

CSG SYSTEMS INTERNATIONAL INC
Form 8-K
June 03, 2004

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d)

of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): **June 2, 2004**

CSG SYSTEMS INTERNATIONAL, INC.

(Exact name of registrant as specified in its charter)

Delaware

0-27512

47-0783182

(State or other jurisdiction
of incorporation)

(Commission
File Number)

(IRS Employer
Identification Number)

7887 East Belleview Avenue, Suite 1000, Englewood, CO

80111

(Address of principal executive offices)

(Zip Code)

Registrant's telephone number, including area code: **(303) 796-2850**

Item 5. Other Events and Regulation FD Disclosure.

On June 2, 2004, CSG Systems International, Inc. issued a press release announcing the closing of its offering of \$200 million of 2 ½ % Senior Subordinated Convertible Contingent Debt Securities due 2024 in a private placement to qualified institutional buyers pursuant to exemptions from the registration requirements of the Securities Act of 1933. In addition, the initial purchasers of the Securities exercised their right to purchase an additional \$30 million aggregate principal amount of the Securities, bringing the total offering to \$230 million.

A copy of such press release is attached to this Form 8-K as Exhibit 99.1.

Item 7. Financial Statements and Exhibits.

(c) Exhibit

99.1 Press release of CSG Systems International, Inc. dated June 2, 2004.

Signatures

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: June 2, 2004

CSG SYSTEMS INTERNATIONAL, INC.

By: /s/ Randy Wiese

Randy Wiese, Principal Accounting Officer

CSG Systems International, Inc.

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Exhibit Index

99.1 Press release of CSG Systems International, Inc. dated June 2, 2004.