

CMS ENERGY CORP
Form FWP
March 19, 2013

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Final Term Sheet

March 19, 2013

Issuer: CMS Energy Corporation
Security: 4.70% Senior Notes due 2043
Aggregate Principal Amount Offered: \$250,000,000
Maturity Date: March 31, 2043
Coupon: 4.70%
Yield to Maturity: 4.735%
Spread to Treasury: 160 basis points
Benchmark Treasury Security: 2.750% due November 15, 2042
Benchmark Treasury Yield: 3.135%
Interest Payment Dates: March 31 and September 30
First Interest Payment Date: September 30, 2013
Public Offering Price: 99.441%
Optional Redemption: Make-whole call at any time prior to September 30,

2042 at Treasury rate plus 25 basis points and,

thereafter, at par

Trade Date: March 19, 2013
Settlement Date: March 22, 2013 (T+3)
Expected Ratings: Baa3 (stable) / BBB- (stable) / BB+ (positive)

(Moody's / S&P / Fitch)

Note: A securities rating is not a recommendation to buy, sell or hold securities and may be subject to revision or withdrawal at any time

Joint Book-Running Managers: BNP Paribas Securities Corp.
J.P. Morgan Securities LLC
Merrill Lynch, Pierce, Fenner & Smith
Incorporated
Mitsubishi UFJ Securities (USA), Inc.
Co-Managers: Comerica Securities, Inc.
U.S. Bancorp Investments, Inc.
CUSIP/ISIN: 125896 BL3 / US125896BL30

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J.P. Morgan Securities LLC collect at (212) 834-4533, Merrill Lynch, Pierce, Fenner & Smith Incorporated toll free at (800) 294-1322 and Mitsubishi UFJ Securities (USA), Inc. toll free at (877) 649-6848.

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