

KOMATSU LTD  
Form 6-K  
January 22, 2008  
Table of Contents

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**FORM 6-K**  
**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**

Washington, D. C. 20549

\_\_\_\_\_  
**Report of Foreign Private Issuer**

**Pursuant to Rule 13a-16 or 15d-16 under  
the Securities Exchange Act of 1934**

**For the month of January, 2008**

**COMMISSION FILE NUMBER: 1-7239**

\_\_\_\_\_  
**KOMATSU LTD.**

**Translation of registrant's name into English**

\_\_\_\_\_  
**3-6 Akasaka 2-chome, Minato-ku, Tokyo, Japan**

**Address of principal executive office**

\_\_\_\_\_  
Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F.

Form 20-F  Form 40-F

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1): \_\_\_\_\_

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7): \_\_\_\_\_

Indicate by check mark whether the registrant by furnishing the information contained in this Form is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.

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Yes \_\_\_\_\_ No X

If Yes is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b): 82-\_\_\_\_\_

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**Table of Contents**

INFORMATION TO BE INCLUDED IN REPORT

1. A company announcement made on January 22, 2008.

**Table of Contents**

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Date: January 22, 2008

KOMATSU LTD.  
(Registrant)

By: /s/ KENJI KINOSHITA  
Kenji Kinoshita  
Director and Senior Executive Officer

**Table of Contents**

January 22, 2008

Company Name: Komatsu Ltd.  
 Representative: Kunio Noji  
 Representative Director and President  
 Code Number: 6301  
 Listing Stock Exchange: The first section of the Tokyo Stock Exchange and the  
 first section of the Osaka Securities Exchange  
 Contact Information: Tadashi Okada, Executive Officer and General  
 Manager, Corporate Communications  
 Telephone Number: +81-3-5561-2616

**Re: Notice Regarding Additional Disclosure of Information Concerning the Tender**

**Offer for Shares of NIPPEI TOYAMA Corporation**

The Company hereby announces that it has confirmed the Not Yet Known Number of Voting Rights of Share Certificates, etc., Owned by Specially Related Party(ies) Before the Tender Offer of (6) Change of Holding Ratio of Share Certificates, etc. through the Tender Offer of 2. Outline of Tender Offer in the Notice Regarding Commencement of Tender Offer for Shares of NIPPEI TOYAMA Corporation which it announced on January 16, 2008, as follows.

(Before confirmation )

Number of Voting Rights of Share Certificates, etc., Owned by Specially Related Party(ies) Before the Tender Offer	Not Yet Known	(Holding Ratio of Share Certificates, etc. Before the Tender Offer: <u>Not Yet Known</u> )
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(After confirmation )

Number of Voting Rights of Share Certificates, etc., Owned by Specially Related Party(ies) Before the Tender Offer	173	(Holding Ratio of Share Certificates, etc. Before the Tender Offer: <u>0.35%</u> )
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(end)