

DUCOMMUN INC /DE/
Form 8-K
October 23, 2013

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) October 18, 2013

DUCOMMUN INCORPORATED

(Exact name of registrant as specified in its charter)

Delaware
(State or other jurisdiction

of incorporation)

23301 Wilmington Avenue, Carson, California
(Address of principal executive offices)

Registrant's telephone number, including area code (310) 513-7200

001-08174
(Commission

File Number)

95-0693330
(IRS Employer

Identification No.)

90745-6209
(Zip Code)

N/A

(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 1.01 Entry Into a Material Definitive Agreement.

On October 18, 2013, Ducommun Incorporated, a Delaware corporation (Ducommun), entered into an amendment (Amendment No. 2) to the Credit Agreement dated as of June 28, 2011 (as amended to date, the Credit Agreement), between Ducommun, the subsidiary guarantors party thereto, UBS AG, Stamford Branch, as a lender and administrative agent and the other parties thereto. Amendment No. 2 increased the total maximum leverage ratio under the Credit Agreement for fiscal periods of the Company ending on or after September 28, 2013.

The description of Amendment No. 2 set forth above is qualified in its entirety by Amendment No. 2, a copy of which is filed as an exhibit to this report and is incorporated by reference herein.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits

- 10.1 Amendment No. 2 to Credit Agreement, dated as of October 18, 2013 by and among Ducommun Incorporated, the Subsidiary Guarantors, the other Lenders party thereto, and UBS AG, Stamford Branch, as Administrative Agent, Collateral Agent, Swingline Bank and Issuing Bank.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

DUCOMMUN INCORPORATED

(Registrant)

Date: October 23, 2013

By: /s/ James S. Heiser
James S. Heiser
Vice President and General Counsel