

Micron Technology Development Ltd
Form 3
April 02, 2018

FORM 3

UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

OMB APPROVAL

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**INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF
SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,
Section 17(a) of the Public Utility Holding Company Act of 1935 or Section
30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting
Person *

Â Micron Technology
Development Ltd

(Last) (First) (Middle)

UNIT 1903, 19/F, TOWER 2,
LIPPO CENTRE,Â NO. 89
QUEENSWAY

(Street)

HONG KONGÂ

(City) (State) (Zip)

2. Date of Event Requiring
Statement

(Month/Day/Year)
03/23/2018

3. Issuer Name **and** Ticker or Trading Symbol
BIO KEY INTERNATIONAL INC [BKYY]

4. Relationship of Reporting
Person(s) to Issuer

(Check all applicable)

____ Director ____X____ 10% Owner
____ Officer ____ Other
(give title below) (specify below)

5. If Amendment, Date Original
Filed(Month/Day/Year)

6. Individual or Joint/Group
Filing(Check Applicable Line)
X Form filed by One Reporting
Person
____ Form filed by More than One
Reporting Person

Table I - Non-Derivative Securities Beneficially Owned

1. Title of Security
(Instr. 4)

2. Amount of Securities
Beneficially Owned
(Instr. 4)

3. Ownership
Form:
Direct (D)
or Indirect
(I)
(Instr. 5)

4. Nature of Indirect Beneficial
Ownership
(Instr. 5)

Common stock, par value \$0.0001 per share 947,755

D Â

Reminder: Report on a separate line for each class of securities beneficially
owned directly or indirectly.

SEC 1473 (7-02)

**Persons who respond to the collection of
information contained in this form are not
required to respond unless the form displays a
currently valid OMB control number.**

Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security
(Instr. 4)

2. Date Exercisable and
Expiration Date
(Month/Day/Year)

3. Title and Amount of
Securities Underlying
Derivative Security

4. Conversion
or Exercise

5. Ownership
Form of

6. Nature of Indirect
Beneficial Ownership
(Instr. 5)

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	Date Exercisable	Expiration Date	(Instr. 4) Title	Amount or Number of Shares	Price of Derivative Security	Derivative Security: Direct (D) or Indirect (I) (Instr. 5)	
Series B-1 Convertible Preferred Shares ⁽¹⁾	05/23/2018	∞ ⁽²⁾	Common stock, par value \$0.0001 per share	950,083 ⁽³⁾	\$ 3.6	D	∞

Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
Micron Technology Development Ltd UNIT 1903, 19/F, TOWER 2, LIPPO CENTRE NO. 89 QUEENSWAY HONG KONG	∞	∞ X	∞	∞

Signatures

/s/ Chen Hao 04/02/2018

^{**}Signature of
Reporting Person

Date

Explanation of Responses:

* If the form is filed by more than one reporting person, *see* Instruction 5(b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

The Series B-1 convertible preferred stock is convertible into common stock at any time into such number of fully paid and non-assessable shares of Common Stock as is determined by dividing the Series B-1 original issue price by the Series B-1 conversion price in effect at the time of conversion, subject to the limitation described in note 3 below.

(2) The Series B-1 convertible preferred stock has no expiration date.

(3) Represents the number of shares of the issuer's common stock issuable upon conversion of Series B-1 convertible preferred stock as of the date hereof. Reporting Person does not have the right to convert any portion of the Series B-1 convertible preferred stock to the extent that after giving effect to such conversion, the Reporting Person would beneficially own in excess of 19.99% of the Issuer's outstanding shares of common stock.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure.

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