

DANA HOLDING CORP  
Form 8-K  
December 02, 2014

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**  
**Washington, D. C. 20549**

**FORM 8-K**

**CURRENT REPORT**

**Pursuant to Section 13 or 15(d)**  
**of the Securities Exchange Act of 1934**

**Date of Report (Date of earliest event reported): December 2, 2014**

**Dana Holding Corporation**

**(Exact name of registrant as specified in its charter)**

**Delaware**  
**(State or other jurisdiction**

**of incorporation)**

**1-1063**  
**(Commission**

**File Number)**

**3939 Technology Drive, Maumee, Ohio 43537**

**26-1531856**  
**(IRS Employer**

**Identification Number)**

Edgar Filing: DANA HOLDING CORP - Form 8-K

**(Address of principal executive offices) (Zip Code)**

**(419) 887-3000**

**(Registrant's telephone number, including area code)**

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

**Item 8.01. Other Events.**

On December 2, 2014, Dana Holding Corporation ( Dana ) announced that it has extended the early tender time of its previously announced tender offer to purchase for cash up to \$360,000,000 aggregate principal amount of its outstanding 6.500% Notes due 2019 from 5:00 p.m., New York City time, on Tuesday, December 2, 2014, to 5:00 p.m., New York City time, on Thursday, December 4, 2014.

Dana issued a press release in connection with the extension of the early tender time, a copy of which is attached to this report as Exhibit 99.1 and is incorporated herein by reference.

**Item 9.01. Financial Statements and Exhibits.**

(d) Exhibits. The following exhibit is furnished with this report.

**Exhibit**

<b>No.</b>	<b>Description</b>
99.1	Dana Holding Corporation Press Release dated December 2, 2014.

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**DANA HOLDING CORPORATION**

Date: December 2, 2014

By: /s/ Marc S. Levin  
Name: Marc S. Levin  
Senior Vice President, General Counsel and  
Title: Secretary

**Exhibit Index**

<b>Exhibit No.</b>	<b>Description</b>
99.1	Dana Holding Corporation Press Release dated December 2, 2014