

SRI SURGICAL EXPRESS INC  
Form 8-K/A  
May 07, 2008

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**

WASHINGTON, D.C. 20549

**FORM 8-K/A**

**CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of the**  
**Securities Exchange Act of 1934**

**Date of report (Date of the earliest event reported) May 5, 2008**

**SRI/SURGICAL EXPRESS, INC.**

(Exact Name of Registrant as specified in its Charter)

**Florida**  
(State or Other Jurisdiction  
of Incorporation)

**000-20997**  
(Commission File Number)

**12425 Race Track Road**

**59-3252632**  
(IRS Employer  
Identification No.)

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**Tampa, Florida 33626**

**(Address of Principal Executive Offices)**

**(813) 891-9550**

**(Registrant's Telephone Number, Including Area Code)**

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  
- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  
- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  
- .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

**EXPLANATORY NOTE**

This amendment (the **Amendment** ) to the Current Report on Form 8-K (the **Original Filing** ) originally filed by SRI/Surgical Express, Inc. (the **Company** ) on May 5, 2008, amends the Original Filing to correct a typographical error in the Condensed Statements of Operations attached to the Original Filing. The corrected Condensed Statements of Operations, revising the amount of the income tax benefit for the first quarter of 2008 from \$530,000 to \$52,000, is attached to this Amendment. The reported net loss was correct in the original Condensed Statements of Operations.

**Item 2.02. Results of Operations and Financial Condition.**

On May 7, 2008, SRI/Surgical Express, Inc. issued a press release announcing its results of operations for the quarter ended March 31, 2008. A copy of this press release is attached as Exhibit 99.1 to this Form 8-K.

The information furnished herein, including Exhibit 99.1, is not deemed to be filed for purposes of Section 18 of the Exchange Act, or otherwise subject to the liability of that section. This information will not be deemed to be incorporated by reference into any filing under the Securities Act or the Exchange Act, except to the extent that the registrant specifically incorporates it by reference.

**Item 9.01. Financial Statements and Exhibits.**

(c) Exhibits.

99.1 Press Release dated May 7, 2008

**Signature**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunder duly authorized.

SRI/SURGICAL EXPRESS, INC.  
(Registrant)

Dated: May 7, 2008

By: /s/ Wallace D. Ruiz  
Wallace D. Ruiz  
Sr. Vice President and Chief Financial Officer