HERBALIFE LTD. Form 8-K January 08, 2013

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of Earliest Event Reported):

Herbalife Ltd.

(Exact name of registrant as specified in its charter)

1-32381

(Commission

File Number)

Cayman Islands

(State or other jurisdiction of incorporation)

P.O. Box 309GT, Ugland House, South Church Street, Grand Cayman, Cayman Islands

(Address of principal executive offices)

Registrant s telephone number, including area code:

Not Applicable

Former name or former address, if changed since last report

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

[] Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

[] Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

[] Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

[] Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

98-0377871

(I.R.S. Employer Identification No.)

KY1-1106

(Zip Code)

c/o (213) 745-0500

January 8, 2013

<u>Top of the Form</u> Item 7.01 Regulation FD Disclosure.

Herbalife's Analyst and Investor meeting will begin promptly at 9 a.m. ET on Thursday, January 10, 2013, and can be accessed live via webcast at http://ir.herbalife.com/.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Herbalife Ltd.

By: Brett R. Chapman

Name: Brett R. Chapman Title: Chief Legal Officer