

PETROHAWK ENERGY CORP

Form 3

August 26, 2011

FORM 3**UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

OMB APPROVAL

OMB
Number: 3235-0104Expires: January 31,
2005Estimated average
burden hours per
response... 0.5**INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF
SECURITIES**Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,
Section 17(a) of the Public Utility Holding Company Act of 1935 or Section
30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting
Person *

BHP BILLITON LTD

(Last)

(First)

(Middle)

180 LONSDALE
STREET, MELBOURNE

(Street)

VICTORIA 3000, C3

(City)

(State)

(Zip)

2. Date of Event Requiring
Statement

(Month/Day/Year)

08/20/2011

3. Issuer Name and Ticker or Trading Symbol
PETROHAWK ENERGY CORP [HK]4. Relationship of Reporting
Person(s) to Issuer5. If Amendment, Date Original
Filed(Month/Day/Year)

(Check all applicable)

____ Director ____X____ 10% Owner
____ Officer ____ Other
(give title below) (specify below)6. Individual or Joint/Group
Filing(Check Applicable Line)
____ Form filed by One Reporting
Person
X Form filed by More than One
Reporting Person**Table I - Non-Derivative Securities Beneficially Owned**1. Title of Security
(Instr. 4)2. Amount of Securities
Beneficially Owned
(Instr. 4)3. Ownership
Form:
Direct (D)
or Indirect
(I)
(Instr. 5)4. Nature of Indirect Beneficial
Ownership
(Instr. 5)

Common Stock, par value 0.001 per share

257,942,735

I

See Footnotes (1) (2) (3)

Reminder: Report on a separate line for each class of securities beneficially
owned directly or indirectly.

SEC 1473 (7-02)

**Persons who respond to the collection of
information contained in this form are not
required to respond unless the form displays a
currently valid OMB control number.****Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)**1. Title of Derivative Security
(Instr. 4)2. Date Exercisable and
Expiration Date
(Month/Day/Year)3. Title and Amount of
Securities Underlying
Derivative Security
(Instr. 4)
Title4. Conversion
or Exercise
Price of
Derivative
Security5. Ownership
Form of
Derivative
Security:
Direct (D)6. Nature of Indirect
Beneficial Ownership
(Instr. 5)

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Date Exercisable	Expiration Date	Amount or Number of Shares	or Indirect (I) (Instr. 5)
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Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
BHP BILLITON LTD 180 LONSDALE STREET MELBOURNE VICTORIA 3000, C3	^	^ X	^	^
BHP Billiton Petroleum International Pty. Ltd. BHP BILLITON CENTRE 180 LONSDALE STREET MELBOURNE VICTORIA 3000, C3	^	^ X	^	^
BHP Billiton Petroleum Holdings LLC 1360 POST OAK BOULEVARD SUITE 150 HOUSTON, TX 77056	^	^ X	^	^
BHP Billiton Petroleum Holdings (USA) Inc. 1360 POST OAK BOULEVARD SUITE 150 HOUSTON, TX 77056	^	^ X	^	^
BHP Billiton Petroleum (North America) Inc. 1360 POST OAK BOULEVARD SUITE 150 HOUSTON, TX 77056	^	^ X	^	^
North America Holdings II Inc. 1360 POST OAK BOULEVARD SUITE 150 HOUSTON, TX 77056	^	^ X	^	^

Signatures

/s/ David Williamson, Head of Group Legal & Chief Compliance Officer, BHP Billiton Limited	08/26/2011
__Signature of Reporting Person	Date
/s/ David Powell, Director, BHP Billiton Petroleum International Pty. Ltd.	08/26/2011
__Signature of Reporting Person	Date
/s/ David Powell, Vice President, BHP Billiton Petroleum Holdings LLC	08/26/2011
__Signature of Reporting Person	Date
/s/ David Powell, Vice President, BHP Billiton Petroleum Holdings (USA) Inc.	08/26/2011
__Signature of Reporting Person	Date
/s/ David Powell, Vice President, BHP Billiton Petroleum (North America) Inc.	08/26/2011

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__Signature of Reporting Person

Date

/s/ David Powell, Vice President, North America Holdings II Inc.

08/26/2011

__Signature of Reporting Person

Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, *see* Instruction 5(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

(1) This form is a joint filing by BHP Billiton Limited, BHP Billiton Petroleum International Pty. Ltd, a wholly owned subsidiary of BHP Billiton Limited ("PTY"), BHP Billiton Petroleum Holdings LLC, a wholly owned subsidiary of PTY ("LLC"), BHP Billiton Petroleum Holdings (USA) Inc., a subsidiary jointly owned by PTY and LLC ("USA"), BHP Billiton Petroleum (North America) Inc., a wholly owned subsidiary of USA ("Parent") and North America Holdings II Inc., a wholly owned subsidiary of Parent ("Merger Sub").

(2) Shares of Common Stock, par value \$0.001 per share (the "Shares"), of Petrohawk Energy Corporation ("Petrohawk") acquired pursuant to the tender offer effected pursuant to the Agreement and Plan of Merger, dated as of July 14, 2011, by and among BHP Billiton Limited, Parent, Merger Sub and Petrohawk.

(3) Shares were held by Merger Sub. As Merger Sub is an indirect wholly owned subsidiary of each of BHP Billiton Limited, PTY, LLC and USA and a direct wholly owned subsidiary of Parent, each of BHP Billiton Limited, PTY, LLC, USA and Parent may be deemed to have acquired indirect beneficial ownership of the Shares.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure.

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