SMITH MICRO SOFTWARE INC Form 8-K August 01, 2012

# UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

## FORM 8-K

## **CURRENT REPORT**

Pursuant to Section 13 OR 15(d) of the

Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) August 1, 2012

## Smith Micro Software, Inc.

(Exact name of registrant as specified in its charter)

**Delaware** (State or other jurisdiction

**01-35525** (Commission

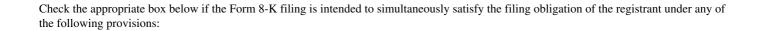
33-0029027 (IRS Employer

of incorporation) File Number) Identification No.)

51 Columbia, Aliso Viejo, California (Address of principal executive offices) Registrant s telephone number, including area code (949) 362-5800 92656 (Zip Code)

None

(Former name or former address, if changed since last report)



- " Written communications pursuant to Rule 425 under the Securities Act
- " Soliciting material pursuant to Rule 14a-12 under the Exchange Act
- " Pre-commencement communications pursuant to Rule 4d-2(b) under the Exchange Act
- " Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act

#### Item 2.02. Results of Operations and Financial Condition.

On August 1, 2012, the Registrant issued a press release announcing its financial results for the three and six months ended June 30, 2012. A copy of the press release is hereby furnished to the Commission as Exhibit 99.1 and incorporated by reference herein.

In accordance with General Instruction B.2 of Form 8-K, the information in this Item 2.02, including Exhibit 99.1, shall not be deemed filed for purposes of Section 18 of the Securities Exchange Act of 1934, as amended, or otherwise subject to the liabilities of that section.

Item 9.01. Financial Statements and Exhibits.

9.01(d) Exhibits.

99.1 Press Release issued August 1, 2012, reporting Registrant s financial results for the three and six months ended June 30, 2012, furnished pursuant to Item 2.02.

#### **SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

SMITH MICRO SOFTWARE, INC. (Registrant)

August 1, 2012 By: /s/ Andrew C. Schmidt
Date Name: Andrew C. Schmidt

Title: Vice President and Chief Financial Officer

#### Index to Exhibits

Exhibit

Number Exhibit

99.1 Press Release issued August 1, 2012.