LIQUIDMETAL TECHNOLOGIES INC Form 8-K February 21, 2017 **UNITED STATES**

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the

Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): February 16, 2017

LIQUIDMETAL TECHNOLOGIES, INC.

(Exact name of Registrant as Specified in its Charter)

Delaware 001-31332 33-0264467

(State or other jurisdiction of (Commission File Number) (I.R.S. Employer

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incorporation or organization)

Identification No.)

30452 Esperanza

Rancho Santa Margarita, California 92688

(Address of Principal Executive Offices; Zip Code)

Registrant's telephone number, including area code: (949) 635-2100

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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Item 2.01 Completion of Acquisition of Assets.

On February 16, 2017, Liquidmetal Technologies, Inc. (the "Company") closed on its purchase of an approximately 40,934 square foot building located at 20321 Valencia Circle, Lake Forest, California 92630 (collectively, the "Property"). The Company will use the Property, which is in a light-industrial and office park, for manufacturing and office space. The seller of the building was Valencia Circle, LLC, an independent third party that has no relationship with the Company or any of its officers or directors. The total purchase price for the Property was \$7,818,394, exclusive of closing costs. The Company funded the purchase of the Property through available cash on hand.

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Signature

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

LIQUIDMETAL TECHNOLOGIES, INC.

By:

/s/ Tony Chung Tony Chung Chief Financial Officer

Date: February 21, 2017