

NATIONAL STEEL CO
Form 6-K
December 01, 2009

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 6-K

Report of Foreign Private Issuer
Pursuant to Rule 13a-16 or 15d-16 of the
Securities Exchange Act of 1934

For the month of November, 2009

Commission File Number 1-14732

COMPANHIA SIDERÚRGICA NACIONAL

(Exact name of registrant as specified in its charter)

National Steel Company

(Translation of Registrant's name into English)

**Av. Brigadeiro Faria Lima 3400, 20º andar
São Paulo, SP, Brazil
04538-132**

(Address of principal executive office)

Indicate by check mark whether the registrant files or will file annual reports
under cover Form 20-F or Form 40-F.

Form 20-F Form 40-F

Indicate by check mark whether the registrant by furnishing the information contained in this Form is also thereby
furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.

Yes No

FEDERAL PUBLIC SERVICE**CVM BRAZILIAN SECURITIES AND EXCHANGE COMMISSION****QUARTERLY INFORMATION
COMMERCIAL, INDUSTRY & OTHER TYPES OF COMPANY****September 30,
2009****Accounting
Practices
Adopted in
Brazil****REGISTRATION WITH CVM SHOULD NOT BE CONSTRUED AS AN EVALUATION OF THE COMPANY. COMPANY MANAGEMENT IS RESPONSIBLE FOR THE INFORMATION PROVIDED.****01.01 IDENTIFICATION**

1 - CVM CODE 00403-0	2 - COMPANY NAME COMPANHIA SIDERÚRGICA NACIONAL	3 - CNPJ (Corporate Taxpayer s ID) 33.042.730/0001-04
4 - NIRE (Corporate Registry ID) 33-3-00011595		

01.02 HEAD OFFICE

1 - ADDRESS RUA SÃO JOSÉ, 20 GR, 1602 PARTE		2 - DISTRICT CENTRO		
3 - ZIP CODE 20010-020	4 - CITY RIO DE JANEIRO		5 - STATE RJ	
6 - AREA CODE 21	7 - TELEPHONE 2141-1800	8 - TELEPHONE -	9 - TELEPHONE -	10 - TELEX
11 - AREA CODE 21	12 - FAX 2141-1809	13 - FAX -	14 - FAX -	
15 - E-MAIL invrel@csn.com.br				

01.03 INVESTOR RELATIONS OFFICER (Company Mailing Address)

1- NAME PAULO PENIDO PINTO MARQUES				
2 - ADDRESS AV. BRIGADEIRO FARIA LIMA, 3400 20º AND			3 - DISTRICT ITAIM BIBI	
4 - ZIP CODE 04538-132	5 - CITY SÃO PAULO		6 - STATE SP	
7 - AREA CODE 11	8 - TELEPHONE 3049-7100	9 - TELEPHONE -	10 - TELEPHONE -	11 - TELEX
12 - AREA CODE 11	13 - FAX 3049-7212	14 - FAX -	15 - FAX -	
16 - E-MAIL paulopenido@csn.com.br				

01.04 REFERENCE AND AUDITOR INFORMATION

CURRENT YEAR		CURRENT QUARTER			PREVIOUS QUARTER		
1 - BEGINNING	2 - END	3 - QUARTER	4 - BEGINNING	5 - END	6 - QUARTER	7 - BEGINNING	8 - END
1/1/2009	12/31/2009	3	7/1/2009	9/30/2009	2	4/1/2009	6/30/2009
09 - INDEPENDENT ACCOUNTANT KPMG AUDITORES INDEPENDENTES					10 - CVM CODE 00418-9		
11. TECHNICIAN IN CHARGE ANSELMO NEVES MACEDO					12 TECHNICIAN S CPF (INDIVIDUAL TAXPAYER S ID) 033.169.788-28		

01.05 CAPITAL STOCK

Number of Shares (In thousands)	1- CURRENT QUARTER 9/30/2009	2- PREVIOUS QUARTER 6/30/2009	3 SAME QUARTER PREVIOUS YEAR 9/30/2008
Paid-in Capital			
1 Common	755,180	793,404	804,204
2 Preferred	0	0	0
3 Total	755,180	793,404	804,204
Treasury Shares			
4 Common	26,195	34,734	34,734
5 Preferred	0	0	0
6 Total	26,195	34,734	34,734

01.06 COMPANY PROFILE

1 - TYPE OF COMPANY Commercial, Industry and Other Types of Company
2 - STATUS Operational
3 - NATURE OF OWNERSHIP Private National
4 - ACTIVITY CODE 1060 Metallurgy and Steel Industry
5 - MAIN ACTIVITY MANUFACTURING, TRANSFORMATION AND TRADING OF STEEL PRODUCTS
6 - CONSOLIDATION TYPE Total
7 - TYPE OF REPORT OF INDEPENDENT AUDITORS Unqualified

01.07 COMPANIES NOT INCLUDED IN THE CONSOLIDATED FINANCIAL STATEMENTS

1 - ITEM	2 - CNPJ (Corporate Taxpayer s ID)	3 - COMPANY NAME
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01.08 - CASH DIVIDENDS APPROVED AND/OR PAID DURING AND AFTER THE QUARTER

1 - ITEM	2 - EVENT	3 - APPROVAL	4 - TYPE	5 - DATE OF PAYMENT	6 - TYPE OF SHARE	7 - AMOUNT PER SHARE
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01.09 - SUBSCRIBED CAPITAL AND CHANGES IN THE CURRENT YEAR

1 - ITEM	2 - DATE OF CHANGE	3 - CAPITAL STOCK (In thousands of reais)	4 - AMOUNT OF CHANGE (In thousands of reais)	5 - NATURE OF CHANGE	7 - NUMBER OF SHARES ISSUED (Thousand)	8 - SHARE PRICE WHEN ISSUED (In reais)
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01.10 - INVESTOR RELATIONS OFFICER

1 - DATE	2 - SIGNATURE
11/4/2009	

02.01 BALANCE SHEET - ASSETS (in thousands of Reais)

1 - CODE	2 - DESCRIPTION	3 - 9/30/2009	4 - 6/30/2009
1	Total Assets	36,401,212	34,231,253
1.01	Current Assets	11,310,824	8,627,663
1.01.01	Cash and Cash Equivalents	1,320,521	100,992
1.01.02	Receivable	3,926,316	2,600,972
1.01.02.01	Clients	1,308,889	1,310,120
1.01.02.01.01	Domestic Market	781,069	908,221
1.01.02.01.02	Foreign Market	823,890	683,099
1.01.02.01.03	Advance on Export Contracts (ACE)	(53,343)	(58,548)
1.01.02.01.04	Allowance for Doubtful Accounts	(242,727)	(222,652)
1.01.02.02	Sundry Receivable	2,617,427	1,290,852
1.01.02.02.01	Employees	18,596	19,853
1.01.02.02.02	Corporate Income Tax Recoverable	54,757	48,642
1.01.02.02.03	Deferred Income Tax	316,162	321,049
1.01.02.02.04	Deferred Social Contribution	113,965	115,739
1.01.02.02.05	Prepaid Income Tax	362,372	272,700
1.01.02.02.06	Other Taxes	305,325	304,578
1.01.02.02.07	Proposed Dividends Receivable	104,003	104,003
1.01.02.02.08	Loans with Subsidiaries	1,297,452	194
1.01.02.02.09	Other Receivable	44,795	104,094
1.01.03	Inventories	2,084,054	2,642,957
1.01.04	Other	3,979,933	3,282,742
1.01.04.01	Marketable Securities	3,970,344	3,270,240
1.01.04.02	Prepaid Expenses	9,589	12,502
1.02	Noncurrent Assets	25,090,388	25,603,590
1.02.01	Long-Term Assets	3,948,834	5,493,639
1.02.01.01	Sundry Receivables	929,296	944,939
1.02.01.01.02	Securities Receivable	67,550	81,976
1.02.01.01.03	Deferred Income Tax	527,164	508,378
1.02.01.01.04	Deferred Social Contribution	176,549	169,699
1.02.01.01.05	Other Taxes	158,033	184,886
1.02.01.02	Receivable from Related Parties	2,064,415	3,614,265
1.02.01.02.01	Associated and Related Companies	0	0
1.02.01.02.02	Subsidiaries	1,353,175	1,409,572
1.02.01.02.03	Other Related Parties	711,240	2,204,693
1.02.01.03	Other	955,123	934,435
1.02.01.03.01	Judicial Deposits	776,217	763,286
1.02.01.03.03	Prepaid Expenses	17,390	17,760
1.02.01.03.04	Other	161,516	153,389
1.02.02	Permanent Assets	21,141,554	20,109,951
1.02.02.01	Investments	13,740,862	12,832,015
1.02.02.01.01	Interest in Associated/Related Companies	0	0

02.01 BALANCE SHEETS - ASSETS (in thousands of Reais)

1 - CODE	2 - DESCRIPTION	3 - 9/30/2009	4 - 6/30/2009
1.02.02.01.02	Interest in Associated/Related Companies - Goodwill	0	0
1.02.02.01.03	Interest in Subsidiaries	13,740,831	12,831,984
1.02.02.01.04	Interest in Subsidiaries - Goodwill	0	0
1.02.02.01.05	Other Investments	31	31
1.02.02.02	Property, Plant and Equipment	7,281,149	7,155,867
1.02.02.02.01	In Operation, Net	6,004,826	6,083,817
1.02.02.02.02	In Construction	1,186,212	982,641
1.02.02.02.03	Land	90,111	89,409
1.02.02.03	Intangible Assets	89,552	90,482
1.02.02.04	Deferred Charges	29,991	31,587

02.02 BALANCE SHEET - LIABILITIES (in thousands of Reais)

1 - CODE	2 - DESCRIPTION	3 - 9/30/2009	4 -6/30/2009
2	Total Liabilities	36,401,212	34,231,253
2.01	Current Liabilities	5,245,346	5,815,025
2.01.01	Loans and Financing	2,857,887	2,729,343
2.01.02	Debentures	8,422	26,172
2.01.03	Suppliers	496,274	1,240,240
2.01.04	Taxes, Fees and Contributions	971,196	825,464
2.01.04.01	Salaries and Social Contributions	107,595	86,020
2.01.04.02	Taxes Payable	618,237	498,615
2.01.04.05	Taxes Paid by Installments	245,364	240,829
2.01.05	Dividends Payable	274,801	194,481
2.01.06	Provisions	134,588	172,051
2.01.06.01	Labor Contingencies	122,535	127,923
2.01.06.02	Civil Contingencies	38,211	62,467
2.01.06.03	Judicial Deposits	(82,883)	(74,642)
2.01.06.04	Provision for Pension Fund	56,725	56,303
2.01.07	Debts with Related Parties	0	0
2.01.08	Other	502,178	627,274
2.01.08.01	Accounts Payable - Subsidiaries	190,438	181,934
2.01.08.03	Other	311,740	445,340
2.02	Noncurrent Liabilities	24,752,174	21,425,716
2.02.01	Long-Term Liabilities	24,752,174	21,425,716
2.02.01.01	Loans and Financing	13,679,542	10,327,905
2.02.01.02	Debentures	600,000	600,000
2.02.01.03	Provisions	1,792,339	1,752,859
2.02.01.03.01	Labor and Social Security Contingencies	0	26,678
2.02.01.03.03	Tax Contingencies	3,764,891	3,701,647
2.02.01.03.04	Environmental Contingencies	110,411	69,384
2.02.01.03.05	Judicial Deposits	(2,082,963)	(2,044,850)
2.02.01.04	Debts with Related Parties	0	0
2.02.01.05	Advance for Future Capital Increase	0	0
2.02.01.06	Other	8,680,293	8,744,952
2.02.01.06.01	Accounts Payable Subsidiaries	8,010,558	8,014,748
2.02.01.06.02	Provision for Pension Fund	28,630	39,982
2.02.01.06.03	Taxes Paid by Installments	491,649	542,671
2.02.01.06.05	Other	149,456	147,551
2.03	Deferred Income	0	0
2.05	Shareholders Equity	6,403,692	6,990,512
2.05.01	Paid-In Capital Stock	1,680,947	1,680,947
2.05.02	Capital Reserves	30	30
2.05.03	Revaluation Reserves	0	0
2.05.03.01	Own Assets	0	0

02.02 BALANCE SHEET - LIABILITIES (in thousands of Reais)

1 - CODE	2 - DESCRIPTION	3 - 9/30/2009	4 -6/30/2009
2.05.03.02	Subsidiaries/Associated and Related Companies	0	0
2.05.04	Profit Reserves	2,418,449	3,768,756
2.05.04.01	Legal	336,190	336,190
2.05.04.02	Statutory	0	0
2.05.04.03	For Contingencies	0	0
2.05.04.04	Unrealized Income	2,493,493	2,493,493
2.05.04.05	Retention of Profits	0	0
2.05.04.06	Special For Undistributed Dividends	0	0
2.05.04.07	Other Profit Reserves	(411,234)	939,073
2.05.04.07.01	From Investments	780,325	1,658,115
2.05.04.07.02	Treasury Shares	(1,191,559)	(719,042)
2.05.05	Equity Valuation Adjustments	(33,024)	401,412
2.05.05.01	Securities Adjustments	0	0
2.05.05.02	Accumulated Translation Adjustments	(33,024)	401,412
2.05.05.03	Business Combination Adjustments	0	0
2.05.06	Retained Earnings/ Accumulated Losses	2,337,290	1,139,367
2.05.07	Advance for Future Capital Increase	0	0

03.01 STATEMENT OF INCOME (in thousands of Reais)

1 - CODE	2 - DESCRIPTION	3 - 7/1/2009 to 9/30/2009	4 - 1/1/2009 to 9/30/2009	5 - 7/1/2008 to 9/30/2008	6 - 1/1/2008 to 9/30/2008
3.01	Gross Revenue from Sales and/or Services	3,073,067	7,871,571	3,911,148	10,515,625
3.02	Gross Revenue Deductions	(606,253)	(1,662,440)	(940,179)	(2,633,774)
3.03	Net Revenue from Sales and/or Services	2,466,814	6,209,131	2,970,969	7,881,851
3.04	Cost of Goods Sold and/or Services Rendered	(1,626,061)	(4,184,803)	(1,473,990)	(4,202,442)
3.04.01	Depreciation, Depletion and Amortization	(139,361)	(418,848)	(230,643)	(757,668)
3.04.02	Other	(1,486,700)	(3,765,955)	(1,243,347)	(3,444,774)
3.05	Gross Income	840,753	2,024,328	1,496,979	3,679,409
3.06	Operating Income/Expenses	540,451	1,223,451	(1,514,362)	(1,329,298)
3.06.01	Selling Expenses	(123,842)	(352,629)	(111,606)	(335,536)
3.06.01.01	Depreciation and Amortization	(1,278)	(3,656)	(2,081)	(5,925)
3.06.01.02	Other	(122,564)	(348,973)	(109,525)	(329,611)
3.06.02	General and Administrative	(82,447)	(237,695)	(81,214)	(239,729)
3.06.02.01	Depreciation and Amortization	(1,857)	(5,589)	(3,245)	(11,318)
3.06.02.02	Other	(80,590)	(232,106)	(77,969)	(228,411)
3.06.03	Financial	(267,870)	(63,186)	(1,298,860)	(1,323,602)
3.06.03.01	Financial Income	(350,612)	(163,936)	541,819	337,761
3.06.03.02	Financial Expenses	82,742	100,750	(1,840,679)	(1,661,363)
3.06.03.02.01	Foreign Exchange and Monetary Variation, net	636,766	1,870,698	(1,471,873)	(839,372)
3.06.03.02.02	Financial Expenses	(554,024)	(1,769,948)	(368,806)	(821,991)
3.06.04	Other Operating Income	840,288	945,712	46,067	60,674
3.06.05	Other Operating Expenses	(158,562)	(388,389)	(40,963)	(205,986)
3.06.06	Equity Pick-Up	332,884	1,319,638	(27,786)	714,881
3.07	Operating Income	1,381,204	3,247,779	(17,383)	2,350,111
3.08	Non-operating Income	0	0	0	0
3.08.01	Income	0	0	0	0
3.08.02	Expenses	0	0	0	0
3.09	Income before Taxes/Profit Sharing	1,381,204	3,247,779	(17,383)	2,350,111

03.01 STATEMENT OF INCOME (in thousands of Reais)

1 - CODE	2 - DESCRIPTION	3 - 7/1/2009 to 9/30/2009	4 - 1/1/2009 to 9/30/2009	5 - 7/1/2008 to 9/30/2008	6 - 1/1/2008 to 9/30/2008
3.10	Provision for Income and Social Contribution Taxes	(121,915)	(540,619)	(51,627)	(605,135)
3.11	Deferred Income Tax	18,974	(96,307)	83,613	91,669
3.11.01	Deferred Income Tax	13,898	(70,123)	59,112	62,947
3.11.02	Deferred Social Contribution	5,076	(26,184)	24,501	28,722
3.12	Statutory Profit Sharing/Contributions	0	0	0	0
3.12.01	Profit Sharing	0	0	0	0
3.12.02	Contributions	0	0	0	0
3.13	Reversal of Interest on Shareholders Equity	0	0	0	0
3.15	Income/Loss for the Period	1,278,263	2,610,853	14,603	1,836,645
	OUTSTANDING SHARES, EX-TREASURY (in thousands)	728,985	728,985	769,470	769,470
	EARNINGS PER SHARE (in Reais)	1.75348	3.58149	0.01898	2.38690
	LOSS PER SHARE (in Reais)				

04.01 STATEMENT OF CASH FLOWS INDIRECT METHOD (in thousands of Reais)

1 - CODE	2 - DESCRIPTION	3 - 7/1/2009 to 9/30/2009	4 - 1/1/2009 to 9/30/2009	5 - 7/1/2008 to 9/30/2008	6 - 1/1/2008 to 9/30/2008
4.01	Net Cash from Operating Activities	(467,825)	(340,335)	1,420,394	2,910,175
4.01.01	Cash Generated in the Operations	62,923	(249,647)	1,818,195	3,131,202
4.01.01.01	Net Income for the Period	1,278,263	2,610,853	14,603	1,836,645
4.01.01.02	Provision for Charges on Loans and Financing	440,070	1,361,440	176,984	451,769
4.01.01.03	Depreciation, Depletion and Amortization	142,497	428,093	235,969	774,911
4.01.01.04	Income from Write-off and Disposal of Assets	23,224	32,154	14,110	15,467
4.01.01.05	Income from Corporate Interest	(332,884)	(1,319,638)	27,785	(714,880)
4.01.01.06	Gain and Loss in Percentage Variation	(835,115)	(828,312)	0	0
4.01.01.07	Deferred Income and Social Contribution Taxes	(18,975)	96,307	(83,613)	(91,669)
4.01.01.08	Provision for Swap/Forward Operations	0	9,264	79,294	91,745
4.01.01.09	Provision for Actuarial Liability	(10,930)	(32,213)	(36,236)	(107,852)
4.01.01.10	Monetary and Exchange Variation	(735,161)	(2,792,246)	1,342,336	699,088
4.01.01.11	Provision for Contingencies	34,489	80,853	26,556	47,336
4.01.01.12	Other Provisions	77,445	103,798	20,407	128,642
4.01.02	Variation in Assets and Liabilities	(530,748)	(90,688)	(397,801)	(221,027)
4.01.02.01	Accounts Receivable	(215,219)	(133,266)	(166,492)	(275,326)
4.01.02.02	Inventories	439,029	624,305	(296,048)	(174,320)
4.01.02.03	Receivables from Subsidiaries and Assoc. Companies	426,754	1,424,274	286,790	510,597
4.01.02.04	Taxes to Offset	44,334	(48,923)	(2,640)	(24,873)
4.01.02.05	Prepaid Taxes	(121,402)	(492,991)	0	0
4.01.02.06	Suppliers	(661,023)	(986,697)	544,960	440,288
4.01.02.07	Salaries and Social Charges	21,575	31,947	15,087	33,380
4.01.02.08	Taxes	76,100	450,733	(439,908)	(247,647)
4.01.02.09	Accounts Payable - Subsidiaries	(73,058)	56,286	(159,242)	50,480
4.01.02.10	Contingent Liabilities	(31,879)	(11,922)	86,554	246,773
4.01.02.11	Financial Institutions Interest Rates	(444,141)	(1,035,238)	185,654	(433,243)
4.01.02.12	Financial Institutions - Swap	0	(9,049)	(375,007)	(375,007)

04.01 STATEMENT OF CASH FLOWS INDIRECT METHOD (in thousands of Reais)

1 - CODE	2 - DESCRIPTION	3 - 7/1/2009 to 9/30/2009	4 - 1/1/2009 to 9/30/2009	5 - 7/1/2008 to 9/30/2008	6 - 1/1/2008 to 9/30/2008
4.01.02.13	Other	8,182	39,853	(77,509)	27,871
4.01.03	Other	0	0	0	0
4.02	Net Cash from Investment Activities	(691,307)	(2,592,241)	(855,880)	(1,596,982)
4.02.01	Judicial Deposits	(4,671)	(720,132)	1,414	(12,027)
4.02.02	Investments	(396,923)	(1,021,260)	(485,756)	(692,126)
4.02.03	Property, Plant and Equipment	(289,713)	(850,849)	(336,330)	(821,962)
4.02.04	Deferred Charges	0	0	(35,208)	(70,867)
4.03	Net Cash from Financing Activities	3,263,768	1,812,375	75,916	(1,038,948)
4.03.01	Loans and Financing	5,349,929	6,378,808	648,739	1,882,837
4.03.02	Receipt for share issue	0	0	0	0
4.03.03	Debentures	0	0	0	0
4.03.04	Financial Institutions Principal	(735,834)	(1,448,015)	(573,795)	(807,233)
4.03.05	Dividends and Interest on Shareholders Equity	(20)	(1,768,111)	972	(2,114,552)
4.03.06	Treasury Shares	(1,350,307)	(1,350,307)	0	0
4.04	Foreign Exchange Variation on Cash and Cash Equivalents	(185,003)	(980,613)	0	0
4.05	Increase (Decrease) in Cash and Cash Equivalents	1,919,633	(2,100,814)	640,430	274,245
4.05.01	Opening Balance of Cash and Cash Equivalents	3,371,232	7,391,679	378,930	745,115
4.05.02	Closing Balance of Cash and Cash Equivalents	5,290,865	5,290,865	1,019,360	1,019,360

05.01 STATEMENT OF CHANGES IN SHAREHOLDERS EQUITY FROM 7/1/2009 TO 9/30/2009 (in R\$ thousands)

1 - CODE	2 DESCRIPTION	3 CAPITAL STOCK	4 CAPITAL RESERVES	5 REVALUATION RESERVES	6 PROFIT RESERVES	7 RETAINED EARNINGS/ ACCUMULATED LOSSES	8 EQUITY VALUATION ADJUSTMENTS
5.01	Opening Balance	1,680,947	30	0	3,768,756	1,139,367	401
5.02	Prior Year Adjustments	0	0	0	0	0	
5.03	Adjusted Balance	1,680,947	30	0	3,768,756	1,139,367	401
5.04	Income/Loss for the Period	0	0	0	0	1,278,263	
5.05	Distributions	0	0	0	0	(80,340)	
5.05.01	Dividends	0	0	0	0	0	
5.05.02	Interest on Shareholders Equity	0	0	0	0	(80,340)	
5.05.03	Other Distributions	0	0	0	0	0	
5.06	Profit Reserve Realization	0	0	0	0	0	
5.07	Equity Valuation Adjustments	0	0	0	0	0	(434)
5.07.01	Securities Adjustments	0	0	0	0	0	
5.07.02	Accumulated Translation Adjustments	0	0	0	0	0	(434)
5.07.03	Business Combination Adjustments	0	0	0	0	0	
5.08	Increase/Reduction in Capital	0	0	0	0	0	
5.09	Recording/Realization of Capital Reserves	0	0	0	0	0	
5.10	Treasury Shares	0	0	0	(472,517)	0	
5.11	Other Capital Transactions	0	0	0	0	0	
5.12	Other	0	0	0	(877,790)	0	
5.12.01	Cancelation of Treasury Shares	0	0	0	(877,790)	0	
5.13	Closing Balance	1,680,947	30	0	2,418,449	2,337,290	(33)

05.02 STATEMENT OF CHANGES IN SHAREHOLDERS EQUITY FROM 1/1/2009 TO 9/30/2009 (in R\$ thousands)

1 - CODE	2 DESCRIPTION	3 CAPITAL STOCK	4 CAPITAL RESERVES	5 REVALUATION RESERVES	6 PROFIT RESERVES	7 RETAINED EARNINGS/ ACCUMULATED LOSSES	8 EQUITY VALUATION ADJUSTMENTS
5.01	Opening Balance	1,680,947	30	0	3,768,756	0	1,298
5.02	Prior Year Adjustments	0	0	0	0	0	
5.03	Adjusted Balance	1,680,947	30	0	3,768,756	0	1,298
5.04	Net Income/Loss for the Period	0	0	0	0	2,610,853	
5.05	Distributions	0	0	0	0	(273,563)	
5.05.01	Dividends	0	0	0	0	0	
5.05.02	Interest on Shareholders Equity	0	0	0	0	(273,563)	
5.05.03	Other Distributions	0	0	0	0	0	
5.06	Realization of Profit Reserves	0	0	0	0	0	
5.07	Equity Valuation Adjustments	0	0	0	0	0	(1,331)
5.07.01	Securities Adjustments	0	0	0	0	0	
5.07.02	Accumulated Translation Adjustments	0	0	0	0	0	(1,331)
5.07.03	Business Combination Adjustments	0	0	0	0	0	
5.08	Increase/Reduction in Capital Stock	0	0	0	0	0	
5.09	Recording/Realization of Capital Reserves	0	0	0	0	0	
5.10	Treasury Shares	0	0	0	(472,517)	0	
5.11	Other Capital Transactions	0	0	0	0	0	
5.12	Other	0	0	0	(877,790)	0	
5.12.01	Cancelation of Treasury Shares	0	0	0	(877,790)	0	
5.13	Closing Balance	1,680,947	30	0	2,418,449	2,337,290	(33)

08.01 CONSOLIDATED BALANCE SHEET - ASSETS (in thousands of reais)

1- CODE	2 DESCRIPTION	3 - 9/30/2009	4 -6/30/2009
1	Total Assets	29,709,800	27,625,137
1.01	Current Assets	14,779,689	13,519,258
1.01.01	Cash and Cash Equivalents	1,388,701	182,004
1.01.02	Receivable	3,124,646	2,617,068
1.01.02.01	Clients	1,124,115	1,078,748
1.01.02.01.01	Domestic Market	1,111,671	1,109,914
1.01.02.01.02	Foreign Market	362,581	304,990
1.01.02.01.03	Advance on Export Contracts (ACE)	(53,343)	(58,548)
1.01.02.01.04	Allowance for Doubtful Accounts	(296,794)	(277,608)
1.01.02.02	Sundry Receivable	2,000,531	1,538,320
1.01.02.02.01	Employees	19,878	21,050
1.01.02.02.03	Income and Social Contribution Taxes to Offset	82,518	79,314
1.01.02.02.04	Deferred Income Tax	494,658	388,182
1.01.02.02.05	Deferred Social Contribution	176,676	139,992
1.01.02.02.06	Prepaid Income Tax	405,731	305,712
1.01.02.02.07	Other Taxes	490,717	476,738
1.01.02.02.08	Proposed Dividends Receivable	0	66,326
1.01.02.02.09	Other Receivable	330,353	61,006
1.01.03	Inventories	2,726,509	3,412,724
1.01.04	Other	7,539,833	7,307,462
1.01.04.01	Marketable Securities	7,519,843	5,898,877
1.01.04.02	Prepaid Expenses	19,990	24,203
1.01.04.05	Guarantee Margin of Financial Instruments	0	1,384,382
1.02	Noncurrent Assets	14,930,111	14,105,879
1.02.01	Long-Term Assets	3,700,455	3,037,627
1.02.01.01	Sundry Receivables	2,023,530	1,381,293
1.02.01.01.02	Securities Receivable	261,243	298,349
1.02.01.01.03	Deferred Income Tax	1,132,652	608,024
1.02.01.01.04	Deferred Social Contribution	394,766	205,814
1.02.01.01.05	Other Taxes	234,869	269,106
1.02.01.02	Receivable from Related Parties	479,120	479,120
1.02.01.02.01	From Associated and Related Companies	0	0
1.02.01.02.02	From Subsidiaries	479,120	479,120
1.02.01.02.03	From Other Related Parties	0	0
1.02.01.03	Other	1,197,805	1,177,214
1.02.01.03.01	Judicial Deposits	793,460	779,768
1.02.01.03.03	Prepaid Expenses	106,997	108,826
1.02.01.03.04	Securities	0	0
1.02.01.03.05	Other	297,348	288,620
1.02.02	Permanent Assets	11,229,656	11,068,252
1.02.02.01	Investments	1,360	1,127

08.01 - CONSOLIDATED BALANCE SHEET - ASSETS (in thousands of reais)

1- CODE	2- DESCRIPTION	3 - 9/30/2009	4 -6/30/2009
1.02.02.01.01	Interest in Associated and Related Companies	0	0
1.02.02.01.02	Interest in Subsidiaries	0	0
1.02.02.01.03	Other Investments	1,360	1,127
1.02.02.02	Property, Plant and Equipment	10,728,377	10,524,104
1.02.02.02.01	In Operation, Net	8,657,043	8,792,643
1.02.02.02.02	In Construction	1,937,822	1,597,818
1.02.02.02.03	Land	133,512	133,643
1.02.02.03	Intangible Assets	464,224	504,981
1.02.02.04	Deferred Charges	35,695	38,040

08.02 CONSOLIDATED BALANCE SHEET - LIABILITIES (in thousands of reais)

1 - CODE	2 - DESCRIPTION	3 - 9/30/2009	4 -6/30/2009
2	Total Liabilities	29,709,800	27,625,137
2.01	Current Liabilities	5,182,070	6,933,074
2.01.01	Loans and Financing	2,351,832	2,897,792
2.01.02	Debentures	18,255	35,279
2.01.03	Suppliers	581,799	1,325,743
2.01.04	Taxes, Fees and Contributions	1,286,048	1,106,517
2.01.04.01	Salaries and Social Contributions	156,536	130,061
2.01.04.02	Taxes Payable	844,565	714,121
2.01.04.03	Deferred Income Tax	936	0
2.01.04.04	Deferred Social Contribution	337	0
2.01.04.05	Taxes Paid by Installments	283,674	262,335
2.01.05	Dividends Payable	274,801	225,372
2.01.06	Provisions	140,939	177,987
2.01.06.01	Labor Contingencies	135,089	140,019
2.01.06.02	Civil Contingencies	40,103	63,912
2.01.06.04	Judicial Deposits	(90,978)	(82,247)
2.01.06.05	Pension Fund Provision	56,725	56,303
2.01.07	Debts with Related Parties	0	0
2.01.08	Other	528,396	1,164,384
2.01.08.01	Financial Instruments Equity Swap	0	733,939
2.01.08.02	Accounts payable Subsidiaries	72,667	70,065
2.01.08.04	Other	455,729	360,380
2.02	Noncurrent Liabilities	18,172,944	13,764,522
2.02.01	Long-Term Liabilities	18,172,944	13,764,522
2.02.01.01	Loans and Financing	11,769,143	7,376,939
2.02.01.02	Debentures	628,665	628,665
2.02.01.03	Provisions	1,894,344	1,835,517
2.02.01.03.01	Labor and Social Security Contingencies	71,215	83,458
2.02.01.03.02	Civil Contingencies	17,919	17,355
2.02.01.03.03	Tax Contingencies	3,795,295	3,722,687
2.02.01.03.04	Environmental Contingencies	110,411	69,384
2.02.01.03.05	Other Contingencies	54	57
2.02.01.03.06	Judicial Deposits	(2,121,793)	(2,057,424)
2.02.01.03.07	Deferred Income Tax	15,620	0
2.02.01.03.08	Deferred Social Contribution	5,623	0
2.02.01.04	Debts with Related Parties	0	0
2.02.01.05	Advance for Future Capital Increase	0	0
2.02.01.06	Other	3,880,792	3,923,401
2.02.01.06.03	Pension Fund Provision	30,906	44,563
2.02.01.06.04	Taxes Paid by Installments	652,042	704,340
2.02.01.06.05	Accounts Payable Subsidiaries	2,958,230	2,936,373

08.02 CONSOLIDATED BALANCE SHEET - LIABILITIES (in thousands of reais)

1 - CODE	2 - DESCRIPTION	3 - 9/30/2009	4 - 6/30/2009
2.02.01.06.07	Other	239,614	238,125
2.03	Deferred Income	0	0
2.04	Minority Interests	0	0
2.05	Shareholders' Equity	6,354,786	6,927,541
2.05.01	Paid-In Capital	1,680,947	1,680,947
2.05.02	Capital Reserves	30	30
2.05.03	Revaluation Reserves	0	0
2.05.03.01	Own Assets	0	0
2.05.03.02	Subsidiaries/Associated and Related Companies	0	0
2.05.04	Profit Reserves	2,369,543	3,705,786
2.05.04.01	Legal	336,190	336,190
2.05.04.02	Statutory	0	0
2.05.04.03	For Contingencies	0	0
2.05.04.04	Unrealized Income	2,493,493	2,493,493
2.05.04.05	Profit Retention	0	0
2.05.04.06	Special For Undistributed Dividends	0	0
2.05.04.07	Other Profit Reserves	(460,140)	876,103
2.05.04.07.01	Investments	780,325	1,658,113
2.05.04.07.02	Treasury Shares	(1,191,559)	(719,042)
2.05.04.07.03	Unrealized Income	(48,906)	(62,968)
2.05.05	Equity Valuation Adjustments	(33,024)	401,412
2.05.05.01	Securities Adjustments	0	0
2.05.05.02	Accumulated Translation Adjustments	(33,024)	401,412
2.05.05.03	Business Combination Adjustments	0	0
2.05.06	Retained Earnings/Accumulated Losses	2,337,290	1,139,366
2.05.07	Advance for Future Capital Increase	0	0

09.01 CONSOLIDATED STATEMENT OF INCOME (in thousands of reais)

1 - CODE	2 - DESCRIPTION	3 - 7/1/2009 to 9/30/2009	4 - 1/1/2009 to 9/30/2009	5 - 7/1/2008 to 9/30/2008	6 - 1/1/2008 to 9/30/2008
3.01	Gross Revenue from Sales and/or Services	3,714,446	10,193,677	5,078,946	13,646,010
3.02	Deductions from Gross Revenue	(728,676)	(2,272,222)	(1,050,044)	(3,032,170)
3.03	Net Revenue from Sales and/or Services	2,985,770	7,921,455	4,028,902	10,613,840
3.04	Cost of Goods Sold and/or Services Rendered	(1,809,024)	(5,107,048)	(1,911,356)	(5,567,145)
3.04.01	Depreciation and Amortization	(188,161)	(557,754)	(275,417)	(883,752)
3.04.02	Other	(1,620,863)	(4,549,294)	(1,635,939)	(4,683,393)
3.05	Gross Profit	1,176,746	2,814,407	2,117,546	5,046,695
3.06	Operating Income/Expenses	165,970	(409,358)	(2,137,614)	(2,623,975)
3.06.01	Selling expenses	(259,513)	(644,031)	(193,609)	(529,222)
3.06.01.01	Depreciation and Amortization	(1,604)	(4,570)	(2,477)	(7,118)
3.06.01.02	Other	(257,909)	(639,461)	(191,132)	(522,104)
3.06.02	General and Administrative	(120,721)	(348,486)	(121,983)	(364,892)
3.06.02.01	Depreciation and Amortization	(6,131)	(18,302)	(9,907)	(31,531)
3.06.02.02	Other	(114,590)	(330,184)	(112,076)	(333,361)
3.06.03	Financial	(115,214)	49,803	(1,715,000)	(1,385,828)
3.06.03.01	Financial Income	299,527	1,167,609	(90,503)	400,008
3.06.03.02	Financial Expenses	(414,741)	(1,117,806)	(1,624,497)	(1,785,836)
3.06.03.02.01	Foreign Exchange and Monetary Variation, Net	520,842	884,088	(920,749)	(509,583)
3.06.03.02.02	Financial Expenses	(935,583)	(2,001,894)	(703,748)	(1,276,253)
3.06.04	Other Operating Income	863,167	1,006,944	53,412	113,844
3.06.05	Other Operating Expenses	(201,745)	(473,588)	(102,590)	(284,253)
3.06.06	Equity Pick-Up	(4)	0	(57,844)	(173,624)
3.07	Operating Income	1,342,716	2,405,049	(20,068)	2,422,720

09.01 CONSOLIDATED STATEMENT OF INCOME (in thousands of reais)

1 - CODE	2 - DESCRIPTION	3 - 7/1/2009 to 9/30/2009	4 - 1/1/2009 to 9/30/2009	5 - 7/1/2008 to 9/30/2008	6 - 1/1/2008 to 9/30/2008
3.08	Non-Operating Income	0	0	0	0
3.08.01	Income	0	0	0	0
3.08.02	Expenses	0	0	0	0
3.09	Income before Taxes/Profit Sharing	1,342,716	2,405,049	(20,068)	2,422,720
3.10	Provision for Income and Social Contribution Taxes	(213,520)	(790,943)	(105,982)	(760,601)
3.11	Deferred Income Tax	20,467	239,124	165,680	175,770
3.11.01	Deferred Income Tax	16,274	177,719	118,507	123,402
3.11.02	Deferred Social Contribution	4,193	61,405	47,173	52,368
3.12	Statutory Profit Sharing/Contributions	0	0	0	0
3.12.01	Profit Sharing	0	0	0	0
3.12.02	Contributions	0	0	0	0
3.13	Reversal of Interest on Shareholders Equity	0	0	0	0
3.14	Minority Interest	0	0	0	0
3.15	Income/Loss for the Period	1,149,663	1,853,230	39,630	1,837,889
	OUTSTANDING SHARES, EX-TREASURY (in thousands)	728,985	728,985	769,470	769,470
	EARNINGS PER SHARE (in reais)	1.57707	2.54221	0.05150	2.38851
	LOSS PER SHARE (in reais)				

10.01 CONSOLIDATED STATEMENT OF CASH FLOWS INDIRECT METHOD (in thousands of Reais)

1 - CODE	2 - DESCRIPTION	3 - 7/1/2009 to 9/30/2009	4 - 1/1/2009 to 9/30/2009	5 - 7/1/2008 to 9/30/2008	6 - 1/1/2008 to 9/30/2008
4.01	Net Cash from Operating Activities	308,079	(372,137)	1,243,968	2,872,507
4.01.01	Cash Generated in the Operations	956,364	900,278	2,226,120	4,016,462
4.01.01.01	Net Income for the Period	1,149,662	1,853,231	39,632	1,837,889
4.01.01.02	Provision for Charges on Loans and Financing	235,278	782,355	183,473	500,339
4.01.01.03	Depreciation, Depletion and Amortization	195,896	580,626	287,802	922,402
4.01.01.04	Income from Write-Off and Disposal of Assets	24,618	33,665	19,456	27,523
4.01.01.05	Income from Corporate Interest	0	0	57,867	173,624
4.01.01.06	Gains and Losses in Percentage Variation	(835,115)	(835,115)	0	0
4.01.01.07	Deferred Income and Social Contribution Taxes	(20,468)	(239,124)	(165,678)	(175,770)
4.01.01.08	Provision for Swap/Forward Operations	244,930	(162,508)	475,993	38,425
4.01.01.09	Provision for Actuarial Liability	(10,930)	(32,213)	(36,236)	(107,852)
4.01.01.10	Monetary and Exchange Variation	(121,435)	(1,257,480)	1,314,663	669,046
4.01.01.11	Provision for Contingencies	37,275	90,772	29,459	60,203
4.01.01.12	Other Provisions	56,653	86,069	19,689	70,633
4.01.02	Variation in Assets and Liabilities	(648,285)	(1,272,415)	(982,152)	(1,143,955)
4.01.02.01	Accounts Receivable	(31,315)	(67,289)	(195,433)	(394,312)
4.01.02.02	Inventories	677,606	780,928	(355,148)	(260,718)
4.01.02.04	Taxes to Offset	50,284	102,418	(132,966)	(187,047)
4.01.02.05	Suppliers	(775,977)	(1,015,687)	425,893	315,363
4.01.02.06	Salaries and Social Charges	26,475	38,542	23,659	47,349
4.01.02.07	Taxes	151,320	545,963	(534,221)	(140,094)
4.01.02.09	Contingent Liabilities	(8,552)	13,157	85,780	209,781
4.01.02.10	Financial Institutions Interest Rates	(236,171)	(704,407)	118,668	(530,887)
4.01.02.11	Interests on Paid Swaps	(239,833)	(295,166)	(317,991)	(317,991)
4.01.02.12	Prepaid Taxes	(136,950)	(534,413)	0	0
4.01.02.13	Other	(125,172)	(136,461)	(100,393)	114,601
4.01.03	Other	0			