

POLYONE CORP
Form S-8
July 29, 2015

As filed with the Securities and Exchange Commission on July 29, 2015

Registration No. 333-

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM S-8
REGISTRATION STATEMENT
Under The Securities Act of 1933

POLYONE CORPORATION
(Exact name of Registrant as Specified in its Charter)

Ohio (State or other jurisdiction of	34-1730488 (I.R.S. Employer
incorporation or organization)	Identification No.)
33587 Walker Road, Avon Lake, Ohio 44012	
(Address of Principal Executive Offices Including Zip Code)	

**Amended and Restated PolyOne
Corporation 2010 Equity and
Performance Incentive Plan**

(Full title of the plan)

Lisa K. Kunkle, Esq.

Senior Vice President, General Counsel and Secretary

PolyOne Corporation

33587 Walker Road

Avon Lake, Ohio 44012

(440) 930-1000

(Name, Address and Telephone Number of Agent For Service)

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, or a smaller reporting company. See the definitions of large accelerated filer, accelerated filer and smaller reporting company in Rule 12b-2 of the Exchange Act. (Check one):

Large accelerated filer

Accelerated filer

Non-accelerated filer (Do not check if a smaller reporting company)

Smaller Reporting Company

CALCULATION OF REGISTRATION FEE

Title of Securities to be Registered	Amount to be Registered⁽¹⁾⁽²⁾	Proposed Maximum Offering Price Per Share⁽³⁾	Proposed Maximum Aggregate Offering Price⁽³⁾	Amount of Registration Fee
-------------------------------------------------	-----------------------------------------------------	----------------------------------------------------------------------------	--------------------------------------------------------------------------------	-------------------------------------------

Edgar Filing: POLYONE CORP - Form S-8

Common Shares, par value \$0.01 per share	1,200,000	\$37.11	\$44,532,000	\$5,174.62
-------------------------------------------	-----------	---------	--------------	------------

- (1) Represents the maximum number of common shares, par value \$0.01 per share (Common Shares), of PolyOne Corporation (the Registrant) issuable pursuant to the Amended and Restated PolyOne Corporation 2010 Equity and Performance Incentive Plan (the Plan) being registered hereon.
- (2) Pursuant to Rule 416 of the Securities Act of 1933 (the Securities Act), this Registration Statement also covers such additional Common Shares as may become issuable pursuant to the anti-dilution provisions of the Plan.
- (3) Estimated solely for calculating the amount of the registration fee, pursuant to paragraphs (c) and (h) of Rule 457 of the General Rules and Regulations under the Securities Act, on the basis of the average of the high and low sale prices of such securities on the New York Stock Exchange on July 24, 2015, within five business days prior to filing.

EXPLANATORY NOTE

The Registrant hereby files this Registration Statement on Form S-8 to register an additional 1,200,000 Common Shares under the Plan for which a previously filed registration statement on Form S-8 relating to the Plan is effective. Pursuant to General Instruction E to form S-8, this Registration Statement incorporates by reference the content of the Registration Statement on Form S-8 (Registration No. 333-166775) filed by the Registrant on May 12, 2010 and the content of the Registration Statement on Form S-8 (Registration No. 333-181787) filed by the Registrant on May 31, 2012, including all attachments and exhibits thereto, except to the extent supplemented, amended or superseded by the information set forth herein.

PART II

INFORMATION REQUIRED IN THE REGISTRATION STATEMENT

Item 8. Exhibits.

Exhibit Number	Description
4.1	Amended and Restated PolyOne Corporation 2010 Equity and Performance Incentive Plan (incorporated by reference to Appendix B to the Registrant's definitive proxy statement on Schedule 14A, SEC File No. 001-16091, filed on April 3, 2015)
23.1	Consent of Independent Registered Public Accounting Firm Ernst & Young LLP
24.1	Power of Attorney

SIGNATURES

Pursuant to the requirements of the Securities Act, the Registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-8 and has duly caused this Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the city of Avon Lake, state of Ohio, on this 29th day of July, 2015.

POLYONE CORPORATION

By: /s/ Lisa K. Kunkle
Lisa K. Kunkle
Senior Vice President, General Counsel
and Secretary

Pursuant to the requirements of the Securities Act, this Registration Statement has been signed by the following persons in the capacities and on the date indicated.

Date: July 29, 2015

*
Robert M. Patterson
President and Chief Executive Officer, Director
(Principal Executive Officer)

Date: July 29, 2015

*
Bradley C. Richardson
Executive Vice President and Chief Financial
Officer
(Principal Financial and Accounting Officer)

Date: July 29, 2015

*
Stephen D. Newlin
Executive Chairman of the Board, Director

Date: July 29, 2015

*
Richard H. Fearon
Director

Date: July 29, 2015

*
Gregory J. Goff
Director

Date: July 29, 2015

*
Sandra B. Lin
Director

Date: July 29, 2015

*

Richard A. Lorraine
Director

Date: July 29, 2015

*

William H. Powell
Director

Date: July 29, 2015

*
Kerry J. Preete
Director

Date: July 29, 2015

*
Farah M. Walters
Director

Date: July 29, 2015

*
William A. Wulfsohn
Director

* This Registration Statement has been signed on behalf of the above officers and directors by Lisa K. Kunkle, as attorney-in-fact, pursuant to a power of attorney filed as Exhibit 24.1 to this Registration Statement.

Date: July 29, 2015

By: /s/ Lisa K. Kunkle
Lisa K. Kunkle
Attorney-in-Fact

EXHIBIT INDEX

Exhibit Number	Description
4.1	Amended and Restated PolyOne Corporation 2010 Equity and Performance Incentive Plan (incorporated by reference to Appendix B to the Registrant's definitive proxy statement on Schedule 14A, SEC File No. 001-16091, filed on April 3, 2015)
23.1	Consent of Independent Registered Public Accounting Firm Ernst & Young LLP
24.1	Power of Attorney