

Summit Hotel Properties, Inc.
Form 8-A12B
October 24, 2011

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-A

FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES
PURSUANT TO SECTION 12(b) OR 12(g) OF THE
SECURITIES EXCHANGE ACT OF 1934

SUMMIT HOTEL PROPERTIES, INC.

(Exact name of registrant as specified in its charter)

Maryland
(State of incorporation or organization)

2701 South Minnesota Avenue, Suite 6

Sioux Falls, South Dakota

27-2962512
(IRS Employer Identification No.)

57105

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(Address of principal executive offices)]

(Zip Code)

Securities registered pursuant to Section 12(b) of the Act:

| Title of each class to be so registered | Name of each exchange on which each class is to be registered |
|---|--|
| Series A Cumulative Redeemable Preferred Stock, \$0.01 par value per share | New York Stock Exchange |

If this form relates to the registration of a class of securities pursuant to Section 12(b) of the Exchange Act and is effective pursuant to General Instruction A.(c), please check the following box.

If this form relates to the registration of a class of securities pursuant to Section 12(g) of the Exchange Act and is effective pursuant to General Instruction A.(d), please check the following box.

Securities Act registration statement file number to which this form relates (if applicable): 333-177317

Securities to be registered pursuant to Section 12(g) of the Act: None.

Item 1. Description of Registrant's Securities to be Registered.

Summit Hotel Properties, Inc. (the Registrant) hereby incorporates the description of its Series A Cumulative Redeemable Preferred Stock, \$0.01 par value per share (the Series A Preferred Stock), to be registered hereunder set forth under the captions Description of the Series A Preferred Stock, Description of Capital Stock and Certain Provisions of Maryland Law and of Our Charter and Bylaws in the Registrant's prospectus forming a part of its Registration Statement on Form S-11 (Registration No. 333-177317), originally filed with the Securities and Exchange Commission (the Commission) pursuant to the Securities Act of 1933, as amended (the Securities Act), on October 14, 2011 as thereafter amended and supplemented. The Series A Preferred Stock is expected to be listed on the New York Stock Exchange.

Item 2. Exhibits.

| Exhibit No. | Description |
|--------------------|--|
| 3.1 | Articles of Amendment and Restatement of Summit Hotel Properties, Inc. (incorporated by reference to Exhibit 3.1 filed with the Registrant's Annual Report on Form 10-K on March 31, 2011). |
| 3.2 | Form of Articles Supplementary designating the Series A Preferred Stock (incorporated by reference to Exhibit 3.1 filed with the Registrant's Amendment No. 1 to the Registration Statement on Form S-11 (Registration No. 333-177317) on October 24, 2011). |
| 3.3 | Amended and Restated Bylaws of Summit Hotel Properties, Inc. (incorporated by reference to Exhibit 3.2 filed with the Registrant's Amendment No. 2 to the Registration Statement on Form S-11 (Registration No. 333-168686) on November 1, 2010). |
| 4.1 | Specimen Certificate for the Series A Preferred Stock (incorporated by reference to Exhibit 4.2 filed with the Registrant's Amendment No. 1 to the Registration Statement on Form S-11 (Registration No. 333-177317) on October 24, 2011). |

SIGNATURE

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, the Registrant has duly caused this registration statement to be signed on its behalf by the undersigned, thereto duly authorized.

SUMMIT HOTEL PROPERTIES, INC.

By: /s/ Christopher R. Eng
Christopher R. Eng
Vice President, General Counsel and Secretary

Date: October 24, 2011

EXHIBIT INDEX

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