

STEIN MART INC
Form S-8
December 01, 2016

As filed with the Securities and Exchange Commission on December 1, 2016.

Registration No. 333-_____

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM S-8
REGISTRATION STATEMENT
UNDER
THE SECURITIES ACT OF 1933

STEIN MART, INC.

(Exact name of registrant as specified in its charter)

Florida
(State or other jurisdiction of
incorporation or organization)

1200 Riverplace Blvd.

64-0466198
(I.R.S. Employer
Identification No.)

Jacksonville, FL
(Address of Principal Executive Offices)

32207
(Zip Code)

Stein Mart, Inc. Employee Stock Purchase Plan

(Full title of the plan)

Gregory W. Kleffner

Executive Vice President and Chief Financial Officer

Stein Mart, Inc.

1200 Riverplace Boulevard

Jacksonville, Florida 32207

(Name and address of agent for service)

(904) 346-1500

(Telephone number, including area code, of agent for service)

Indicate by check mark whether the Registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, or a smaller reporting company. See the definitions of large accelerated filer, accelerated filer and smaller reporting company in Rule 12b-2 of the Exchange Act. (check one):

Large accelerated filer

Accelerated filer

Non-accelerated filer (Do not check if a smaller reporting company)

Smaller reporting company

CALCULATION OF REGISTRATION FEE

| Title of Securities to be Registered | Amount to be Registered(1) | Proposed Maximum Offering Price per Share | Proposed Maximum Aggregate Offering Price | Amount of Registration Fee |
|---|-----------------------------------|--|--|-----------------------------------|
| Common Stock, \$0.01 par value | 125,000 shares | \$5.11(2) | \$638,750 | \$74.03 |

- (1) Pursuant to Rule 416(a) of the Securities Act of 1933, as amended (the Securities Act), this Registration Statement on Form S-8 shall also cover any additional shares of the Registrant's common stock that become issuable under the Stein Mart, Inc. Employee Stock Purchase Plan, as amended, by reason of any stock dividend, stock split, recapitalization or other similar transaction effected without receipt of consideration that increases the number of the Registrant's outstanding shares of common stock.
- (2) Estimated solely for the purpose of calculating the registration fee. Pursuant to Rule 457(a) and Rule 457(h)(1) under the Securities, the offering price per share and aggregate offering price per share are based upon the average of the high and low prices of the Registrant's common stock on November 29, 2016, as reported on the NASDAQ Global Select Market.

EXPLANATORY NOTE

This Registration Statement on Form S-8 relates to the registration of an additional 125,000 shares of Common Stock, par value \$0.01 per share, of Stein Mart, Inc. (the Registrant), to be offered pursuant to the Stein Mart, Inc. Employee Stock Purchase Plan (the ESPP). The Registrant has previously filed Registration Statements with respect to the ESPP on Form S-8 with the Securities and Exchange Commission (the SEC) on May 29, 1997 (File No. 333-27991) (the Original ESPP Registration Statement), on August 7, 2001 (File No. 333-67038) (the Second ESPP Registration Statement), and on June 26, 2009 (File No. 333-160248) (the Third ESPP Registration Statement) which related to the registration of an aggregate of 2,800,000 shares of the Registrant s Common Stock (as adjusted for a 2-for-1 stock split in 1998) offered pursuant to the ESPP, the contents of which Original ESPP Registration Statement, Second ESPP Registration Statement and Third ESPP Registration Statement are incorporated herein by reference. In accordance with the provisions of General Instruction E to Form S-8, Part I and Part II of Form S-8 are omitted from this Registration Statement.

PART II

INFORMATION REQUIRED IN THE INFORMATION STATEMENT

Item 8. Exhibits

The list of Exhibits is incorporated herein by reference to the Index to Exhibits.

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SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, as amended, the Registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-8 and has duly caused this registration statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Jacksonville, State of Florida, on December 1, 2016.

STEIN MART, INC.

By: /s/ D. Hunt Hawkins
D. Hunt Hawkins
Interim Chief Executive Officer and
Director

Pursuant to the requirements of the Securities Act of 1933, as amended, this Registration Statement on Form S-8 has been signed below by the following persons in the capacities and on the dates indicated.

| Signature | Title | Date |
|---------------------------|--|------------------|
| /s/ D. Hunt Hawkins | Interim Chief Executive | December 1, 2016 |
| D. Hunt Hawkins | Officer and Director (Principal Executive Officer) | |
| /s/ Gregory W. Kleffner | Executive Vice President and | December 1, 2016 |
| Gregory W. Kleffner | Chief Financial Officer (Principal Financial Officer) | |
| /s/ E. Chantelle Quick | Senior Vice President | December 1, 2016 |
| E. Chantelle Quick | and Controller (Principal Accounting Officer) | |
| /s/ Jay Stein | Chairman of the Board | December 1, 2016 |
| Jay Stein | | |
| /s/ John H. Williams, Jr. | Vice Chairman of the Board | December 1, 2016 |
| John H. Williams, Jr. | | |
| /s/ Irwin Cohen | Director | December 1, 2016 |

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| | | |
|------------------------|----------|------------------|
| Irwin Cohen | | |
| /s/ Thomas L. Cole | Director | December 1, 2016 |
| Thomas L. Cole | | |
| /s/ Timothy Cost | Director | December 1, 2016 |
| Timothy Cost | | |
| /s/ Lisa Galanti | Director | December 1, 2016 |
| Lisa Galanti | | |
| /s/ Mitchell W. Legler | Director | December 1, 2016 |
| Mitchell W. Legler | | |
| /s/ Richard L. Sisisky | Director | December 1, 2016 |
| Richard L. Sisisky | | |
| /s/ Burton M. Tansky | Director | December 1, 2016 |
| Burton M. Tansky | | |

INDEX TO EXHIBITS

| Exhibit Number | Description |
|-----------------------|--|
| 5(a) | Opinion of Bradley Arant Boult Cummings LLP. |
| 10(a) | Amended and Restated Stein Mart, Inc. Employee Stock Purchase Plan, incorporated by reference to the Company's definitive proxy statement on Schedule 14A filed on April 24, 2015. |
| 23(a) | Consent of KPMG LLP. |
| 23(b) | Consent of Bradley Arant Boult Cummings LLP (contained in Exhibit 5(a)). |