

FOX FACTORY HOLDING CORP

Form 8-K

October 19, 2015

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

FORM 8-K

Current Report

Pursuant to Section 13 or 15(d)  
of the Securities Exchange Act of 1934

October 19, 2015

Date of Report (date of earliest event reported)

Fox Factory Holding Corp.  
(Exact name of Registrant as Specified in its Charter)

|  |  |   |
|--|--|---|
| Delaware<br>(State or Other Jurisdiction of<br>Incorporation or Organization)                            | 001-36040<br>(Commission<br>File Number) | 26-1647258<br>(IRS Employer<br>Identification Number) |
| 915 Disc Drive<br>Scotts Valley, California 95066<br>(Address of Principal Executive Offices) (Zip Code) |  |   |
| (831) 274-6500<br>(Registrant's Telephone Number, Including Area Code)                                   |  |   |
| N/A<br>(Former Name or Former Address, if Changed Since Last Report)                                     |  |   |

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- ..  Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- ..  Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- ..  Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- ..  Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 8.01 Other Events.

On October 19, 2015 Fox Factory Holding Corp. (the "Company") announced, that through certain of its subsidiaries, it has entered into a definitive agreement to acquire certain specified assets of Marzocchi's mountain bike product lines. A copy of Fox's press release is attached hereto as Exhibit 99.1, and is incorporated by reference herein. The information contained in this Current Report shall not be deemed "filed" for purposes of Section 18 of the Securities Exchange Act of 1934, as amended (the "Exchange Act"), or incorporated by reference in any filing under the Securities Act of 1933, as amended, or the Exchange Act, except as shall be expressly set forth by specific reference in such a filing.

Item 9.01 Financial Statements and Exhibits.

The following exhibits are furnished herewith:

| Exhibit Number | Description   |
|----------------|---|
| 99.1           | Copy of press release issued by Fox Factory Holding Corp. on October 19, 2015 |

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: October 19, 2015

Fox Factory Holding Corp.  
By: /s/ ZVI GLASMAN

Zvi Glasman  
Chief Financial Officer and Treasurer