

BANK OF AMERICA CORP /DE/
Form 424B2
April 21, 2015

Filed under Rule 424(b)(2), Registration

Preliminary Pricing Supplement No. 19 - Dated Monday, April 20, 2015 (To Prospectus)										
Rate	Price to	Gross	Net	Coupon	Coupon	Coupon	Maturity	1st Coupon	1st Coupon	Survivor s
Amount	Public	Concession	Proceeds	Type	Rate	Frequency	Date	Date	Amount	Option
	100.000%	2.600%	□	Fixed	3.250%	Semi-Annual	04/15/2031	10/15/2015	\$14.90	Yes
					(Per					
					Annum)					

Non-Callable

Lead Agents: BofA Merrill Lynch, Incapital LLC **Agents:** Citigroup Global Markets Inc., Merrill Lynch, Pierce, Fenner & Smith Inc., Fargo Advisors, LLC

Offering Dates: Monday, April 20, 2015 through Monday, April 27, 2015

Trade Date: Monday, April 27, 2015 @ 12:00 PM ET

Settlement Date: Thursday, April 30, 2015

Minimum Denomination/Increments: \$1,000.00/\$1,000.00

Initial trades settle flat and clear SDFS: DTC Book-Entry only

DTC Number 0235 via RBC Dain Rauscher Inc.

If the maturity date or an interest payment date for any note is not a business day (as that term is defined in the prospectus), principal, premium, if any, and interest for that note is paid on the next business day, and no interest will accrue from, and after, the maturity date or interest payment date.

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