

AGL RESOURCES INC
Form FWP
December 11, 2007

Free Writing Prospectus

Filed Pursuant to Rule 433

Registration Nos. 333-145606

and 333-145606-02

December 11, 2007

AGL CAPITAL CORPORATION/AGL RESOURCES INC.

Pricing Term Sheet for Reopening of 2016 Notes

| | |
|-------------------------------|---|
| Issuer: | AGL Capital Corporation |
| Guarantor: | AGL Resources Inc. |
| Ratings: | Baa1/BBB+/A- |
| Security Type: | Senior Notes |
| Size: | \$125,000,000 |
| Maturity: | July 15, 2016 |
| Coupon: | 6.375% |
| Price to Public: | 99.251% of principal amount, plus accrued interest from July 15, 2007 to the date of delivery |
| Benchmark Treasury: | UST 4.25% due November 15, 2017 |
| | |
| Benchmark Treasury Yield: | 4.089% |
| | |
| Spread to Benchmark Treasury: | +240 bps |
| | |
| Yield to Maturity: | 6.489% |
| | |
| Trade Date: | December 11, 2007 |
| Interest Payment Dates: | January 15 and July 15, commencing January 15, 2008 |
| Make Whole Redemption: | T+ 20 bps |
| Settlement: | December 14, 2007 (T+3) |

Edgar Filing: AGL RESOURCES INC - Form FWP

CUSIP/ISIN: 001192AF0 / US001192AF09
Book-Running Managers: Goldman, Sachs & Co.
SunTrust Robinson Humphrey, Inc.
Wachovia Capital Markets, LLC
Co-Managers: Banc of America Securities LLC
BNY Capital Markets, Inc.

The issuer has filed a registration statement (including a prospectus) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC Web site at www.sec.gov. Alternatively, the issuer, any underwriter or any dealer participating in the offering will arrange to send you the prospectus if you request it by calling Goldman, Sachs & Co., toll-free at 1-866-471-2526, SunTrust Robinson Humphrey, Inc., toll free at 1-800-685-4786 or Wachovia Capital Markets, LLC, toll free at 1-800-326-5897.

Any disclaimer or other notice that may appear below is not applicable to this communication and should be disregarded. Such disclaimer or notice was automatically generated as a result of this communication being sent by Bloomberg or another email system.

Note: A securities rating is not a recommendation to buy, sell or hold securities and may be subject to revision or withdrawal at any time.