EMBARCADERO TECHNOLOGIES INC Form 8-K October 16, 2003

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, DC 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE

SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of Earliest Event Reported): October 16, 2003

EMBARCADERO TECHNOLOGIES, INC.

(Exact Name of Registrant as Specified in Charter)

Delaware (State of Incorporation or Organization) 000-30293 (Commission File Number) 68-0310015 (I.R.S. Employer Identification No.)

94105

(Zip Code)

425 Market Street, Suite 425, San Francisco, California _(Address of Principal Executive Offices)

Registrant s telephone number, including area code: (415) 834-3131

NOT APPLICABLE

(Former Name or Former Address, if Changed Since Last Report)

Item 7. Financial Statements and Exhibits.

Exhibit

99.1 Press release dated October 16, 2003

Item 12. Results of Operations and Financial Condition. On October 16, 2003, Embarcadero Technologies, Inc. issued a press release announcing financial results for the third fiscal quarter of 2003. A copy of the press release is attached as Exhibit 99.1.

The information in this Form 8-K and the Exhibit attached hereto shall not be deemed filed for purposes of Section 18 of the Securities Act of 1934, nor shall it be deemed incorporated by reference in any filing under the Securities Act of 1933, except as shall be expressly set forth by specific reference in such filing.

* * *

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

Dated: October 16, 2003

EMBARCADERO TECHNOLOGIES, INC.

By:

/s/ Raj Sabhlok

Raj Sabhlok Chief Financial Officer and Senior Vice

President of Corporate Development

EXHIBIT INDEX

Exhibit No. Description

99.1 Press release dated October 16, 2003