken into account when calculating percentage)
-
11. Number of <i>shares</i> , debentures or financial instruments relating to <i>shares</i> disposed
-
12. Percentage of issued <i>class</i> disposed ( <i>treasury shares</i> of that <i>class</i> should not be taken into account when calculating percentage)
-
13. Price per <i>share</i> or value of transaction
£12.35
14. Date and place of transaction
3 October 2005
15. Total holding following notification and total percentage holding following notification (any <i>treasury share</i> , should not be taken into account when calculating percentage)
3,857
16. Date issuer informed of transaction
4 October 2005
If a person discharging managerial responsibilities has been granted options by the issuer complete the following boxes
17 Date of grant
-
18. Period during which or date on which it can be exercised
-
19. Total amount paid (if any) for grant of the option
-

20. Description of	shares or debentures involved (class and number)
-	
21. Exercise price	(if fixed at time of grant) or indication that price is to be fixed at the time of exercise
-	
22. Total number	of shares or debentures over which options held following notification
233,688	
23. Any additiona	1 information
-	
24. Name of conta	act and telephone number for queries
Hew Campbell, H	ead of Group Secretariat
0131 626 4099	
Name and signat	ure of duly authorised officer of issuer responsible for making notification
Hew Campbell, H	ead of Group Secretariat
Date of notification	on
5 October 2005	
	N OF TRANSACTIONS OF DIRECTORS, PERSONS DISCHARGING MANAGERIAL TY OR CONNECTED PERSONS
This form is intend	ded for use by an issuer to make a RIS notification required by DR 3.1.4R(1).
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	er making a notification in respect of a derivative relating to the <i>shares</i> of the <i>issuer</i> complete boxes 1 to 4, 6, 8, 13, 14, 16, 23 and 24.

(3)

An *issuer* making a notification in respect of options granted to a *director/person discharging* managerial responsibilities should complete boxes 1 to 3 and 17 to 24.

(4) An *issuer* making a notification in respect of a *financial instrument* relating to the *shares* of the *issuer* (other than a debenture) should complete boxes 1 to 4, 6, 8, 9, 11, 13, 14, 16, 23 and 24.

Please complete all relevant boxes in block capital letters.

1. Name of the *issuer* 

The Royal Bank of Scotland Group plc

- 2. State whether the notification relates to (i) a transaction notified in accordance with DR 3.1.4R(1)(a); or
- (ii) DR 3.1.4(R)(1)(b) a disclosure made in accordance with section 324 (as extended by section 328) of the Companies Act 1985; or
- (iii) both (i) and (ii)

iii

3. Name of person discharging managerial responsibilities/director

Sir Fred Goodwin

- 4. State whether notification relates to a person connected with a person discharging managerial responsibilities/director named in 3 and identify the connected person
- 5. Indicate whether the notification is in respect of a holding of the *person* referred to in 3 or 4 above or in respect of a non-beneficial interest

In respect of a holding of the person referred to in 3

6. Description of shares (including class), debentures or derivatives or financial instruments relating to shares

Ordinary shares of £0.25

7. Name of registered shareholders(s) and, if more than one, the number of *shares* held by each of them

Sir Fred Goodwin

8 State the nature of the transaction

Exercise of options granted under The Royal Bank of Scotland Group plc Sharesave Scheme, Year 2000 grant.

9. Number of *shares*, debentures or financial instruments relating to *shares* acquired

1,713
10. Percentage of issued <i>class</i> acquired ( <i>treasury shares</i> of that <i>class</i> should not be taken into account when calculating percentage)
-
11. Number of shares, debentures or financial instruments relating to shares disposed
-
12. Percentage of issued <i>class</i> disposed ( <i>treasury shares</i> of that <i>class</i> should not be taken into account when calculating percentage)
-
13. Price per <i>share</i> or value of transaction
£9.85
14. Date and place of transaction
3 October 2005
15. Total holding following notification and total percentage holding following notification (any <i>treasury shares</i> should not be taken into account when calculating percentage)
66,739
16. Date issuer informed of transaction
4 October 2005
If a person discharging managerial responsibilities has been granted options by the issuer complete the following boxes
17 Date of grant
-
18. Period during which or date on which it can be exercised
-
19. Total amount paid (if any) for grant of the option
-
20. Description of <i>shares</i> or debentures involved ( <i>class</i> and number)

- 21. Exercise price (if fixed at time of grant) or indication that price is to be fixed at the time of exercise
- 22. Total number of *shares* or debentures over which options held following notification

810,781

- 23. Any additional information
- 24. Name of contact and telephone number for queries

Hew Campbell, Head of Group Secretariat

0131 626 4099

Name and signature of duly authorised officer of issuer responsible for making notification

Hew Campbell, Head of Group Secretariat

#### **Date of notification**

5 October 2005

# NOTIFICATION OF TRANSACTIONS OF DIRECTORS, PERSONS DISCHARGING MANAGERIAL RESPONSIBILITY OR CONNECTED PERSONS

This form is intended for use by an issuer to make a RIS notification required by DR 3.1.4R(1).

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- (4) An *issuer* making a notification in respect of a *financial instrument* relating to the *shares* of the *issuer* (other than a debenture) should complete boxes 1 to 4, 6, 8, 9, 11, 13, 14, 16, 23 and

24.

Please complete all relevant boxes in block capital letters.

1. Name of the *issuer* 

The Royal Bank of Scotland Group plc

- 2. State whether the notification relates to (i) a transaction notified in accordance with DR 3.1.4R(1)(a); or
- (ii) DR 3.1.4(R)(1)(b) a disclosure made in accordance with section 324 (as extended by section 328) of the Companies Act 1985; or
- (iii) both (i) and (ii)

iii

3. Name of person discharging managerial responsibilities/director

Mr Neil James Roden

- 4. State whether notification relates to a *person* connected with a *person discharging managerial* responsibilities/director named in 3 and identify the connected person
- 5. Indicate whether the notification is in respect of a holding of the *person* referred to in 3 or 4 above or in respect of a non-beneficial interest

*In respect of a holding of the person referred to in 3* 

6. Description of shares (including class), debentures or derivatives or financial instruments relating to shares

*Ordinary shares of £0.25* 

7. Name of registered shareholders(s) and, if more than one, the number of shares held by each of them

Mr Neil James Roden

8 State the nature of the transaction

Exercise of options granted under The Royal Bank of Scotland Group plc Sharesave Scheme, Year 2000 grant.

9. Number of shares, debentures or financial instruments relating to shares acquired

1.027

10. Percentage of issued *class* acquired (*treasury shares* of that *class* should not be taken into account when calculating percentage)

-
11. Number of <i>shares</i> , debentures or financial instruments relating to <i>shares</i> disposed
12. Percentage of issued <i>class</i> disposed ( <i>treasury shares</i> of that <i>class</i> should not be taken into account when calculating percentage)
-
13. Price per <i>share</i> or value of transaction
£9.85
14. Date and place of transaction
3 October 2005
15. Total holding following notification and total percentage holding following notification (any <i>treasury share</i> , should not be taken into account when calculating percentage)
10,625
16. Date issuer informed of transaction
4 October 2005
If a person discharging managerial responsibilities has been granted options by the issuer complete the following boxes
17 Date of grant
-
18. Period during which or date on which it can be exercised
-
19. Total amount paid (if any) for grant of the option
-
20. Description of <i>shares</i> or debentures involved ( <i>class</i> and number)
-
21. Exercise price (if fixed at time of grant) or indication that price is to be fixed at the time of exercise
-

22. Total number of *shares* or debentures over which options held following notification

221,029

23. Any additional information

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24. Name of contact and telephone number for queries

Hew Campbell, Head of Group Secretariat

0131 626 4099

Name and signature of duly authorised officer of issuer responsible for making notification

Hew Campbell, Head of Group Secretariat

### **Date of notification**

5 October 2005

# NOTIFICATION OF TRANSACTIONS OF DIRECTORS, PERSONS DISCHARGING MANAGERIAL RESPONSIBILITY OR CONNECTED PERSONS

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- (2) An *issuer* making a notification in respect of a derivative relating to the *shares* of the *issuer* should complete boxes 1 to 4, 6, 8, 13, 14, 16, 23 and 24.
- (3) An *issuer* making a notification in respect of options granted to a *director/person discharging* managerial responsibilities should complete boxes 1 to 3 and 17 to 24.
- (4) An *issuer* making a notification in respect of a *financial instrument* relating to the *shares* of the *issuer* (other than a debenture) should complete boxes 1 to 4, 6, 8, 9, 11, 13, 14, 16, 23 and 24.

Please complete all relevant boxes in block capital letters.

1. Name of the issuer

The Royal Bank of Scotland Group plc

- 2. State whether the notification relates to (i) a transaction notified in accordance with DR 3.1.4R(1)(a); or
- (ii) DR 3.1.4(R)(1)(b) a disclosure made in accordance with section 324 (as extended by section 328) of the Companies Act 1985; or
- (iii) both (i) and (ii)

iii

3. Name of person discharging managerial responsibilities/director

Mr Christopher Paul Sullivan

- 4. State whether notification relates to a *person* connected with a *person discharging managerial* responsibilities/director named in 3 and identify the connected person
- 5. Indicate whether the notification is in respect of a holding of the *person* referred to in 3 or 4 above or in respect of a non-beneficial interest

*In respect of a holding of the person referred to in 3* 

6. Description of shares (including class), debentures or derivatives or financial instruments relating to shares

*Ordinary shares of £0.25* 

7. Name of registered shareholders(s) and, if more than one, the number of *shares* held by each of them

Mr Christopher Paul Sullivan

8 State the nature of the transaction

Exercise of options granted under The Royal Bank of Scotland Group plc Sharesave Scheme, Year 2000 grant.

9. Number of *shares*, debentures or financial instruments relating to *shares* acquired

616

- 10. Percentage of issued *class* acquired (*treasury shares* of that *class* should not be taken into account when calculating percentage)
- 11. Number of shares, debentures or financial instruments relating to shares disposed

-

12. Percentage of issued <i>class</i> disposed ( <i>treasury shares</i> of that <i>class</i> should not be taken into account when calculating percentage)
-
13. Price per <i>share</i> or value of transaction
£9.85
14. Date and place of transaction
3 October 2005
15. Total holding following notification and total percentage holding following notification (any <i>treasury shares</i> should not be taken into account when calculating percentage)
9,671
16. Date issuer informed of transaction
4 October 2005
If a person discharging managerial responsibilities has been granted options by the issuer complete the following boxes
17 Date of grant
-
18. Period during which or date on which it can be exercised
-
19. Total amount paid (if any) for grant of the option
-
20. Description of shares or debentures involved (class and number)
-
21. Exercise price (if fixed at time of grant) or indication that price is to be fixed at the time of exercise
-
22. Total number of <i>shares</i> or debentures over which options held following notification
122,545
23. Any additional information

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24. Name of contact and telephone number for queries

Hew Campbell, Head of Group Secretariat

0131 626 4099

Name and signature of duly authorised officer of issuer responsible for making notification

Hew Campbell, Head of Group Secretariat

**Date of notification** 

5 October 2005

Enclosure No. 6

## NOTIFICATION OF TRANSACTIONS OF DIRECTORS, PERSONS DISCHARGING MANAGERIAL RESPONSIBILITY OR CONNECTED PERSONS

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- (1) An *issuer* making a notification in respect of a transaction relating to the *shares* or debentures of the *issuer* should complete boxes 1 to 16, 23 and 24.
- (2) An *issuer* making a notification in respect of a derivative relating to the *shares* of the *issuer* should complete boxes 1 to 4, 6, 8, 13, 14, 16, 23 and 24.
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- (4) An *issuer* making a notification in respect of a *financial instrument* relating to the *shares* of the *issuer* (other than a debenture) should complete boxes 1 to 4, 6, 8, 9, 11, 13, 14, 16, 23 and 24.

Please complete all relevant boxes in block capital letters.

1. Name of the *issuer* 

The Royal Bank of Scotland Group plc

- 2. State whether the notification relates to (i) a transaction notified in accordance with DR 3.1.4R(1)(a); or
- (ii) DR 3.1.4(R)(1)(b) a disclosure made in accordance with section 324 (as extended by section 328) of the Companies Act 1985; or
- (iii) both (i) and (ii)

iii

3. Name of person discharging managerial responsibilities/director

Mr John Alastair Nigel Cameron

- 4. State whether notification relates to a *person* connected with a *person discharging managerial* responsibilities/director named in 3 and identify the connected person
- 5. Indicate whether the notification is in respect of a holding of the *person* referred to in 3 or 4 above or in respect of a non-beneficial interest

*In respect of a holding of the person referred to in 3* 

6. Description of shares (including class), debentures or derivatives or financial instruments relating to shares

*Ordinary shares of £0.25* 

7. Name of registered shareholders(s) and, if more than one, the number of *shares* held by each of them

Mr John Alastair Nigel Cameron

8 State the nature of the transaction

Shares issued in lieu of a cash dividend for the interim dividend for the year ending 31 December 2005

9. Number of shares, debentures or financial instruments relating to shares acquired

18

- 10. Percentage of issued *class* acquired (*treasury shares* of that *class* should not be taken into account when calculating percentage)
- 11. Number of shares, debentures or financial instruments relating to shares disposed
- 12. Percentage of issued *class* disposed (*treasury shares* of that *class* should not be taken into account when calculating percentage)

-
13. Price per <i>share</i> or value of transaction
£16.092
14. Date and place of transaction
7 October 2005
15. Total holding following notification and total percentage holding following notification (any <i>treasury share</i> should not be taken into account when calculating percentage)
1,827
16. Date issuer informed of transaction
7 October 2005
If a person discharging managerial responsibilities has been granted options by the issuer complete the following boxes
17 Date of grant
-
18. Period during which or date on which it can be exercised
-
19. Total amount paid (if any) for grant of the option
-
20. Description of <i>shares</i> or debentures involved ( <i>class</i> and number)
-
21. Exercise price (if fixed at time of grant) or indication that price is to be fixed at the time of exercise
-
22. Total number of <i>shares</i> or debentures over which options held following notification
-
23. Any additional information
-
24. Name of contact and telephone number for queries

Hew Campbell, Head of Group Secretariat

0131 626 4099

Name and signature of duly authorised officer of issuer responsible for making notification

Hew Campbell, Head of Group Secretariat

#### **Date of notification**

10 October 2005

# NOTIFICATION OF TRANSACTIONS OF DIRECTORS, PERSONS DISCHARGING MANAGERIAL RESPONSIBILITY OR CONNECTED PERSONS

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- (1) An *issuer* making a notification in respect of a transaction relating to the *shares* or debentures of the *issuer* should complete boxes 1 to 16, 23 and 24.
- (2) An *issuer* making a notification in respect of a derivative relating to the *shares* of the *issuer* should complete boxes 1 to 4, 6, 8, 13, 14, 16, 23 and 24.
- (3) An *issuer* making a notification in respect of options granted to a *director/person discharging* managerial responsibilities should complete boxes 1 to 3 and 17 to 24.
- (4) An *issuer* making a notification in respect of a *financial instrument* relating to the *shares* of the *issuer* (other than a debenture) should complete boxes 1 to 4, 6, 8, 9, 11, 13, 14, 16, 23 and 24.

Please complete all relevant boxes in block capital letters.

1. Name of the issuer

The Royal Bank of Scotland Group plc

- 2. State whether the notification relates to (i) a transaction notified in accordance with DR 3.1.4R(1)(a); or
- (ii) DR 3.1.4(R)(1)(b) a disclosure made in accordance with section 324 (as extended by section 328) of the Companies Act 1985; or
- (iii) both (i) and (ii)

iii

3. Name of person discharging managerial responsibilities/director

Ms Annette Elizabeth Court

- 4. State whether notification relates to a *person* connected with a *person discharging managerial* responsibilities/director named in 3 and identify the connected person
- 5. Indicate whether the notification is in respect of a holding of the *person* referred to in 3 or 4 above or in respect of a non-beneficial interest

*In respect of a holding of the person referred to in 3* 

6. Description of shares (including class), debentures or derivatives or financial instruments relating to shares

*Ordinary shares of £0.25* 

7. Name of registered shareholders(s) and, if more than one, the number of *shares* held by each of them

Ms Annette Elizabeth Court

8 State the nature of the transaction

Shares issued in lieu of a cash dividend for the interim dividend for the year ending 31 December 2005

9. Number of shares, debentures or financial instruments relating to shares acquired

72

- 10. Percentage of issued *class* acquired (*treasury shares* of that *class* should not be taken into account when calculating percentage)
- 11. Number of *shares*, debentures or financial instruments relating to *shares* disposed
- 12. Percentage of issued *class* disposed (*treasury shares* of that *class* should not be taken into account when calculating percentage)
- 13. Price per *share* or value of transaction

£16.092

14. Date and place of transaction

7 October 2005
15. Total holding following notification and total percentage holding following notification (any <i>treasury shares</i> should not be taken into account when calculating percentage)
6,071
16. Date issuer informed of transaction
7 October 2005
If a person discharging managerial responsibilities has been granted options by the issuer complete the following boxes
17 Date of grant
-
18. Period during which or date on which it can be exercised
-
19. Total amount paid (if any) for grant of the option
-
20. Description of <i>shares</i> or debentures involved ( <i>class</i> and number)
-
21. Exercise price (if fixed at time of grant) or indication that price is to be fixed at the time of exercise
-
22. Total number of shares or debentures over which options held following notification
-
23. Any additional information
-

Name and signature of duly authorised officer of issuer responsible for making notification

Hew Campbell, Head of Group Secretariat

Hew Campbell, Head of Group Secretariat

0131 626 4099

24. Name of contact and telephone number for queries

#### **Date of notification**

10 October 2005

# NOTIFICATION OF TRANSACTIONS OF DIRECTORS, PERSONS DISCHARGING MANAGERIAL RESPONSIBILITY OR CONNECTED PERSONS

This form is intended for use by an *issuer* to make a RIS notification required by DR 3.1.4R(1).

- (1) An *issuer* making a notification in respect of a transaction relating to the *shares* or debentures of the *issuer* should complete boxes 1 to 16, 23 and 24.
- (2) An *issuer* making a notification in respect of a derivative relating to the *shares* of the *issuer* should complete boxes 1 to 4, 6, 8, 13, 14, 16, 23 and 24.
- (3) An *issuer* making a notification in respect of options granted to a *director/person discharging* managerial responsibilities should complete boxes 1 to 3 and 17 to 24.
- (4) An *issuer* making a notification in respect of a *financial instrument* relating to the *shares* of the *issuer* (other than a debenture) should complete boxes 1 to 4, 6, 8, 9, 11, 13, 14, 16, 23 and 24.

Please complete all relevant boxes in block capital letters.

1. Name of the *issuer* 

The Royal Bank of Scotland Group plc

- 2. State whether the notification relates to (i) a transaction notified in accordance with DR 3.1.4R(1)(a); or
- (ii) DR 3.1.4(R)(1)(b) a disclosure made in accordance with section 324 (as extended by section 328) of the Companies Act 1985; or
- (iii) both (i) and (ii)

iii

3. Name of person discharging managerial responsibilities/director

Mr Brian John Crowe

4. State whether notification relates to a *person* connected with a *person discharging managerial* responsibilities/director named in 3 and identify the connected person

-

5. Indicate whether the notification is in respect of a holding of the *person* referred to in 3 or 4 above or in respect of a non-beneficial interest

In respect of a holding of the person referred to in 3

6. Description of shares (including class), debentures or derivatives or financial instruments relating to shares

Ordinary shares of £0.25

7. Name of registered shareholders(s) and, if more than one, the number of shares held by each of them

Mr Brian John Crowe

8 State the nature of the transaction

Shares issued in lieu of a cash dividend for the interim dividend for the year ending 31 December 2005

9. Number of shares, debentures or financial instruments relating to shares acquired

1,940

- 10. Percentage of issued *class* acquired (*treasury shares* of that *class* should not be taken into account when calculating percentage)
- 11. Number of *shares*, debentures or financial instruments relating to *shares* disposed

12. Percentage of issued *class* disposed (*treasury shares* of that *class* should not be taken into account when calculating percentage)

13. Price per *share* or value of transaction

£16.092

14. Date and place of transaction

7 October 2005

15. Total holding following notification and total percentage holding following notification (any *treasury shares* should not be taken into account when calculating percentage)

165,030

16. Date issuer informed of transaction

7 October 2005

If a person	discharging	managerial	responsibilities	has been	granted	options by	the issuer	complete the	following
boxes									

17 Date of grant
-
18. Period during which or date on which it can be exercised
- -
19. Total amount paid (if any) for grant of the option
-
20. Description of <i>shares</i> or debentures involved ( <i>class</i> and number)
-
21. Exercise price (if fixed at time of grant) or indication that price is to be fixed at the time of exercise
-
22. Total number of <i>shares</i> or debentures over which options held following notification
-
23. Any additional information
· · · · · · · · · · · · · · · · · · ·
24. Name of contact and telephone number for queries
Hew Campbell, Head of Group Secretariat
0131 626 4099
Name and signature of duly authorised officer of <i>issuer</i> responsible for making notification
Hew Campbell, Head of Group Secretariat
Date of notification
10 October 2005

# NOTIFICATION OF TRANSACTIONS OF DIRECTORS, PERSONS DISCHARGING MANAGERIAL RESPONSIBILITY OR CONNECTED PERSONS

This form is intended for use by an *issuer* to make a RIS notification required by DR 3.1.4R(1).

- (1) An *issuer* making a notification in respect of a transaction relating to the *shares* or debentures of the *issuer* should complete boxes 1 to 16, 23 and 24.
- (2) An *issuer* making a notification in respect of a derivative relating to the *shares* of the *issuer* should complete boxes 1 to 4, 6, 8, 13, 14, 16, 23 and 24.
- (3) An *issuer* making a notification in respect of options granted to a *director/person discharging* managerial responsibilities should complete boxes 1 to 3 and 17 to 24.
- (4) An *issuer* making a notification in respect of a *financial instrument* relating to the *shares* of the *issuer* (other than a debenture) should complete boxes 1 to 4, 6, 8, 9, 11, 13, 14, 16, 23 and 24.

Please complete all relevant boxes in block capital letters.

1. Name of the *issuer* 

The Royal Bank of Scotland Group plc

- 2. State whether the notification relates to (i) a transaction notified in accordance with DR 3.1.4R(1)(a); or
- (ii) DR 3.1.4(R)(1)(b) a disclosure made in accordance with section 324 (as extended by section 328) of the Companies Act 1985; or
- (iii) both (i) and (ii)

iii

3. Name of person discharging managerial responsibilities/director

Mr William Dickson

- 4. State whether notification relates to a person connected with a person discharging managerial responsibilities/director named in 3 and identify the connected person
- 5. Indicate whether the notification is in respect of a holding of the *person* referred to in 3 or 4 above or in respect of a non-beneficial interest

In respect of a holding of the person referred to in 3

6. Description of <i>shares</i> (including <i>class</i> ), debentures or derivatives or financial instruments relating to <i>shares</i>
Ordinary shares of £0.25
7. Name of registered shareholders(s) and, if more than one, the number of <i>shares</i> held by each of them
Mr William Dickson
8 State the nature of the transaction
Shares issued in lieu of a cash dividend for the interim dividend for the year ending 31 December 2005
9. Number of shares, debentures or financial instruments relating to shares acquired
12
10. Percentage of issued <i>class</i> acquired ( <i>treasury shares</i> of that <i>class</i> should not be taken into account when calculating percentage)
-
11. Number of shares, debentures or financial instruments relating to shares disposed
-
12. Percentage of issued <i>class</i> disposed ( <i>treasury shares</i> of that <i>class</i> should not be taken into account when calculating percentage)
-
13. Price per <i>share</i> or value of transaction
£16.092
14. Date and place of transaction
7 October 2005
15. Total holding following notification and total percentage holding following notification (any <i>treasury shares</i> should not be taken into account when calculating percentage)
1,925
16. Date issuer informed of transaction
7 October 2005
If a person discharging managerial responsibilities has been granted options by the issuer complete the following

17 Date of grant

boxes

18. Period during which or date on which it can be exercised		
-		
19. Total amount paid (if any) for grant of the option		
-		
20. Description of <i>shares</i> or debentures involved ( <i>class</i> and number)		
- -		
21. Exercise price (if fixed at time of grant) or indication that price is to be fixed at the time of exercise		
-		
22. Total number of <i>shares</i> or debentures over which options held following notification		
-		
23. Any additional information		
-		
24. Name of contact and telephone number for queries		
Hew Campbell, Head of Group Secretariat		
0131 626 4099		
Name and signature of duly authorised officer of issuer responsible for making notification		
Hew Campbell, Head of Group Secretariat		
Date of notification		
10 October 2005		
NOTIFICATION OF TRANSACTIONS OF DIRECTORS, PERSONS DISCHARGING MANAGERIAL RESPONSIBILITY OR CONNECTED PERSONS		

This form is intended for use by an *issuer* to make a *RIS* notification required by *DR* 3.1.4R(1).

- (1) An *issuer* making a notification in respect of a transaction relating to the *shares* or debentures of the *issuer* should complete boxes 1 to 16, 23 and 24.
- (2) An *issuer* making a notification in respect of a derivative relating to the *shares* of the *issuer* should complete boxes 1 to 4, 6, 8, 13, 14, 16, 23 and 24.
- (3) An *issuer* making a notification in respect of options granted to a *director/person discharging* managerial responsibilities should complete boxes 1 to 3 and 17 to 24.
- (4) An *issuer* making a notification in respect of a *financial instrument* relating to the *shares* of the *issuer* (other than a debenture) should complete boxes 1 to 4, 6, 8, 9, 11, 13, 14, 16, 23 and 24.

Please complete all relevant boxes in block capital letters.

1. Name of the *issuer* 

The Royal Bank of Scotland Group plc

- 2. State whether the notification relates to (i) a transaction notified in accordance with DR 3.1.4R(1)(a); or
- (ii) DR 3.1.4(R)(1)(b) a disclosure made in accordance with section 324 (as extended by section 328) of the Companies Act 1985; or
- (iii) both (i) and (ii)

iii

3. Name of person discharging managerial responsibilities/director

Mr Mark Andrew Fisher

- 4. State whether notification relates to a person connected with a person discharging managerial responsibilities/director named in 3 and identify the connected person
- 5. Indicate whether the notification is in respect of a holding of the *person* referred to in 3 or 4 above or in respect of a non-beneficial interest

In respect of a holding of the person referred to in 3

6. Description of shares (including class), debentures or derivatives or financial instruments relating to shares

*Ordinary shares of £0.25* 

7. Name of registered shareholders(s) and, if more than one, the number of *shares* held by each of them

Mr Mark Andrew Fisher

8 State the nature of the transaction
Shares issued in lieu of a cash dividend for the interim dividend for the year ending 31 December 2005
9. Number of shares, debentures or financial instruments relating to shares acquired
23
10. Percentage of issued <i>class</i> acquired ( <i>treasury shares</i> of that <i>class</i> should not be taken into account when calculating percentage)
-
11. Number of shares, debentures or financial instruments relating to shares disposed
-
12. Percentage of issued <i>class</i> disposed ( <i>treasury shares</i> of that <i>class</i> should not be taken into account when calculating percentage)
-
13. Price per <i>share</i> or value of transaction
£16.092
14. Date and place of transaction
7 October 2005
15. Total holding following notification and total percentage holding following notification (any <i>treasury shares</i> should not be taken into account when calculating percentage)
3,880
16. Date issuer informed of transaction
7 October 2005
If a person discharging managerial responsibilities has been granted options by the issuer complete the following boxes
17 Date of grant
-
18. Period during which or date on which it can be exercised
-
19. Total amount paid (if any) for grant of the option

-	
20. Des	scription of shares or debentures involved (class and number)
-	
21. Exe	ercise price (if fixed at time of grant) or indication that price is to be fixed at the time of exercise
-	
22. Tota	al number of shares or debentures over which options held following notification
-	
23. Any	y additional information
-	
24. Nan	me of contact and telephone number for queries
Hew Ca	ampbell, Head of Group Secretariat
0131 62	26 4099
Name a	and signature of duly authorised officer of issuer responsible for making notification
Hew Ca	ampbell, Head of Group Secretariat
Date of	f notification
10 Octo	ober 2005
	FICATION OF TRANSACTIONS OF DIRECTORS, PERSONS DISCHARGING MANAGERIAL DNSIBILITY OR CONNECTED PERSONS
This for	rm is intended for use by an issuer to make a RIS notification required by DR 3.1.4R(1).
(1)	An <i>issuer</i> making a notification in respect of a transaction relating to the <i>shares</i> or debentures of the <i>issuer</i> should complete boxes 1 to 16, 23 and 24.
(2)	An <i>issuer</i> making a notification in respect of a derivative relating to the <i>shares</i> of the <i>issuer</i> should complete boxes 1 to 4, 6, 8, 13, 14, 16, 23 and 24.

(3)

An *issuer* making a notification in respect of options granted to a *director/person discharging* managerial responsibilities should complete boxes 1 to 3 and 17 to 24.

(4) An *issuer* making a notification in respect of a *financial instrument* relating to the *shares* of the *issuer* (other than a debenture) should complete boxes 1 to 4, 6, 8, 9, 11, 13, 14, 16, 23 and 24.

Please complete all relevant boxes in block capital letters.

1. Name of the *issuer* 

The Royal Bank of Scotland Group plc

- 2. State whether the notification relates to (i) a transaction notified in accordance with DR 3.1.4R(1)(a); or
- (ii) DR 3.1.4(R)(1)(b) a disclosure made in accordance with section 324 (as extended by section 328) of the Companies Act 1985; or
- (iii) both (i) and (ii)

iii

3. Name of person discharging managerial responsibilities/director

Mr Bernard Higgins

- 4. State whether notification relates to a person connected with a person discharging managerial responsibilities/director named in 3 and identify the connected person
- 5. Indicate whether the notification is in respect of a holding of the *person* referred to in 3 or 4 above or in respect of a non-beneficial interest

In respect of a holding of the person referred to in 3

6. Description of shares (including class), debentures or derivatives or financial instruments relating to shares

*Ordinary shares of £0.25* 

7. Name of registered shareholders(s) and, if more than one, the number of *shares* held by each of them

Mr Bernard Higgins

8 State the nature of the transaction

Shares issued in lieu of a cash dividend for the interim dividend for the year ending 31 December 2005

9. Number of *shares*, debentures or financial instruments relating to *shares* acquired

7
10. Percentage of issued <i>class</i> acquired ( <i>treasury shares</i> of that <i>class</i> should not be taken into account when calculating percentage)
-
11. Number of <i>shares</i> , debentures or financial instruments relating to <i>shares</i> disposed
-
12. Percentage of issued <i>class</i> disposed ( <i>treasury shares</i> of that <i>class</i> should not be taken into account when calculating percentage)
-
13. Price per <i>share</i> or value of transaction
£16.092
14. Date and place of transaction
7 October 2005
15. Total holding following notification and total percentage holding following notification (any <i>treasury share</i> , should not be taken into account when calculating percentage)
547
16. Date issuer informed of transaction
7 October 2005
If a person discharging managerial responsibilities has been granted options by the issuer complete the following boxes
17 Date of grant
-
18. Period during which or date on which it can be exercised
-
19. Total amount paid (if any) for grant of the option
-
20. Description of <i>shares</i> or debentures involved ( <i>class</i> and number)
-

- 21. Exercise price (if fixed at time of grant) or indication that price is to be fixed at the time of exercise22. Total number of *shares* or debentures over which options held following notification
- 23. Any additional information
- 24. Name of contact and telephone number for queries

Hew Campbell, Head of Group Secretariat

0131 626 4099

Name and signature of duly authorised officer of issuer responsible for making notification

Hew Campbell, Head of Group Secretariat

#### **Date of notification**

10 October 2005

# NOTIFICATION OF TRANSACTIONS OF DIRECTORS, PERSONS DISCHARGING MANAGERIAL RESPONSIBILITY OR CONNECTED PERSONS

This form is intended for use by an *issuer* to make a *RIS* notification required by *DR* 3.1.4R(1).

- (1) An *issuer* making a notification in respect of a transaction relating to the *shares* or debentures of the *issuer* should complete boxes 1 to 16, 23 and 24.
- (2) An *issuer* making a notification in respect of a derivative relating to the *shares* of the *issuer* should complete boxes 1 to 4, 6, 8, 13, 14, 16, 23 and 24.
- (3) An *issuer* making a notification in respect of options granted to a *director/person discharging* managerial responsibilities should complete boxes 1 to 3 and 17 to 24.
- (4) An *issuer* making a notification in respect of a *financial instrument* relating to the *shares* of the *issuer* (other than a debenture) should complete boxes 1 to 4, 6, 8, 9, 11, 13, 14, 16, 23 and

24.

Please complete all relevant boxes in block capital letters.

1. Name of the *issuer* 

The Royal Bank of Scotland Group plc

- 2. State whether the notification relates to (i) a transaction notified in accordance with DR 3.1.4R(1)(a); or
- (ii) DR 3.1.4(R)(1)(b) a disclosure made in accordance with section 324 (as extended by section 328) of the Companies Act 1985; or
- (iii) both (i) and (ii)

iii

3. Name of person discharging managerial responsibilities/director

Mr Howard John Moody

- 4. State whether notification relates to a *person* connected with a *person discharging managerial* responsibilities/director named in 3 and identify the connected person
- 5. Indicate whether the notification is in respect of a holding of the *person* referred to in 3 or 4 above or in respect of a non-beneficial interest

In respect of a holding of the person referred to in

6. Description of shares (including class), debentures or derivatives or financial instruments relating to shares

*Ordinary shares of £0.25* 

7. Name of registered shareholders(s) and, if more than one, the number of shares held by each of them

Mr Howard John Moody

8 State the nature of the transaction

Shares issued in lieu of a cash dividend for the interim dividend for the year ending 31 December 2005

9. Number of shares, debentures or financial instruments relating to shares acquired

225

10. Percentage of issued *class* acquired (*treasury shares* of that *class* should not be taken into account when calculating percentage)

-
11. Number of <i>shares</i> , debentures or financial instruments relating to <i>shares</i> disposed
-
12. Percentage of issued <i>class</i> disposed ( <i>treasury shares</i> of that <i>class</i> should not be taken into account when calculating percentage)
-
13. Price per <i>share</i> or value of transaction
£16.092
14. Date and place of transaction
7 October 2005
15. Total holding following notification and total percentage holding following notification (any <i>treasury share</i> , should not be taken into account when calculating percentage)
21,823
16. Date issuer informed of transaction
7 October 2005
If a person discharging managerial responsibilities has been granted options by the issuer complete the following boxes
17 Date of grant
-
18. Period during which or date on which it can be exercised
-
19. Total amount paid (if any) for grant of the option
-
20. Description of <i>shares</i> or debentures involved ( <i>class</i> and number)
-
21. Exercise price (if fixed at time of grant) or indication that price is to be fixed at the time of exercise
-

22. Total number of shares or debentures over which options held following notification
-
23. Any additional information
-
24. Name of contact and telephone number for queries
Hew Campbell, Head of Group Secretariat
0131 626 4099
Name and signature of duly authorised officer of issuer responsible for making notification
Hew Campbell, Head of Group Secretariat
Date of notification
10 October 2005
NOTIFICATION OF TRANSACTIONS OF DIRECTORS, PERSONS DISCHARGING MANAGERIAI

# RESPONSIBILITY OR CONNECTED PERSONS

This form is intended for use by an *issuer* to make a *RIS* notification required by *DR* 3.1.4R(1).

- (1) An *issuer* making a notification in respect of a transaction relating to the *shares* or debentures of the *issuer* should complete boxes 1 to 16, 23 and 24.
- (2) An *issuer* making a notification in respect of a derivative relating to the *shares* of the *issuer* should complete boxes 1 to 4, 6, 8, 13, 14, 16, 23 and 24.
- (3) An *issuer* making a notification in respect of options granted to a *director/person discharging* managerial responsibilities should complete boxes 1 to 3 and 17 to 24.
- (4) An *issuer* making a notification in respect of a *financial instrument* relating to the *shares* of the *issuer* (other than a debenture) should complete boxes 1 to 4, 6, 8, 9, 11, 13, 14, 16, 23 and

24.

Please complete all relevant boxes in block capital letters.

1. Name of the *issuer* 

The Royal Bank of Scotland Group plc

- 2. State whether the notification relates to (i) a transaction notified in accordance with DR 3.1.4R(1)(a); or
- (ii) DR 3.1.4(R)(1)(b) a disclosure made in accordance with section 324 (as extended by section 328) of the Companies Act 1985; or
- (iii) both (i) and (ii)

iii

3. Name of person discharging managerial responsibilities/director

Mr Howard John Moody

4. State whether notification relates to a *person* connected with a *person discharging managerial* responsibilities/director named in 3 and identify the connected person

Mrs Lorna Jean Moody

5. Indicate whether the notification is in respect of a holding of the *person* referred to in 3 or 4 above or in respect of a non-beneficial interest

In respect of a holding of the person referred to in 4

6. Description of shares (including class), debentures or derivatives or financial instruments relating to shares

*Ordinary shares of £0.25* 

7. Name of registered shareholders(s) and, if more than one, the number of shares held by each of them

Mrs Lorna Jean Moody

8 State the nature of the transaction

Shares issued in lieu of a cash dividend for the interim dividend for the year ending 31 December 2005

9. Number of shares, debentures or financial instruments relating to shares acquired

29

10. Percentage of issued *class* acquired (*treasury shares* of that *class* should not be taken into account when calculating percentage)

<del>-</del>
11. Number of <i>shares</i> , debentures or financial instruments relating to <i>shares</i> disposed
-
12. Percentage of issued <i>class</i> disposed ( <i>treasury shares</i> of that <i>class</i> should not be taken into account when calculating percentage)
-
13. Price per <i>share</i> or value of transaction
£16.092
14. Date and place of transaction
7 October 2005
15. Total holding following notification and total percentage holding following notification (any <i>treasury shares</i> should not be taken into account when calculating percentage)
21,852
16. Date issuer informed of transaction
7 October 2005
If a person discharging managerial responsibilities has been granted options by the issuer complete the following boxes
17 Date of grant
-
18. Period during which or date on which it can be exercised
-
19. Total amount paid (if any) for grant of the option
-
20. Description of <i>shares</i> or debentures involved ( <i>class</i> and number)
-
21. Exercise price (if fixed at time of grant) or indication that price is to be fixed at the time of exercise
-

22.	Total	number	of shares	or del	entures	over	which	options	held	follov	ving n	otificati	on

23. Any additional information

-

24. Name of contact and telephone number for queries

Hew Campbell, Head of Group Secretariat

0131 626 4099

Name and signature of duly authorised officer of issuer responsible for making notification

Hew Campbell, Head of Group Secretariat

#### **Date of notification**

10 October 2005

# NOTIFICATION OF TRANSACTIONS OF DIRECTORS, PERSONS DISCHARGING MANAGERIAL RESPONSIBILITY OR CONNECTED PERSONS

This form is intended for use by an *issuer* to make a RIS notification required by DR 3.1.4R(1).

- (1) An *issuer* making a notification in respect of a transaction relating to the *shares* or debentures of the *issuer* should complete boxes 1 to 16, 23 and 24.
- (2) An *issuer* making a notification in respect of a derivative relating to the *shares* of the *issuer* should complete boxes 1 to 4, 6, 8, 13, 14, 16, 23 and 24.
- (3) An *issuer* making a notification in respect of options granted to a *director/person discharging* managerial responsibilities should complete boxes 1 to 3 and 17 to 24.
- (4) An *issuer* making a notification in respect of a *financial instrument* relating to the *shares* of the *issuer* (other than a debenture) should complete boxes 1 to 4, 6, 8, 9, 11, 13, 14, 16, 23 and 24.

Please complete all relevant boxes in block capital letters.

1. Name of the issuer The Royal Bank of Scotland Group plc 2. State whether the notification relates to (i) a transaction notified in accordance with DR 3.1.4R(1)(a); or (ii) DR 3.1.4(R)(1)(b) a disclosure made in accordance with section 324 (as extended by section 328) of the Companies Act 1985; or (iii) both (i) and (ii) iii 3. Name of person discharging managerial responsibilities/director Mr Neil James Roden 4. State whether notification relates to a person connected with a person discharging managerial responsibilities/director named in 3 and identify the connected person 5. Indicate whether the notification is in respect of a holding of the *person* referred to in 3 or 4 above or in respect of a non-beneficial interest In respect of a holding of the person referred to in 3

6. Description of shares (including class), debentures or derivatives or financial instruments relating to shares

Ordinary shares of £0.25

7. Name of registered shareholders(s) and, if more than one, the number of *shares* held by each of them

Mr Neil James Roden

8 State the nature of the transaction

Shares issued in lieu of a cash dividend for the interim dividend for the year ending 31 December 2005

9. Number of *shares*, debentures or financial instruments relating to *shares* acquired

9

- 10. Percentage of issued class acquired (treasury shares of that class should not be taken into account when calculating percentage)
- 11. Number of *shares*, debentures or financial instruments relating to *shares* disposed

12. Percentage of issued <i>class</i> disposed ( <i>treasury shares</i> of that <i>class</i> should not be taken into account when calculating percentage)
-
13. Price per <i>share</i> or value of transaction
£16.092
14. Date and place of transaction
7 October 2005
15. Total holding following notification and total percentage holding following notification (any <i>treasury shares</i> should not be taken into account when calculating percentage)
10,634
16. Date issuer informed of transaction
7 October 2005
If a person discharging managerial responsibilities has been granted options by the issuer complete the following boxes
17 Date of grant
-
18. Period during which or date on which it can be exercised
-
19. Total amount paid (if any) for grant of the option
-
20. Description of shares or debentures involved (class and number)
-
21. Exercise price (if fixed at time of grant) or indication that price is to be fixed at the time of exercise
-
22. Total number of <i>shares</i> or debentures over which options held following notification
-
23 Any additional information

-

24. Name of contact and telephone number for queries

Hew Campbell, Head of Group Secretariat

0131 626 4099

Name and signature of duly authorised officer of issuer responsible for making notification

Hew Campbell, Head of Group Secretariat

#### **Date of notification**

10 October 2005

# NOTIFICATION OF TRANSACTIONS OF DIRECTORS, PERSONS DISCHARGING MANAGERIAL RESPONSIBILITY OR CONNECTED PERSONS

This form is intended for use by an *issuer* to make a RIS notification required by DR 3.1.4R(1).

- (1) An *issuer* making a notification in respect of a transaction relating to the *shares* or debentures of the *issuer* should complete boxes 1 to 16, 23 and 24.
- (2) An *issuer* making a notification in respect of a derivative relating to the *shares* of the *issuer* should complete boxes 1 to 4, 6, 8, 13, 14, 16, 23 and 24.
- (3) An *issuer* making a notification in respect of options granted to a *director/person discharging* managerial responsibilities should complete boxes 1 to 3 and 17 to 24.
- (4) An *issuer* making a notification in respect of a *financial instrument* relating to the *shares* of the *issuer* (other than a debenture) should complete boxes 1 to 4, 6, 8, 9, 11, 13, 14, 16, 23 and 24.

Please complete all relevant boxes in block capital letters.

1. Name of the *issuer* 

The Royal Bank of Scotland Group plc

2. State whether the notification relates to (i) a transaction notified in accordance with DR 3.1.4R(1)(a); or

(ii) $DR$ 3.1.4(R)(1)(b) a disclosure made in accordance with section 324 (as extended by section 328) of the Companies Act 1985; or
(iii) both (i) and (ii)
iii
3. Name of person discharging managerial responsibilities/director
Mr Neil James Roden
4. State whether notification relates to a person connected with a person discharging managerial responsibilities/director named in 3 and identify the connected person
-
5. Indicate whether the notification is in respect of a holding of the <i>person</i> referred to in 3 or 4 above or in respect of a non-beneficial interest
In respect of a holding of the person referred to in 3
6. Description of shares (including class), debentures or derivatives or financial instruments relating to shares
Ordinary shares of £0.25
7. Name of registered shareholders(s) and, if more than one, the number of <i>shares</i> held by each of them
Adam & Co Nominees
8 State the nature of the transaction
Shares issued in lieu of a cash dividend for the interim dividend for the year ending 31 December 2005
9. Number of <i>shares</i> , debentures or financial instruments relating to <i>shares</i> acquired
107
10. Percentage of issued <i>class</i> acquired ( <i>treasury shares</i> of that <i>class</i> should not be taken into account when calculating percentage)
-
11. Number of <i>shares</i> , debentures or financial instruments relating to <i>shares</i> disposed
12. Percentage of issued <i>class</i> disposed ( <i>treasury shares</i> of that <i>class</i> should not be taken into account when calculating percentage)

13. Price per <i>share</i> or value of transaction
£16.092
14. Date and place of transaction
7 October 2005
15. Total holding following notification and total percentage holding following notification (any <i>treasury share</i> , should not be taken into account when calculating percentage)
10,741
16. Date issuer informed of transaction
7 October 2005
If a person discharging managerial responsibilities has been granted options by the issuer complete the following boxes
17 Date of grant
-
18. Period during which or date on which it can be exercised
-
19. Total amount paid (if any) for grant of the option
-
20. Description of <i>shares</i> or debentures involved ( <i>class</i> and number)
-
21. Exercise price (if fixed at time of grant) or indication that price is to be fixed at the time of exercise
-
22. Total number of <i>shares</i> or debentures over which options held following notification
-
23. Any additional information
-
24. Name of contact and telephone number for queries
Hew Campbell, Head of Group Secretariat

0131 626 4099

Name and signature of duly authorised officer of issuer responsible for making notification

Hew Campbell, Head of Group Secretariat

### **Date of notification**

10 October 2005

# NOTIFICATION OF TRANSACTIONS OF DIRECTORS, PERSONS DISCHARGING MANAGERIAL RESPONSIBILITY OR CONNECTED PERSONS

This form is intended for use by an *issuer* to make a RIS notification required by DR 3.1.4R(1).

- (1) An *issuer* making a notification in respect of a transaction relating to the *shares* or debentures of the *issuer* should complete boxes 1 to 16, 23 and 24.
- (2) An *issuer* making a notification in respect of a derivative relating to the *shares* of the *issuer* should complete boxes 1 to 4, 6, 8, 13, 14, 16, 23 and 24.
- (3) An *issuer* making a notification in respect of options granted to a *director/person discharging* managerial responsibilities should complete boxes 1 to 3 and 17 to 24.
- (4) An *issuer* making a notification in respect of a *financial instrument* relating to the *shares* of the *issuer* (other than a debenture) should complete boxes 1 to 4, 6, 8, 9, 11, 13, 14, 16, 23 and 24.

Please complete all relevant boxes in block capital letters.

1. Name of the *issuer* 

The Royal Bank of Scotland Group plc

- 2. State whether the notification relates to (i) a transaction notified in accordance with DR 3.1.4R(1)(a); or
- (ii) DR 3.1.4(R)(1)(b) a disclosure made in accordance with section 324 (as extended by section 328) of the Companies Act 1985; or
- (iii) both (i) and (ii)

iii

3. Name of person discharging managerial responsibilities/director

Miss Eileen Alison Mackay

- 4. State whether notification relates to a *person* connected with a *person discharging managerial* responsibilities/director named in 3 and identify the connected person
- 5. Indicate whether the notification is in respect of a holding of the *person* referred to in 3 or 4 above or in respect of a non-beneficial interest

In respect of a holding of the person referred to in 3

6. Description of shares (including class), debentures or derivatives or financial instruments relating to shares

Ordinary shares of £0.25

7. Name of registered shareholders(s) and, if more than one, the number of shares held by each of them

Mrs Eileen Alison Russell

8 State the nature of the transaction

Shares issued in lieu of a cash dividend for the interim dividend for the year ending 31 December 2005

9. Number of shares, debentures or financial instruments relating to shares acquired

38

- 10. Percentage of issued *class* acquired (*treasury shares* of that *class* should not be taken into account when calculating percentage)
- 11. Number of *shares*, debentures or financial instruments relating to *shares* disposed
- 12. Percentage of issued *class* disposed (*treasury shares* of that *class* should not be taken into account when calculating percentage)
- 13. Price per *share* or value of transaction

£16.092

14. Date and place of transaction

7 October 2005
15. Total holding following notification and total percentage holding following notification (any <i>treasury shares</i> should not be taken into account when calculating percentage)
6,531
16. Date issuer informed of transaction
7 October 2005
If a person discharging managerial responsibilities has been granted options by the issuer complete the following boxes
17 Date of grant
-
18. Period during which or date on which it can be exercised
-
19. Total amount paid (if any) for grant of the option
-
20. Description of <i>shares</i> or debentures involved ( <i>class</i> and number)
-
21. Exercise price (if fixed at time of grant) or indication that price is to be fixed at the time of exercise
-
22. Total number of <i>shares</i> or debentures over which options held following notification
-
23. Any additional information
-
24. Name of contact and telephone number for queries
Hew Campbell, Head of Group Secretariat

Name and signature of duly authorised officer of issuer responsible for making notification

Hew Campbell, Head of Group Secretariat

0131 626 4099

#### **Date of notification**

10 October 2005

# NOTIFICATION OF TRANSACTIONS OF DIRECTORS, PERSONS DISCHARGING MANAGERIAL RESPONSIBILITY OR CONNECTED PERSONS

This form is intended for use by an *issuer* to make a RIS notification required by DR 3.1.4R(1).

- (1) An *issuer* making a notification in respect of a transaction relating to the *shares* or debentures of the *issuer* should complete boxes 1 to 16, 23 and 24.
- (2) An *issuer* making a notification in respect of a derivative relating to the *shares* of the *issuer* should complete boxes 1 to 4, 6, 8, 13, 14, 16, 23 and 24.
- (3) An *issuer* making a notification in respect of options granted to a *director/person discharging* managerial responsibilities should complete boxes 1 to 3 and 17 to 24.
- (4) An *issuer* making a notification in respect of a *financial instrument* relating to the *shares* of the *issuer* (other than a debenture) should complete boxes 1 to 4, 6, 8, 9, 11, 13, 14, 16, 23 and 24.

Please complete all relevant boxes in block capital letters.

1. Name of the *issuer* 

The Royal Bank of Scotland Group plc

- 2. State whether the notification relates to (i) a transaction notified in accordance with DR 3.1.4R(1)(a); or
- (ii) DR 3.1.4(R)(1)(b) a disclosure made in accordance with section 324 (as extended by section 328) of the Companies Act 1985; or
- (iii) both (i) and (ii)

iii

3. Name of person discharging managerial responsibilities/director

Miss Eileen Alison Mackay

4. State whether notification relates to a *person* connected with a *person discharging managerial* responsibilities/director named in 3 and identify the connected person

Mr Alastair Muir Russell

5. Indicate whether the notification is in respect of a holding of the *person* referred to in 3 or 4 above or in respect of a non-beneficial interest

In respect of a holding of the persons referred to in 3&4

6. Description of shares (including class), debentures or derivatives or financial instruments relating to shares

Ordinary shares of £0.25

7. Name of registered shareholders(s) and, if more than one, the number of shares held by each of them

Mrs Eileen Alison Russell and Mr Alastair Muir Russell

8 State the nature of the transaction

Shares issued in lieu of a cash dividend for the interim dividend for the year ending 31 December 2005

9. Number of shares, debentures or financial instruments relating to shares acquired

41

- 10. Percentage of issued *class* acquired (*treasury shares* of that *class* should not be taken into account when calculating percentage)
- 11. Number of shares, debentures or financial instruments relating to shares disposed
- 12. Percentage of issued *class* disposed (*treasury shares* of that *class* should not be taken into account when calculating percentage)
- 13. Price per *share* or value of transaction

£16.092

14. Date and place of transaction

7 October 2005

15. Total holding following notification and total percentage holding following notification (any *treasury shares* should not be taken into account when calculating percentage)

6,572

16. Date issuer informed of transaction

## 7 October 2005

If a <i>person</i>	discharging	managerial	responsibilities	has been	granted	options l	by the <i>issuer</i>	complete	the fol	lowing
boxes										

17 Date of grant
-
18. Period during which or date on which it can be exercised
-
19. Total amount paid (if any) for grant of the option
-
20. Description of <i>shares</i> or debentures involved ( <i>class</i> and number)
-
21. Exercise price (if fixed at time of grant) or indication that price is to be fixed at the time of exercise
-
22. Total number of <i>shares</i> or debentures over which options held following notification
-
23. Any additional information
· -
24. Name of contact and telephone number for queries
Hew Campbell, Head of Group Secretariat
0131 626 4099
Name and signature of duly authorised officer of <i>issuer</i> responsible for making notification
Hew Campbell, Head of Group Secretariat
Date of notification
10 October 2005

# NOTIFICATION OF TRANSACTIONS OF DIRECTORS, PERSONS DISCHARGING MANAGERIAL RESPONSIBILITY OR CONNECTED PERSONS

This form is intended for use by an *issuer* to make a RIS notification required by DR 3.1.4R(1).

- (1) An *issuer* making a notification in respect of a transaction relating to the *shares* or debentures of the *issuer* should complete boxes 1 to 16, 23 and 24.
- (2) An *issuer* making a notification in respect of a derivative relating to the *shares* of the *issuer* should complete boxes 1 to 4, 6, 8, 13, 14, 16, 23 and 24.
- (3) An *issuer* making a notification in respect of options granted to a *director/person discharging* managerial responsibilities should complete boxes 1 to 3 and 17 to 24.
- (4) An *issuer* making a notification in respect of a *financial instrument* relating to the *shares* of the *issuer* (other than a debenture) should complete boxes 1 to 4, 6, 8, 9, 11, 13, 14, 16, 23 and 24.

Please complete all relevant boxes in block capital letters.

1. Name of the *issuer* 

The Royal Bank of Scotland Group plc

- 2. State whether the notification relates to (i) a transaction notified in accordance with DR 3.1.4R(1)(a); or
- (ii) DR 3.1.4(R)(1)(b) a disclosure made in accordance with section 324 (as extended by section 328) of the Companies Act 1985; or
- (iii) both (i) and (ii)

iii

3. Name of person discharging managerial responsibilities/director

Mr Christopher Paul Sullivan

- 4. State whether notification relates to a *person* connected with a *person discharging managerial* responsibilities/director named in 3 and identify the connected person
- 5. Indicate whether the notification is in respect of a holding of the *person* referred to in 3 or 4 above or in respect of a non-beneficial interest

In respect of a holding of the person referred to in 3

Edgal Filling. NOTAE BANK OF SCOTEAND GROOF FEC - FULL O-K
6. Description of <i>shares</i> (including <i>class</i> ), debentures or derivatives or financial instruments relating to <i>shares</i>
Ordinary shares of £0.25
7. Name of registered shareholders(s) and, if more than one, the number of <i>shares</i> held by each of them
Mr Christopher Paul Sullivan
8 State the nature of the transaction
Shares issued in lieu of a cash dividend for the interim dividend for the year ending 31 December 2005
9. Number of <i>shares</i> , debentures or financial instruments relating to <i>shares</i> acquired
109
10. Percentage of issued <i>class</i> acquired ( <i>treasury shares</i> of that <i>class</i> should not be taken into account whe calculating percentage)
-
11. Number of shares, debentures or financial instruments relating to shares disposed
-
12. Percentage of issued <i>class</i> disposed ( <i>treasury shares</i> of that <i>class</i> should not be taken into account whe calculating percentage)
-
13. Price per <i>share</i> or value of transaction
£16.092
14. Date and place of transaction
7 October 2005
15. Total holding following notification and total percentage holding following notification (any <i>treasury share</i> should not be taken into account when calculating percentage)
10,331
16. Date issuer informed of transaction
7 October 2005

If a person discharging managerial responsibilities has been granted options by the issuer complete the following

17 Date of grant

boxes

18. Period during which or date on which it can be exercised
-
19. Total amount paid (if any) for grant of the option
-
20. Description of <i>shares</i> or debentures involved ( <i>class</i> and number)
-
21. Exercise price (if fixed at time of grant) or indication that price is to be fixed at the time of exercise
-
22. Total number of <i>shares</i> or debentures over which options held following notification
-
23. Any additional information
-
24. Name of contact and telephone number for queries
Hew Campbell, Head of Group Secretariat
0131 626 4099
Name and signature of duly authorised officer of issuer responsible for making notification
Hew Campbell, Head of Group Secretariat
Date of notification
10 October 2005

NOTIFICATION OF TRANSACTIONS OF DIRECTORS, PERSONS DISCHARGING MANAGERIAL

This form is intended for use by an issuer to make a RIS notification required by DR 3.1.4R(1).

RESPONSIBILITY OR CONNECTED PERSONS

56

- (1) An *issuer* making a notification in respect of a transaction relating to the *shares* or debentures of the *issuer* should complete boxes 1 to 16, 23 and 24.
- (2) An *issuer* making a notification in respect of a derivative relating to the *shares* of the *issuer* should complete boxes 1 to 4, 6, 8, 13, 14, 16, 23 and 24.
- (3) An *issuer* making a notification in respect of options granted to a *director/person discharging* managerial responsibilities should complete boxes 1 to 3 and 17 to 24.
- (4) An *issuer* making a notification in respect of a *financial instrument* relating to the *shares* of the *issuer* (other than a debenture) should complete boxes 1 to 4, 6, 8, 9, 11, 13, 14, 16, 23 and 24.

Please complete all relevant boxes in block capital letters.

1. Name of the *issuer* 

The Royal Bank of Scotland Group plc

- 2. State whether the notification relates to (i) a transaction notified in accordance with DR 3.1.4R(1)(a); or
- (ii) DR 3.1.4(R)(1)(b) a disclosure made in accordance with section 324 (as extended by section 328) of the Companies Act 1985; or
- (iii) both (i) and (ii)

iii

3. Name of person discharging managerial responsibilities/director

Mr Frederick Inglis Watt

- 4. State whether notification relates to a *person* connected with a *person discharging managerial* responsibilities/director named in 3 and identify the connected person
- 5. Indicate whether the notification is in respect of a holding of the *person* referred to in 3 or 4 above or in respect of a non-beneficial interest

*In respect of a holding of the person referred to in 3* 

6. Description of shares (including class), debentures or derivatives or financial instruments relating to shares

*Ordinary shares of £0.25* 

7. Name of registered shareholders(s) and, if more than one, the number of shares held by each of them

Mr Frederick Inglis Watt
8 State the nature of the transaction
Shares issued in lieu of a cash dividend for the interim dividend for the year ending 31 December 2005
9. Number of shares, debentures or financial instruments relating to shares acquired
660
10. Percentage of issued class acquired (treasury shares of that class should not be taken into account when calculating percentage)
-
11. Number of shares, debentures or financial instruments relating to shares disposed
-
12. Percentage of issued <i>class</i> disposed ( <i>treasury shares</i> of that <i>class</i> should not be taken into account when calculating percentage)
-
13. Price per <i>share</i> or value of transaction
£16.092
14. Date and place of transaction
7 October 2005
15. Total holding following notification and total percentage holding following notification (any <i>treasury shares</i> should not be taken into account when calculating percentage)
59,068
16. Date issuer informed of transaction
7 October 2005
If a person discharging managerial responsibilities has been granted options by the issuer complete the following boxes
17 Date of grant
-
18. Period during which or date on which it can be exercised
-

19. To	otal amount paid (if any) for grant of the option
-	
20. De	escription of shares or debentures involved (class and number)
-	
21. Ex	sercise price (if fixed at time of grant) or indication that price is to be fixed at the time of exercise
-	
22. To	otal number of shares or debentures over which options held following notification
-	
23. Ar	ny additional information
-	
24. Na	ame of contact and telephone number for queries
Hew C	Campbell, Head of Group Secretariat
0131	626 4099
Name	and signature of duly authorised officer of issuer responsible for making notification
Hew C	Campbell, Head of Group Secretariat
Date of	of notification
10 Oc	tober 2005
	IFICATION OF TRANSACTIONS OF DIRECTORS, PERSONS DISCHARGING MANAGERIAL PONSIBILITY OR CONNECTED PERSONS
This fo	form is intended for use by an <i>issuer</i> to make a <i>RIS</i> notification required by <i>DR</i> 3.1.4R(1).
(1)	An ignuou making a natification in magnet of a transaction relation to the short of the short of
(1)	An <i>issuer</i> making a notification in respect of a transaction relating to the <i>shares</i> or debentures of the <i>issuer</i> should complete boxes 1 to 16, 23 and 24.
(2)	An issuer making a notification in respect of a derivative relating to the shares of the issuer

should complete boxes 1 to 4, 6, 8, 13, 14, 16, 23 and 24.

- (3) An *issuer* making a notification in respect of options granted to a *director/person discharging* managerial responsibilities should complete boxes 1 to 3 and 17 to 24.
- (4) An *issuer* making a notification in respect of a *financial instrument* relating to the *shares* of the *issuer* (other than a debenture) should complete boxes 1 to 4, 6, 8, 9, 11, 13, 14, 16, 23 and 24.

Please complete all relevant boxes in block capital letters.

1. Name of the *issuer* 

The Royal Bank of Scotland Group plc

- 2. State whether the notification relates to (i) a transaction notified in accordance with DR 3.1.4R(1)(a); or
- (ii) DR 3.1.4(R)(1)(b) a disclosure made in accordance with section 324 (as extended by section 328) of the Companies Act 1985; or
- (iii) both (i) and (ii)

iii

3. Name of person discharging managerial responsibilities/director

Mr Frederick Inglis Watt

4. State whether notification relates to a *person* connected with a *person discharging managerial* responsibilities/director named in 3 and identify the connected person

Mrs Helen Marie Watt

5. Indicate whether the notification is in respect of a holding of the *person* referred to in 3 or 4 above or in respect of a non-beneficial interest

In respect of a holding of the person referred to in 4

6. Description of shares (including class), debentures or derivatives or financial instruments relating to shares

Ordinary shares of £0.25

7. Name of registered shareholders(s) and, if more than one, the number of *shares* held by each of them

Mrs Helen Marie Watt

8 State the nature of the transaction

Shares issued in lieu of a cash dividend for the interim dividend for the year ending 31 December 2005

9. Number of *shares*, debentures or financial instruments relating to *shares* acquired

43
10. Percentage of issued <i>class</i> acquired ( <i>treasury shares</i> of that <i>class</i> should not be taken into account when calculating percentage)
-
11. Number of shares, debentures or financial instruments relating to shares disposed
-
12. Percentage of issued <i>class</i> disposed ( <i>treasury shares</i> of that <i>class</i> should not be taken into account when calculating percentage)
-
13. Price per <i>share</i> or value of transaction
£16.092
14. Date and place of transaction
7 October 2005
15. Total holding following notification and total percentage holding following notification (any <i>treasury share</i> , should not be taken into account when calculating percentage)
59,111
16. Date issuer informed of transaction
7 October 2005
If a person discharging managerial responsibilities has been granted options by the issuer complete the following boxes
17 Date of grant
-
18. Period during which or date on which it can be exercised
-
19. Total amount paid (if any) for grant of the option
-
20. Description of <i>shares</i> or debentures involved ( <i>class</i> and number)
-

- 21. Exercise price (if fixed at time of grant) or indication that price is to be fixed at the time of exercise
- 22. Total number of *shares* or debentures over which options held following notification
- 23. Any additional information
- 24. Name of contact and telephone number for queries

Hew Campbell, Head of Group Secretariat

0131 626 4099

Name and signature of duly authorised officer of issuer responsible for making notification

Hew Campbell, Head of Group Secretariat

#### **Date of notification**

10 October 2005

# NOTIFICATION OF TRANSACTIONS OF DIRECTORS, PERSONS DISCHARGING MANAGERIAL RESPONSIBILITY OR CONNECTED PERSONS

This form is intended for use by an *issuer* to make a RIS notification required by DR 3.1.4R(1).

- (1) An *issuer* making a notification in respect of a transaction relating to the *shares* or debentures of the *issuer* should complete boxes 1 to 16, 23 and 24.
- (2) An *issuer* making a notification in respect of a derivative relating to the *shares* of the *issuer* should complete boxes 1 to 4, 6, 8, 13, 14, 16, 23 and 24.
- (3) An *issuer* making a notification in respect of options granted to a *director/person discharging* managerial responsibilities should complete boxes 1 to 3 and 17 to 24.
- (4) An *issuer* making a notification in respect of a *financial instrument* relating to the *shares* of the *issuer* (other than a debenture) should complete boxes 1 to 4, 6, 8, 9, 11, 13, 14, 16, 23 and 24.

Please complete all relevant boxes in block capital letters.

1. Name of the *issuer* 

The Royal Bank of Scotland Group plc

- 2. State whether the notification relates to (i) a transaction notified in accordance with DR 3.1.4R(1)(a); or
- (ii) DR 3.1.4(R)(1)(b) a disclosure made in accordance with section 324 (as extended by section 328) of the Companies Act 1985; or
- (iii) both (i) and (ii)

iii

3. Name of person discharging managerial responsibilities/director

Sir George Mathewson

- 4. State whether notification relates to a *person* connected with a *person discharging managerial* responsibilities/director named in 3 and identify the connected person
- 5. Indicate whether the notification is in respect of a holding of the *person* referred to in 3 or 4 above or in respect of a non-beneficial interest

In respect of a holding of the person referred to in 3

6. Description of shares (including class), debentures or derivatives or financial instruments relating to shares

*Ordinary shares of £0.25* 

7. Name of registered shareholders(s) and, if more than one, the number of *shares* held by each of them

Adam & Co Nominees

8 State the nature of the transaction

Shares issued in lieu of a cash dividend for the interim dividend for the year ending 31 December 2005

9. Number of *shares*, debentures or financial instruments relating to *shares* acquired

2,923

- 10. Percentage of issued *class* acquired (*treasury shares* of that *class* should not be taken into account when calculating percentage)
- 11. Number of shares, debentures or financial instruments relating to shares disposed

12. Percentage of issued <i>class</i> disposed ( <i>treasury shares</i> of that <i>class</i> should not be taken into account when calculating percentage)
-
13. Price per <i>share</i> or value of transaction
£16.092
14. Date and place of transaction
7 October 2005
15. Total holding following notification and total percentage holding following notification (any <i>treasury shares</i> should not be taken into account when calculating percentage)
259,984
16. Date issuer informed of transaction
7 October 2005
If a person discharging managerial responsibilities has been granted options by the issuer complete the following boxes
17 Date of grant
- -
18. Period during which or date on which it can be exercised
-
19. Total amount paid (if any) for grant of the option
-
20. Description of <i>shares</i> or debentures involved ( <i>class</i> and number)
-
21. Exercise price (if fixed at time of grant) or indication that price is to be fixed at the time of exercise
-
22. Total number of <i>shares</i> or debentures over which options held following notification
-

23. Any additional information

\_

24. Name of contact and telephone number for queries

Hew Campbell, Head of Group Secretariat

0131 626 4099

Name and signature of duly authorised officer of issuer responsible for making notification

Hew Campbell, Head of Group Secretariat

#### Date of notification

10 October 2005

# NOTIFICATION OF TRANSACTIONS OF DIRECTORS, PERSONS DISCHARGING MANAGERIAL RESPONSIBILITY OR CONNECTED PERSONS

This form is intended for use by an *issuer* to make a RIS notification required by DR 3.1.4R(1).

- (1) An *issuer* making a notification in respect of a transaction relating to the *shares* or debentures of the *issuer* should complete boxes 1 to 16, 23 and 24.
- (2) An *issuer* making a notification in respect of a derivative relating to the *shares* of the *issuer* should complete boxes 1 to 4, 6, 8, 13, 14, 16, 23 and 24.
- (3) An *issuer* making a notification in respect of options granted to a *director/person discharging* managerial responsibilities should complete boxes 1 to 3 and 17 to 24.
- (4) An *issuer* making a notification in respect of a *financial instrument* relating to the *shares* of the *issuer* (other than a debenture) should complete boxes 1 to 4, 6, 8, 9, 11, 13, 14, 16, 23 and 24.

Please complete all relevant boxes in block capital letters.

1. Name of the *issuer* 

The Royal Bank of Scotland Group plc

2. State whether the notification relates to (i) a transaction notified in accordance with DR 3.1.4R(1)(a); or

(ii) $DR$ 3.1.4(R)(1)(b) a disclosure made in accordance with section 324 (as extended by section 328) of the Companies Act 1985; or
(iii) both (i) and (ii)
iii
3. Name of person discharging managerial responsibilities/director
Sir George Mathewson
4. State whether notification relates to a person connected with a person discharging manageria responsibilities/director named in 3 and identify the connected person
Lady Mathewson-
5. Indicate whether the notification is in respect of a holding of the <i>person</i> referred to in 3 or 4 above or in respect of a non-beneficial interest
In respect of a holding of the person referred to in 4
6. Description of shares (including class), debentures or derivatives or financial instruments relating to shares
Ordinary shares of £0.25
7. Name of registered shareholders(s) and, if more than one, the number of <i>shares</i> held by each of them
Adam & Co Nominees
8 State the nature of the transaction
Shares issued in lieu of a cash dividend for the interim dividend for the year ending 31 December 2005
9. Number of shares, debentures or financial instruments relating to shares acquired
175
10. Percentage of issued <i>class</i> acquired ( <i>treasury shares</i> of that <i>class</i> should not be taken into account when calculating percentage)
-
11. Number of shares, debentures or financial instruments relating to shares disposed
-
12. Percentage of issued <i>class</i> disposed ( <i>treasury shares</i> of that <i>class</i> should not be taken into account when calculating percentage)

13. Price per <i>share</i> or value of transaction
£16.092
14. Date and place of transaction
7 October 2005
15. Total holding following notification and total percentage holding following notification (any <i>treasury share</i> , should not be taken into account when calculating percentage)
260,159
16. Date issuer informed of transaction
7 October 2005
If a person discharging managerial responsibilities has been granted options by the issuer complete the following boxes
17 Date of grant
-
18. Period during which or date on which it can be exercised
-
19. Total amount paid (if any) for grant of the option
-
20. Description of <i>shares</i> or debentures involved ( <i>class</i> and number)
-
21. Exercise price (if fixed at time of grant) or indication that price is to be fixed at the time of exercise
-
22. Total number of <i>shares</i> or debentures over which options held following notification
-
23. Any additional information
-
24. Name of contact and telephone number for queries
Hew Campbell, Head of Group Secretariat

0131 626 4099

#### Name and signature of duly authorised officer of issuer responsible for making notification

Hew Campbell, Head of Group Secretariat

### **Date of notification**

10 October 2005

# NOTIFICATION OF TRANSACTIONS OF DIRECTORS, PERSONS DISCHARGING MANAGERIAL RESPONSIBILITY OR CONNECTED PERSONS

This form is intended for use by an *issuer* to make a RIS notification required by DR 3.1.4R(1).

- (1) An *issuer* making a notification in respect of a transaction relating to the *shares* or debentures of the *issuer* should complete boxes 1 to 16, 23 and 24.
- (2) An *issuer* making a notification in respect of a derivative relating to the *shares* of the *issuer* should complete boxes 1 to 4, 6, 8, 13, 14, 16, 23 and 24.
- (3) An *issuer* making a notification in respect of options granted to a *director/person discharging* managerial responsibilities should complete boxes 1 to 3 and 17 to 24.
- (4) An *issuer* making a notification in respect of a *financial instrument* relating to the *shares* of the *issuer* (other than a debenture) should complete boxes 1 to 4, 6, 8, 9, 11, 13, 14, 16, 23 and 24.

Please complete all relevant boxes in block capital letters.

1. Name of the issuer

The Royal Bank of Scotland Group plc

- 2. State whether the notification relates to (i) a transaction notified in accordance with DR 3.1.4R(1)(a); or
- (ii) DR 3.1.4(R)(1)(b) a disclosure made in accordance with section 324 (as extended by section 328) of the Companies Act 1985; or
- (iii) both (i) and (ii)

iii

3. Name of person discharging managerial responsibilities/director

Dr James McGill Currie

4. State whether notification relates to a *person* connected with a *person discharging managerial* responsibilities/director named in 3 and identify the connected person

Mrs Evelyn Currie

5. Indicate whether the notification is in respect of a holding of the *person* referred to in 3 or 4 above or in respect of a non-beneficial interest

In respect of a holding of the persons referred to in 3 & 4

6. Description of shares (including class), debentures or derivatives or financial instruments relating to shares

*Ordinary shares of £0.25* 

7. Name of registered shareholders(s) and, if more than one, the number of *shares* held by each of them

Adam & Co Nominees

8 State the nature of the transaction

Shares issued in lieu of a cash dividend for the interim dividend for the year ending 31 December 2005

9. Number of shares, debentures or financial instruments relating to shares acquired

6

- 10. Percentage of issued *class* acquired (*treasury shares* of that *class* should not be taken into account when calculating percentage)
- 11. Number of shares, debentures or financial instruments relating to shares disposed
- 12. Percentage of issued *class* disposed (*treasury shares* of that *class* should not be taken into account when calculating percentage)
- 13. Price per *share* or value of transaction

£16.092

14. Date and place of transaction

7 October 2005

15. Total holding following notification and total percentage holding following notification (any <i>treasury shares</i> should not be taken into account when calculating percentage)
556
16. Date issuer informed of transaction
7 October 2005
If a person discharging managerial responsibilities has been granted options by the issuer complete the following boxes
17 Date of grant
-
18. Period during which or date on which it can be exercised
-
19. Total amount paid (if any) for grant of the option
-
20. Description of <i>shares</i> or debentures involved ( <i>class</i> and number)
-
21. Exercise price (if fixed at time of grant) or indication that price is to be fixed at the time of exercise
-
22. Total number of <i>shares</i> or debentures over which options held following notification
-
23. Any additional information
-
24. Name of contact and telephone number for queries
Hew Campbell, Head of Group Secretariat
0131 626 4099
Name and signature of duly authorised officer of issuer responsible for making notification
Hew Campbell, Head of Group Secretariat

**Date of notification** 

# NOTIFICATION OF TRANSACTIONS OF DIRECTORS, PERSONS DISCHARGING MANAGERIAL RESPONSIBILITY OR CONNECTED PERSONS

This form is intended for use by an *issuer* to make a RIS notification required by DR 3.1.4R(1).

- (1) An *issuer* making a notification in respect of a transaction relating to the *shares* or debentures of the *issuer* should complete boxes 1 to 16, 23 and 24.
- (2) An *issuer* making a notification in respect of a derivative relating to the *shares* of the *issuer* should complete boxes 1 to 4, 6, 8, 13, 14, 16, 23 and 24.
- (3) An *issuer* making a notification in respect of options granted to a *director/person discharging* managerial responsibilities should complete boxes 1 to 3 and 17 to 24.
- (4) An *issuer* making a notification in respect of a *financial instrument* relating to the *shares* of the *issuer* (other than a debenture) should complete boxes 1 to 4, 6, 8, 9, 11, 13, 14, 16, 23 and 24.

Please complete all relevant boxes in block capital letters.

1. Name of the *issuer* 

The Royal Bank of Scotland Group plc

- 2. State whether the notification relates to (i) a transaction notified in accordance with DR 3.1.4R(1)(a); or
- (ii) DR 3.1.4(R)(1)(b) a disclosure made in accordance with section 324 (as extended by section 328) of the Companies Act 1985; or
- (iii) both (i) and (ii)

iii

3. Name of person discharging managerial responsibilities/director

Mr Miller Roy McLean

4. State whether notification relates to a *person* connected with a *person discharging managerial* responsibilities/director named in 3 and identify the connected person

-

5. Indicate whether the notification is in respect of a holding of the *person* referred to in 3 or 4 above or in respect of a non-beneficial interest

In respect of a holding of the person referred to in 3

6. Description of shares (including class), debentures or derivatives or financial instruments relating to shares

Ordinary shares of £0.25

7. Name of registered shareholders(s) and, if more than one, the number of shares held by each of them

The Bank of New York

8 State the nature of the transaction

Shares issued in lieu of a cash dividend for the interim dividend for the year ending 31 December 2005

9. Number of shares, debentures or financial instruments relating to shares acquired

44

- 10. Percentage of issued *class* acquired (*treasury shares* of that *class* should not be taken into account when calculating percentage)
- 11. Number of *shares*, debentures or financial instruments relating to *shares* disposed

12. Percentage of issued *class* disposed (*treasury shares* of that *class* should not be taken into account when calculating percentage)

13. Price per *share* or value of transaction

£15.93

14. Date and place of transaction

7 October 2005

15. Total holding following notification and total percentage holding following notification (any *treasury shares* should not be taken into account when calculating percentage)

156,808

16. Date issuer informed of transaction

### 7 October 2005

If a person	discharging	managerial i	responsibilities	has been gra	anted options	by the issuer	complete th	e following
boxes								

17 Date of grant
-
18. Period during which or date on which it can be exercised
- -
19. Total amount paid (if any) for grant of the option
-
20. Description of <i>shares</i> or debentures involved ( <i>class</i> and number)
-
21. Exercise price (if fixed at time of grant) or indication that price is to be fixed at the time of exercise
-
22. Total number of <i>shares</i> or debentures over which options held following notification
-
23. Any additional information
· · · · · · · · · · · · · · · · · · ·
24. Name of contact and telephone number for queries
Hew Campbell, Head of Group Secretariat
0131 626 4099
Name and signature of duly authorised officer of <i>issuer</i> responsible for making notification
Hew Campbell, Head of Group Secretariat
Date of notification
10 October 2005

Enclosure No. 7

# NOTIFICATION OF TRANSACTIONS OF DIRECTORS, PERSONS DISCHARGING MANAGERIAL RESPONSIBILITY OR CONNECTED PERSONS

This form is intended for use by an *issuer* to make a RIS notification required by DR 3.1.4R(1).

- (1) An *issuer* making a notification in respect of a transaction relating to the *shares* or debentures of the *issuer* should complete boxes 1 to 16, 23 and 24.
- (2) An *issuer* making a notification in respect of a derivative relating to the *shares* of the *issuer* should complete boxes 1 to 4, 6, 8, 13, 14, 16, 23 and 24.
- (3) An *issuer* making a notification in respect of options granted to a *director/person discharging* managerial responsibilities should complete boxes 1 to 3 and 17 to 24.
- (4) An *issuer* making a notification in respect of a *financial instrument* relating to the *shares* of the *issuer* (other than a debenture) should complete boxes 1 to 4, 6, 8, 9, 11, 13, 14, 16, 23 and 24.

Please complete all relevant boxes in block capital letters.

1. Name of the *issuer* 

The Royal Bank of Scotland Group plc

- 2. State whether the notification relates to (i) a transaction notified in accordance with DR 3.1.4R(1)(a); or
- (ii) DR 3.1.4(R)(1)(b) a disclosure made in accordance with section 324 (as extended by section 328) of the Companies Act 1985; or
- (iii) both (i) and (ii)

ii

3. Name of person discharging managerial responsibilities/director

Sir Fred Goodwin

4. State whether notification relates to a *person* connected with a *person discharging managerial* responsibilities/director named in 3 and identify the connected person

N/A

5. Indicate whether the notification is in respect of a holding of the *person* referred to in 3 or 4 above or in respect of a non-beneficial interest

In respect of a holding of the person referred to in 3

6. Description of shares (including class), debentures or derivatives or financial instruments relating to shares

Ordinary shares of £0.25

7. Name of registered shareholders(s) and, if more than one, the number of shares held by each of them

The Royal Bank of Scotland plc Trustee Account BAYE and Profit Sharing

8 State the nature of the transaction

Participation in The Royal Bank of Scotland Group plc Share Incentive Plan

9. Number of shares, debentures or financial instruments relating to shares acquired

8

- 10. Percentage of issued *class* acquired (*treasury shares* of that *class* should not be taken into account when calculating percentage)
- 11. Number of shares, debentures or financial instruments relating to shares disposed
- 12. Percentage of issued *class* disposed (*treasury shares* of that *class* should not be taken into account when calculating percentage)
- 13. Price per *share* or value of transaction

£15.94

14. Date and place of transaction

7 October 2005

15. Total holding following notification and total percentage holding following notification (any *treasury shares* should not be taken into account when calculating percentage)

66,747

16. Date issuer informed of transaction

7 October 2005

If a person discharging manager	rial responsibilities h	as been granted	options by the issue	$m{r}$ complete the fo	llowing
boxes					

17 Date of grant
18. Period during which or date on which it can be exercised
19. Total amount paid (if any) for grant of the option
20. Description of <i>shares</i> or debentures involved ( <i>class</i> and number)
21. Exercise price (if fixed at time of grant) or indication that price is to be fixed at the time of exercise
22. Total number of <i>shares</i> or debentures over which options held following notification
23. Any additional information
24. Name of contact and telephone number for queries
Hew Campbell, Head of Group Secretariat
0131 626 4099
Name and signature of duly authorised officer of issuer responsible for making notification
Hew Campbell, Head of Group Secretariat
Date of notification
10 October 2005
1. Name of the <i>issuer</i>

The Royal Bank of Scotland Group plc

- 2. State whether the notification relates to (i) a transaction notified in accordance with DR 3.1.4R(1)(a); or
- (ii) DR 3.1.4(R)(1)(b) a disclosure made in accordance with section 324 (as extended by section 328) of the Companies Act 1985; or
- (iii) both (i) and (ii)

i

3. Name of person discharging managerial responsibilities/director

Miller Roy McLean

4. State whether notification relates to a *person* connected with a *person discharging managerial* responsibilities/director named in 3 and identify the connected person

N/A

5. Indicate whether the notification is in respect of a holding of the *person* referred to in 3 or 4 above or in respect of a non-beneficial interest

In respect of a holding of the person referred to in 3

6. Description of shares (including class), debentures or derivatives or financial instruments relating to shares

*Ordinary shares of £0.25* 

7. Name of registered shareholders(s) and, if more than one, the number of *shares* held by each of them

The Royal Bank of Scotland plc Trustee Account BAYE and Profit Sharing

8 State the nature of the transaction

Participation in The Royal Bank of Scotland Group plc Share Incentive Plan

9. Number of shares, debentures or financial instruments relating to shares acquired

8

- 10. Percentage of issued *class* acquired (*treasury shares* of that *class* should not be taken into account when calculating percentage)
- 11. Number of shares, debentures or financial instruments relating to shares disposed
- 12. Percentage of issued *class* disposed (*treasury shares* of that *class* should not be taken into account when calculating percentage)

-
13. Price per <i>share</i> or value of transaction
£15.94
14. Date and place of transaction
7 October 2005
15. Total holding following notification and total percentage holding following notification (any <i>treasury share</i> should not be taken into account when calculating percentage)
156,816
16. Date issuer informed of transaction
7 October 2005
If a person discharging managerial responsibilities has been granted options by the issuer complete the following boxes
17 Date of grant
-
18. Period during which or date on which it can be exercised
-
19. Total amount paid (if any) for grant of the option
-
20. Description of <i>shares</i> or debentures involved ( <i>class</i> and number)
-
21. Exercise price (if fixed at time of grant) or indication that price is to be fixed at the time of exercise
-
22. Total number of <i>shares</i> or debentures over which options held following notification
-
23. Any additional information
-
24. Name of contact and telephone number for queries

Hew Campbell, Head of Group Secretariat

0131 626 4099

Name and signature of duly authorised officer of issuer responsible for making notification

Hew Campbell, Head of Group Secretariat

#### **Date of notification**

10 October 2005

\_\_\_\_\_\_

1. Name of the *issuer* 

The Royal Bank of Scotland Group plc

- 2. State whether the notification relates to (i) a transaction notified in accordance with DR 3.1.4R(1)(a); or
- (ii) DR 3.1.4(R)(1)(b) a disclosure made in accordance with section 324 (as extended by section 328) of the Companies Act 1985; or
- (iii) both (i) and (ii)

i

3. Name of person discharging managerial responsibilities/director

Brian John Crowe

4. State whether notification relates to a *person* connected with a *person discharging managerial* responsibilities/director named in 3 and identify the connected person

N/A

5. Indicate whether the notification is in respect of a holding of the *person* referred to in 3 or 4 above or in respect of a non-beneficial interest

In respect of a holding of the person referred to in 3

6. Description of shares (including class), debentures or derivatives or financial instruments relating to shares

*Ordinary shares of £0.25* 

7. Name of registered shareholders(s) and, if more than one, the number of shares held by each of them

The Royal Bank of Scotland plc Trustee Account BAYE and Profit Sharing

8 State the nature of the transaction

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Participation in The Royal Bank of Scotland Group plc Share Incentive Plan
9. Number of shares, debentures or financial instruments relating to shares acquired
8
10. Percentage of issued <i>class</i> acquired ( <i>treasury shares</i> of that <i>class</i> should not be taken into account when calculating percentage)
-
11. Number of shares, debentures or financial instruments relating to shares disposed
-
12. Percentage of issued <i>class</i> disposed ( <i>treasury shares</i> of that <i>class</i> should not be taken into account when calculating percentage)
-
13. Price per <i>share</i> or value of transaction
£15.94
14. Date and place of transaction
7 October 2005
15. Total holding following notification and total percentage holding following notification (any <i>treasury shares</i> should not be taken into account when calculating percentage)
165,038
16. Date issuer informed of transaction
7 October 2005
If a $person\ discharging\ managerial\ responsibilities\ has\ been\ granted\ options\ by\ the\ issuer\ complete\ the\ following\ boxes$
17 Date of grant

18. Period during which or date on which it can be exercised

19. Total amount paid (if any) for grant of the option

80

20. Description of <i>shares</i> or debentures involved ( <i>class</i> and number)
-
21. Exercise price (if fixed at time of grant) or indication that price is to be fixed at the time of exercise
-
22. Total number of <i>shares</i> or debentures over which options held following notification
-
23. Any additional information
-
24. Name of contact and telephone number for queries
Hew Campbell, Head of Group Secretariat
0131 626 4099
Name and signature of duly authorised officer of issuer responsible for making notification
Hew Campbell, Head of Group Secretariat
Date of notification
10 October 2005
1. Name of the <i>issuer</i>
The Royal Bank of Scotland Group plc
2. State whether the notification relates to (i) a transaction notified in accordance with $DR$ 3.1.4R(1)(a); or
(ii) DR 3.1.4(R)(1)(b) a disclosure made in accordance with section 324 (as extended by section 328) of the Companies Act 1985; or
(iii) both (i) and (ii)
i
3. Name of person discharging managerial responsibilities/director
William Dickson
4. State whether notification relates to a person connected with a person discharging managerial

responsibilities/director named in 3 and identify the connected person

N/A

5. Indicate whether the notification is in respect of a holding of the *person* referred to in 3 or 4 above or in respect of a non-beneficial interest

In respect of a holding of the person referred to in 3

6. Description of shares (including class), debentures or derivatives or financial instruments relating to shares

Ordinary shares of £0.25

7. Name of registered shareholders(s) and, if more than one, the number of shares held by each of them

The Royal Bank of Scotland plc Trustee Account BAYE and Profit Sharing

8 State the nature of the transaction

Participation in The Royal Bank of Scotland Group plc Share Incentive Plan

9. Number of shares, debentures or financial instruments relating to shares acquired

8

- 10. Percentage of issued *class* acquired (*treasury shares* of that *class* should not be taken into account when calculating percentage)
- 11. Number of *shares*, debentures or financial instruments relating to *shares* disposed
- 12. Percentage of issued *class* disposed (*treasury shares* of that *class* should not be taken into account when calculating percentage)
- 13. Price per *share* or value of transaction

£15.94

14. Date and place of transaction

7 October 2005

15. Total holding following notification and total percentage holding following notification (any *treasury shares* should not be taken into account when calculating percentage)

1,933

16. Date issuer informed of transaction

### 7 October 2005

If a <i>person</i>	discharging	managerial	responsibilities	has been	granted	options l	by the <i>issuer</i>	complete	the fol	lowing
boxes										

17 Date of grant
-
18. Period during which or date on which it can be exercised
-
19. Total amount paid (if any) for grant of the option
-
20. Description of <i>shares</i> or debentures involved ( <i>class</i> and number)
-
21. Exercise price (if fixed at time of grant) or indication that price is to be fixed at the time of exercise
-
22. Total number of <i>shares</i> or debentures over which options held following notification
-
23. Any additional information
-
24. Name of contact and telephone number for queries
Hew Campbell, Head of Group Secretariat
0131 626 4099
Name and signature of duly authorised officer of issuer responsible for making notification
Hew Campbell, Head of Group Secretariat
Date of notification
10 October 2005
1. Name of the <i>issuer</i>

The Royal Bank of Scotland Group plc

- 2. State whether the notification relates to (i) a transaction notified in accordance with DR 3.1.4R(1)(a); or
- (ii) DR 3.1.4(R)(1)(b) a disclosure made in accordance with section 324 (as extended by section 328) of the Companies Act 1985; or
- (iii) both (i) and (ii)

i

3. Name of person discharging managerial responsibilities/director

Mark Andrew Fisher

4. State whether notification relates to a *person* connected with a *person discharging managerial* responsibilities/director named in 3 and identify the connected person

N/A

5. Indicate whether the notification is in respect of a holding of the *person* referred to in 3 or 4 above or in respect of a non-beneficial interest

In respect of a holding of the person referred to in 3

6. Description of shares (including class), debentures or derivatives or financial instruments relating to shares

*Ordinary shares of £0.25* 

7. Name of registered shareholders(s) and, if more than one, the number of *shares* held by each of them

The Royal Bank of Scotland plc Trustee Account BAYE and Profit Sharing

8 State the nature of the transaction

Participation in The Royal Bank of Scotland Group plc Share Incentive Plan

9. Number of *shares*, debentures or financial instruments relating to *shares* acquired

8

- 10. Percentage of issued *class* acquired (*treasury shares* of that *class* should not be taken into account when calculating percentage)
- 11. Number of *shares*, debentures or financial instruments relating to *shares* disposed

-

12. Percentage of issued <i>class</i> disposed ( <i>treasury shares</i> of that <i>class</i> should not be taken into account wher calculating percentage)
-
13. Price per <i>share</i> or value of transaction
£15.94
14. Date and place of transaction
7 October 2005
15. Total holding following notification and total percentage holding following notification (any <i>treasury shares</i> should not be taken into account when calculating percentage)
3,888
16. Date issuer informed of transaction
7 October 2005
If a person discharging managerial responsibilities has been granted options by the issuer complete the following boxes
17 Date of grant
-
18. Period during which or date on which it can be exercised
-
19. Total amount paid (if any) for grant of the option
-
20. Description of <i>shares</i> or debentures involved ( <i>class</i> and number)
-
21. Exercise price (if fixed at time of grant) or indication that price is to be fixed at the time of exercise
-
22. Total number of <i>shares</i> or debentures over which options held following notification
-
23. Any additional information

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-
24. Name of contact and telephone number for queries
Hew Campbell, Head of Group Secretariat
0131 626 4099
Name and signature of duly authorised officer of issuer responsible for making notification
Hew Campbell, Head of Group Secretariat
Date of notification
10 October 2005
1. Name of the <i>issuer</i>
The Royal Bank of Scotland Group plc
2. State whether the notification relates to (i) a transaction notified in accordance with DR 3.1.4R(1)(a); or
(ii) DR 3.1.4(R)(1)(b) a disclosure made in accordance with section 324 (as extended by section 328) of the Companies Act 1985; or
(iii) both (i) and (ii)
i
3. Name of person discharging managerial responsibilities/director
Bernard Higgins
4. State whether notification relates to a person connected with a person discharging managerial responsibilities/director named in 3 and identify the connected person
N/A
5. Indicate whether the notification is in respect of a holding of the <i>person</i> referred to in 3 or 4 above or in respect of a non-beneficial interest
In respect of a holding of the person referred to in 3
6. Description of shares (including class), debentures or derivatives or financial instruments relating to shares

7. Name of registered shareholders(s) and, if more than one, the number of shares held by each of them

Ordinary shares of £0.25

The Royal Bank of Scotland plc Trustee Account BAYE and Profit Sharing 8 State the nature of the transaction Participation in The Royal Bank of Scotland Group plc Share Incentive Plan 9. Number of shares, debentures or financial instruments relating to shares acquired 8 10. Percentage of issued class acquired (treasury shares of that class should not be taken into account when calculating percentage) 11. Number of shares, debentures or financial instruments relating to shares disposed 12. Percentage of issued class disposed (treasury shares of that class should not be taken into account when calculating percentage) 13. Price per *share* or value of transaction £15.94 14. Date and place of transaction 7 October 2005 15. Total holding following notification and total percentage holding following notification (any treasury shares should not be taken into account when calculating percentage) 555 16. Date issuer informed of transaction 7 October 2005 If a person discharging managerial responsibilities has been granted options by the issuer complete the following boxes 17 Date of grant

18. Period during which or date on which it can be exercised

19. Total amount paid (if any) for grant of the option
-
20. Description of <i>shares</i> or debentures involved ( <i>class</i> and number)
-
21. Exercise price (if fixed at time of grant) or indication that price is to be fixed at the time of exercise
-
22. Total number of <i>shares</i> or debentures over which options held following notification
-
23. Any additional information
-
24. Name of contact and telephone number for queries
Hew Campbell, Head of Group Secretariat
0131 626 4099
Name and signature of duly authorised officer of issuer responsible for making notification
Hew Campbell, Head of Group Secretariat
Date of notification
10 October 2005
1. Name of the <i>issuer</i>
The Royal Bank of Scotland Group plc
2. State whether the notification relates to (i) a transaction notified in accordance with $DR$ 3.1.4R(1)(a); or
(ii) $DR$ 3.1.4(R)(1)(b) a disclosure made in accordance with section 324 (as extended by section 328) of the Companies Act 1985; or
(iii) both (i) and (ii)
i
3. Name of person discharging managerial responsibilities/director

Neil James Roden

4. State whether notification relates to a *person* connected with a *person discharging managerial* responsibilities/director named in 3 and identify the connected person

N/A

5. Indicate whether the notification is in respect of a holding of the *person* referred to in 3 or 4 above or in respect of a non-beneficial interest

In respect of a holding of the person referred to in 3

6. Description of shares (including class), debentures or derivatives or financial instruments relating to shares

*Ordinary shares of £0.25* 

7. Name of registered shareholders(s) and, if more than one, the number of *shares* held by each of them

The Royal Bank of Scotland plc Trustee Account BAYE and Profit Sharing

8 State the nature of the transaction

Participation in The Royal Bank of Scotland Group plc Share Incentive Plan

9. Number of shares, debentures or financial instruments relating to shares acquired

8

- 10. Percentage of issued *class* acquired (*treasury shares* of that *class* should not be taken into account when calculating percentage)
- 11. Number of *shares*, debentures or financial instruments relating to *shares* disposed
- 12. Percentage of issued *class* disposed (*treasury shares* of that *class* should not be taken into account when calculating percentage)
- 13. Price per *share* or value of transaction

£15.94

14. Date and place of transaction

7 October 2005

15. Total holding following notification and total percentage holding following notification (any <i>treasury shares</i> should not be taken into account when calculating percentage)
10,749
16. Date issuer informed of transaction
7 October 2005
If a person discharging managerial responsibilities has been granted options by the issuer complete the following boxes
17 Date of grant
-
18. Period during which or date on which it can be exercised
-
19. Total amount paid (if any) for grant of the option
-
20. Description of <i>shares</i> or debentures involved ( <i>class</i> and number)
-
21. Exercise price (if fixed at time of grant) or indication that price is to be fixed at the time of exercise
-
22. Total number of <i>shares</i> or debentures over which options held following notification
-
23. Any additional information
-
24. Name of contact and telephone number for queries
Hew Campbell, Head of Group Secretariat
0131 626 4099
Name and signature of duly authorised officer of issuer responsible for making notification
Hew Campbell, Head of Group Secretariat

**Date of notification** 



\_\_\_\_\_\_

1. Name of the issuer

The Royal Bank of Scotland Group plc

- 2. State whether the notification relates to (i) a transaction notified in accordance with DR 3.1.4R(1)(a); or
- (ii) DR 3.1.4(R)(1)(b) a disclosure made in accordance with section 324 (as extended by section 328) of the Companies Act 1985; or
- (iii) both (i) and (ii)

i

3. Name of person discharging managerial responsibilities/director

Christopher Paul Sullivan

4. State whether notification relates to a *person* connected with a *person discharging managerial* responsibilities/director named in 3 and identify the connected person

N/A

5. Indicate whether the notification is in respect of a holding of the *person* referred to in 3 or 4 above or in respect of a non-beneficial interest

*In respect of a holding of the person referred to in 3* 

6. Description of shares (including class), debentures or derivatives or financial instruments relating to shares

*Ordinary shares of £0.25* 

7. Name of registered shareholders(s) and, if more than one, the number of *shares* held by each of them

The Royal Bank of Scotland plc Trustee Account BAYE and Profit Sharing

8 State the nature of the transaction

Participation in The Royal Bank of Scotland Group plc Share Incentive Plan

9. Number of shares, debentures or financial instruments relating to shares acquired

8

10. Percentage of issued *class* acquired (*treasury shares* of that *class* should not be taken into account when calculating percentage)

\_

11. Number of <i>shares</i> , debentures or financial instruments relating to <i>shares</i> disposed
-
12. Percentage of issued <i>class</i> disposed ( <i>treasury shares</i> of that <i>class</i> should not be taken into account when calculating percentage)
-
13. Price per <i>share</i> or value of transaction
£15.94
14. Date and place of transaction
7 October 2005
15. Total holding following notification and total percentage holding following notification (any <i>treasury shares</i> should not be taken into account when calculating percentage)
10,339
16. Date issuer informed of transaction
7 October 2005
If a person discharging managerial responsibilities has been granted options by the issuer complete the following boxes
boxes
boxes
boxes  17 Date of grant -
boxes  17 Date of grant -
boxes  17 Date of grant  -  18. Period during which or date on which it can be exercised  -
boxes  17 Date of grant  -  18. Period during which or date on which it can be exercised  -
boxes  17 Date of grant  -  18. Period during which or date on which it can be exercised  -  19. Total amount paid (if any) for grant of the option  -
boxes  17 Date of grant  -  18. Period during which or date on which it can be exercised  -  19. Total amount paid (if any) for grant of the option  -
boxes  17 Date of grant  -  18. Period during which or date on which it can be exercised  -  19. Total amount paid (if any) for grant of the option  -  20. Description of <i>shares</i> or debentures involved ( <i>class</i> and number)  -

-
23. Any additional information
-
24. Name of contact and telephone number for queries
Hew Campbell, Head of Group Secretariat
0131 626 4099
Name and signature of duly authorised officer of issuer responsible for making notification
Hew Campbell, Head of Group Secretariat
Date of notification
10 October 2005
Enclosure No. 8
SCHEDULE 5
BLOCKLISTING SIX MONTHLY RETURN
To: Listing Applications
UK Listing Authority
Financial Services Authority
25, The North Colonnade
Canary Wharf
London, E14 5HS
Please ensure the entries on this return are typed
1. Name of company
The Royal Bank of Scotland Group plc
2. Name of scheme
RBSG Sharesave Scheme
3. Period of return:
From 1 April 2005 To 30 September 2005  4. Number and class of shares(s) (amount of stock / debt security) not issued under scheme
3. Period of return:  From 1 April 2005 To 30 September 2005

23,786,283			
5. Number of shares issued / allotted under scheme during period:			
525,774			
6. Balance under scher	me not yet issued / allotted at end of period		
23,260,509			
7. Number and class of	f share(s) (amount of stock / debt securities) originally listed and the date of admission;		
20 000 000 Ordinary	Shares of 25p each - Block Listing granted 24 May 2001		
20,000,000 Ordinary	Shales of 25p each - Block Listing granted 24 May 2001		
20,000,000 Ordinary	Shares of 25p each - Block Listing granted 17 December 2004		
Please confirm total number of shares in issue at the end of the period in order for us to update our records			
3,182,954,725			
Contact for queries			
Name	Mr Peter Helmn		
Address	The Royal Bank of Scotland Group plc		
	Gogarburn, PO Box 1000		
	Gogarduni, 1 O Box 1000		
	Edinburgh		
	EH12 1HQ		
m			
Telephone 0131 626 3865			
Person making the return			
Name	Mr Hew Campbell		

Position

Head of Group Secretariat

Signature

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#### **SCHEDULE 5**

### **BLOCKLISTING SIX MONTHLY RETURN**

To: Listing Applications

**UK Listing Authority** 

Financial Services Authority

25, The North Colonnade

Canary Wharf

London, E14 5HS

Please ensure the entries on this return are typed

1. Name of company

The Royal Bank of Scotland Group plc

2. Name of scheme

RBSG Executive Share Option Scheme

3. Period of return:

From 1 April 2005

To 30 September 2005

4. Number and class of shares(s) (amount of stock / debt security) not issued under scheme

10,598,835

5. Number of shares issued / allotted under scheme during period:

162,433

6. Balance under scheme not yet issued / allotted at end of period

10,436,402

7. Number and class of share(s) (amount of stock / debt securities) originally listed and the date of admission;

5,000,000 Ordinary Shares of 25p each - Block Listing granted 24 May 2001

6,000,000 Ordinary Shares of 25p each - Block Listing granted 17 December 2004

Please confirm total number of shares in issue at the end of the period in order for us to update our records

3,182,954,725

Contact for queries

Name Mr Peter Helmn

Address The Royal Bank of Scotland Group plc

Gogarburn, PO Box 1000

Edinburgh

EH12 1HQ

Telephone 0131 626 3865

Person making the return

Name Mr Hew Campbell

Position Head of Group Secretariat

Signature

Contact for queries

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#### SCHEDULE 5

BLOCKLISTING SIX MONTHLY RETURN
To: Listing Applications
UK Listing Authority
Financial Services Authority
25, The North Colonnade
Canary Wharf
London, E14 5HS
Please ensure the entries on this return are typed
1. Name of company
The Royal Bank of Scotland Group plc
2. Name of scheme
NatWest Sharesave Scheme
3. Period of return:
From 1 April 2005 To 30 September 2005
4. Number and class of shares(s) (amount of stock / debt security) not issued under scheme
2,200,860
5. Number of shares issued / allotted under scheme during period:
65,874
6. Balance under scheme not yet issued / allotted at end of period
2,134,986
7. Number and class of share(s) (amount of stock / debt securities) originally listed and the date of admission;
23,000,000 Ordinary Shares of 25p each - Block Listing granted 24 May 2001
Please confirm total number of shares in issue at the end of the period in order for us to update our records
3,182,954,725

Mr Peter Helmn

Name

Address	The Royal Bank of Scotland Group plc
	Gogarburn, PO Box 1000
	Edinburgh
	EH12 1HQ
Telephone	0131 626 3865
Person making the re	eturn
Name	Mr Hew Campbell
Position	Head of Group Secretariat
Signature	
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	SCHEDULE 5
	BLOCKLISTING SIX MONTHLY RETURN
To: Listing Applicati	ions
UK Listing Authority	y
Financial Services A	uthority
25, The North Colon	nade
Canary Wharf	
London, E14 5HS	
	Please ensure the entries on this return are typed
1. Name of company	
The Royal Bank of	Scotland Group plc
2. Name of scheme	
NatWest Executive	e Share Option Scheme
3. Period of return:	
From 1 Apr	ril 2005 To 30 September 2005
	of shares(s) (amount of stock / debt security) not issued under scheme
1.552.051	
1,553,051	

5. Number of shares issued / allotted under scheme during period:

6. Balance under scheme not yet issued / allotted at end of period

110,704

1,442,347

25, The North Colonnade

Canary Wharf

London, E14 5HS

7. Number and class	s of share(s) (amount of stock / debt securities) originally listed and the date of admission;
5,000,000 Ordinar	ry Shares of 25p each - Block Listing granted 24 May 2001
Please confirm total	I number of shares in issue at the end of the period in order for us to update our records
3,182,954,725	
Contact for queries	
Name	Mr Peter Helmn
Address	The Royal Bank of Scotland Group plc
	Gogarburn, PO Box 1000
	Edinburgh
	EH12 1HQ
Telephone	0131 626 3865
Person making the r	return
Name	Mr Hew Campbell
Position	Head of Group Secretariat
Signature	
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	SCHEDULE 5
	BLOCKLISTING SIX MONTHLY RETURN
To: Listing Applica	tions
UK Listing Authori	ty
Financial Services A	Authority

Please ensure the entries on this return are typed

1. Name of company				
The Royal Bank of	Scotland Group plc			
2. Name of scheme				
Option 2000 Schem	e e			
3. Period of return:				
From 1 Apri	il 2005 To 30 September 2005			
_	of shares(s) (amount of stock / debt security) not issued under scheme			
9,293,850				
	ssued / allotted under scheme during period:			
367,500				
	eme not yet issued / allotted at end of period			
0.026.250				
<ul><li>8,926,350</li><li>7. Number and class of</li></ul>	of share(s) (amount of stock / debt securities) originally listed and the date of admission;			
	y Shares of 25p each - Block Listing granted 17 December 2004			
Please confirm total number of shares in issue at the end of the period in order for us to update our records				
3,182,954,725				
Contact for queries				
Name	Mr Peter Helmn			
Address	The Royal Bank of Scotland Group plc			
	Gogarburn, PO Box 1000			
	Edinburgh			
EH12 1HQ				
Telephone	0131 626 3865			
Person making the ret	turn			
Name	Mr Hew Campbell			
Position	Head of Group Secretariat			

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### SCHEDULE 5

### BLOCKLISTING SIX MONTHLY RETURN

c: Listing Applications	
K Listing Authority	
nancial Services Authority	
5, The North Colonnade	
anary Wharf	
ondon, E14 5HS	
Please ensure the entries on this return are typed	
Name of company	
The Royal Bank of Scotland Group plc	
Name of scheme	
Employee Share Ownership Plan	
Period of return:	
From 1 April 2005 To 30 September 2005	
Number and class of shares(s) (amount of stock / debt security) not issued under scheme	
7,580,523	
Number of shares issued / allotted under scheme during period:	
0	
Balance under scheme not yet issued / allotted at end of period	
7,580,523	
Number and class of share(s) (amount of stock / debt securities) originally listed and the date of admission;	
15,000,000 Ordinary Shares of 25p each - Block Listing granted 15 January 2003	
ease confirm total number of shares in issue at the end of the period in order for us to update our records	
3,182,954,725	
ontact for queries	
Name Mr Peter Helmn	

The Royal Bank of Scotland Group plc

Address

	Gogarburn, PO Box 1000
	Edinburgh
	EH12 1HQ
Telephone	0131 626 3865
Person making the	e return
Name	Mr Hew Campbell
Position	Head of Group Secretariat
Signature	
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	SCHEDULE 5
	BLOCKLISTING SIX MONTHLY RETURN
To: Listing Applie	cations
UK Listing Autho	prity
Financial Services	s Authority
25, The North Co.	lonnade
Canary Wharf	
London, E14 5HS	3
	Please ensure the entries on this return are typed
1. Name of compa	any
The Royal Bank	k of Scotland Group plc
2. Name of schem	ne
First Active plc	1998 SAYE Scheme
3. Period of return	n:
From 1	April 2005 To 30 September 2005
4. Number and cla	ass of shares(s) (amount of stock / debt security) not issued under scheme
247,946	
5. Number of shar	res issued / allotted under scheme during period:
0	

6. Balance under scheme not yet issued / allotted at end of period

247,946

7. Number and class of share(s) (amount of stock / debt securities) originally listed and the date of admission;

250,000 Ordinary Shares of 25p each - Block Listing granted 28 January 2004

Please confirm total number of shares in issue at the end of the period in order for us to update our records

3,182,954,725

Contact for queries

Name Mr Peter Helmn

Address The Royal Bank of Scotland Group plc

Gogarburn PO Box 1000

Edinburgh

EH12 1HQ

Telephone 0131 626 3865

Person making the return

Name Mr Hew Campbell

Position Head of Group Secretariat

Signature

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#### **SCHEDULE 5**

#### BLOCKLISTING SIX MONTHLY RETURN

To: Listing Applications

**UK Listing Authority** 

Financial Services Authority

25, The North Colonnade

Canary Wharf

London, E14 5HS

Please ensure the entries on this return are typed

	0	•
1. Name of company		

The Royal Bank of Scotland Group plc

2. Name of scheme

First Active plc 2001 SAYE Scheme

3. Period of return:

From 1 April 2005

To 30 September 2005

4. Number and class of shares(s) (amount of stock / debt security) not issued under scheme

215,874

5. Number of shares issued / allotted under scheme during period:

0

6. Balance under scheme not yet issued / allotted at end of period

215,874

7. Number and class of share(s) (amount of stock / debt securities) originally listed and the date of admission;

250,000 Ordinary Shares of 25p each - Block Listing granted 28 January 2004

Please confirm total number of shares in issue at the end of the period in order for us to update our records

3,182,954,725

Contact for queries

Name Mr Peter Helmn

Address The Royal Bank of Scotland Group plc

Gogarburn, PO Box 1000

Edinburgh

EH12 1HQ

Telephone 0131 626 3865

Person making the return

Name Mr Hew Campbell

Position Head of Group Secretariat

Signature

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### SCHEDULE 5

### BLOCKLISTING SIX MONTHLY RETURN

To: Listing Applications
UK Listing Authority
Financial Services Authority
25, The North Colonnade
Canary Wharf
London, E14 5HS
Please ensure the entries on this return are typed
1. Name of company
The Royal Bank of Scotland Group plc
2. Name of scheme
First Active plc 1998 Share Option Scheme
3. Period of return:
From 1 April 2005 To 30 September 2005
4. Number and class of shares(s) (amount of stock / debt security) not issued under scheme
250,000
5. Number of shares issued / allotted under scheme during period:
0
6. Balance under scheme not yet issued / allotted at end of period
350,000
<ul><li>250,000</li><li>7. Number and class of share(s) (amount of stock / debt securities) originally listed and the date of admission;</li></ul>
250,000 Ordinary Shares of 25p each - Block Listing granted 28 January 2004
Please confirm total number of shares in issue at the end of the period in order for us to update our records
3,182,954,725
Contact for queries
Name Mr Peter Helmn
Address The Royal Bank of Scotland Group plc

Gogarburn, PO Box 1000

Edinburgh

	EH12 1HQ
Telephone	0131 626 3865
Person making the retu	urn
Name	Mr Hew Campbell
Position	Head of Group Secretariat
Signature	
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	SCHEDULE 5
	BLOCKLISTING SIX MONTHLY RETURN
To: Listing Applicatio	ns
UK Listing Authority	
Financial Services Au	thority
25, The North Colonna	ade
Canary Wharf	
London, E14 5HS	
	Please ensure the entries on this return are typed
1. Name of company	
The Royal Bank of S	Scotland Group plc
2. Name of scheme	
First Active plc 2002	2 Approved Share Option Scheme
3. Period of return:	
From 1 April	1 2005 To 30 September 2005
	f shares(s) (amount of stock / debt security) not issued under scheme
244,960	
	ssued / allotted under scheme during period:
1,326	

6. Balance under scheme not yet issued / allotted at end of period

243,634

7. Number and class of share(s) (amount of stock / debt securities) originally listed and the date of admission;

250,000 Ordinary Shares of 25p each - Block Listing granted 28 January 2004

Please confirm total number of shares in issue at the end of the period in order for us to update our records

3,182,954,725

Contact for queries

Name Mr Peter Helmn

Address The Royal Bank of Scotland Group plc

Gogarburn, PO Box 1000

Edinburgh

EH12 1HQ

Telephone 0131 626 3865

Person making the return

Name Mr Hew Campbell

Position Head of Group Secretariat

Signature

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Enclosure No. 9

The Royal Bank of Scotland Group plc ("Royal Bank Group") - Form 6-K

The Royal Bank of Scotland Group plc has today filed its interim results for the six months ended 30 June 2005 on Form 6-K with the Securities and Exchange Commission in the US.

Paste the following link into your web browser to download the PDF document related to this announcement:

http://www.rns-pdf.londonstockexchange.com/rns/9109s\_-2005-10-19.pdf

19 October 2005

Enclosure No. 10

THE ROYAL BANK OF SCOTLAND GROUP PLANS

US DOLLAR PREFERENCE SHARE ISSUE

24th of October 2005

The Royal Bank of Scotland Group plc ("the Group") is pleased to announce that it intends to issue Category II Non-cumulative Dollar Preference Shares to be designated Series P ("the Series P Dollar Preference Shares"), which will be issued in the form of American Depositary Receipts ("the Series P ADRs") in the United States, at a subscription price of US\$25.00 per share.

The Series P Preference Shares will be issued under a Form F-3 Shelf Registration Statement which the Group has filed with the Securities and Exchange Commission, Washington, D.C. and which provides for the offer and sale from time to time of, among other things the Group's dollar preference shares.

Application will be made to list the Series P ADRs on the New York Stock Exchange. The FSA has confirmed that the Series P Preference Shares will qualify as Tier One capital.

The Group is being advised in connection with the issue by Citigroup Global Markets Inc and RBS Greenwich Capital, who are also acting with Merrill Lynch & Co, Morgan Stanley, UBS Securities LLC, and Wachovia Securities as managers.

The proceeds of the issue of the Series P Preference Shares will be used to further strengthen the Group's capital base and for general corporate purposes.

This announcement shall not constitute an offer to sell or the solicitation of an offer to buy, nor shall there be any sale of the Series P Preference Shares in any State of the US in which such offer, solicitation or sale would be unlawful prior to the registration or qualification under the Securities Laws of any such State. Further, no Series P Preference Shares will be offered to the public in the UK.

For further information, please contact;

#### The Royal Bank of Scotland Group plc

Fred Watt Ron Huggett

Executive House G Capital Raising Director

RBS Gogarburn 280 Bishopsgate

PO Box 1000 London

Edinburgh EC2M 4RB

EH12 1HQ Tel: 020 7085 4925

Citigroup

Alan Patterson

Managing Director

Citigroup Global Markets Limited

Citigroup Centre

33 Canada Square

Canary Wharf

London

E14 5LB

Tel: 020 7986 8990

Enclosure No. 11

Tel: 0131 523 2028

### REDEMPTION OF NON-CUMULATIVE USD PREFERENCE SHARES

The Royal Bank of Scotland Group plc has given notice that it will, on 28th November 2005 (the "Redemption Date"), redeem all the 9,000,000 Non-cumulative USD Preference Shares, Series J of \$0.01 each. Consequently, on the Redemption Date, each share will therefore become due and payable at its redemption amount of \$25.00 together with dividends payable for the current dividend period and accrued to the Redemption Date.

For further information please contact:

### The Royal Bank of Scotland Group plc;

Ron Huggett Richard O'Connor

Director of Capital Management Head of Investor Relations

280 Bishopsgate 280 Bishopsgate

London London

EC2M 4RB EC2M 4RB

Tel: 020 7085 4925 Tel: 020 7672 1763

#### The Bank of New York (Paying Agent)

Seth J. Menell

American Depositary Receipts Division

101 Barclay Street

New York

NY10286

Tel: 212 815 6915

Enclosure No. 12

THE ROYAL BANK OF SCOTLAND GROUP AGREES PRICE FOR US\$ 550 MILLION PREFERENCE SHARE ISSUE

27th October 2005

The Royal Bank of Scotland Group plc ("the Group") is pleased to announce the pricing of 22,000,000 Category II Non-cumulative Dollar Preference Shares to be designated Series P ("the Series P Dollar Preference Shares"), which will be issued in the form of American Depositary Receipts ("the Series P ADRs") in the United States, at a subscription price of US\$25.00 per share, with a coupon of 6.25% per annum.

Non-cumulative preferential dividends on the Series P Dollar Preference Shares will be payable in US dollars quarterly in arrears on 31 March, 30 June, 30 September and 31 December, at a rate of US\$1.5625 annually per Series P Dollar Preference Share. The first coupon is payable 31 December 2005. The Series P Dollar Preference Shares can be redeemed in whole or in part at any time on or after 31 December 2010 at US\$25.00 per share, plus accrued dividends for the then-current dividend period.

The Group is being advised in connection with the issue by Citigroup Global Markets Inc. and RBS Greenwich Capital, who are also acting with Merrill Lynch & Co, Morgan Stanley, UBS Securities LLC, and Wachovia Securities as managers.

This announcement shall not constitute an offer to sell or the solicitation of an offer to buy, nor shall there be any sale of the Series P Dollar Preference Shares in any State of the US in which such offer, solicitation or sale would be unlawful prior to the registration or qualification under the securities laws of any such State. Further, no Series P Dollar Preference Shares will be offered to the public in the UK.

For further information, please contact;

The Royal Bank of Scotland Group plc

Fred Watt Ron Huggett

Group Finance Director Director Capital Management

Executive House G 280 Bishopsgate

RBS Gogarburn London

PO Box 1000 EC2M 4RB

Edinburgh Tel: 020 7085 4925

EH12 1HQ

Tel: 0131 523 2028

Citigroup

Alan Patterson

Managing Director

Citigroup Global Markets Limited

Citigroup Centre

33 Canada Square

Canary Wharf

London

E14 5LB

Tel: 020 7986 8990

### **Signatures**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Date: 31 October 2005

THE ROYAL BANK OF SCOTLAND GROUP plc (Registrant)

By: /s/ H Campbell

Name: H Campbell

Title: Head of Group Secretariat