

LADENBURG THALMANN FINANCIAL SERVICES INC  
Form 8-K  
May 31, 2013

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

**FORM 8-K**

**CURRENT REPORT**

Pursuant to Section 13 or 15(d)

of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): May 31, 2013

**Ladenburg Thalmann Financial Services Inc.**

(Exact name of registrant as specified in its charter)

**Florida**  
(State or Other Jurisdiction)

of Incorporation)

**001-15799**  
(Commission

File Number)

**650701248**  
(IRS Employer

Identification No.)

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**4400 Biscayne Blvd., 12<sup>th</sup> Floor**

**Miami, Florida 33137**

**(Address of principal executive offices)**

**Registrant's telephone number, including area code:**

**(212) 409-2000**

**N/A**

**(Former name or former address, if changed since last report)**

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

**Item 8.01. Other Events**

On May 31, 2013, Ladenburg Thalmann Financial Services Inc. issued a press release announcing the completion of a \$132.25 million preferred stock offering. A copy of the press release is attached to this report as Exhibit 99.1 herein and is incorporated by reference.

(d) Exhibits.

<b>Exhibit No.</b>	<b>Description</b>
99.1	Press release, dated May 31, 2013.

**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**LADENBURG THALMANN FINANCIAL SERVICES INC.**

Dated: May 31, 2013

By: /s/ Brett H. Kaufman  
Name: Brett H. Kaufman  
Title: Senior Vice President and Chief Financial Officer