

HomeStreet, Inc.
Form DEFA14A
February 14, 2018

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K/A

CURRENT REPORT

Pursuant to Section 13 OR 15(d) of
The Securities Exchange Act of 1934
Date of Report (Date of Earliest Event Reported): February 13, 2018

HOMESTREET, INC.
(Exact name of registrant as specified in its charter)

Washington 001-35424 91-0186600
(State or other jurisdiction (Commission (IRS Employer
of incorporation) File Number) Identification No.)
601 Union Street, Ste. 2000, Seattle, WA 98101
(Address of principal executive offices) (Zip Code)
(206) 623-3050
(Registrant's telephone number, including area code)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- ☐ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- ☒ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- ☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- ☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
- ☐ Emerging growth Company
- ☐ If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 12(a) of the Exchange Act.

Item 8.01 Other Events

HomeStreet, Inc. is filing an update to our fourth quarter and year-end 2017 slide presentation that executive management intends to use in meetings with institutional investors and industry analysts. The slide presentation was previously furnished under Item 7.01 on a Form 8-K filed on January 29, 2018 and as an exhibit to a Proxy Statement on Schedule 14A filed on January 31, 2018. The updated presentation is included as Exhibit 99.1 to this report and provides additional disclosure regarding the group of banks used as a comparison group for credit quality on page 23 of the presentation, as well as certain goals related to returns on equity and efficiency ratios by segment. The slide presentation is also available on HomeStreet's investor relations web site at <http://ir.homestreet.com>. The presentation includes forward looking statements within the meaning of the Securities Exchange Act of 1934, as amended, the Securities Act of 1933, as amended, and the rules under each of those statutes. Please refer to the second page of the presentation, which includes a list of factors that could cause the registrant to fall short of the expectations set forth therein. A more complete discussion of these and other relevant risks is set forth in the registrant's most recent Annual Report on Form 10-K for the fiscal year ended December 31, 2016; our most recent Quarterly Report on Form 10-Q; and our other filings made from time to time with the Securities and Exchange Commission. The sections of these reports entitled "Risk Factors" describes the facts, circumstances, conditions and risks that may cause us to deviate from the expectations set forth in this presentation.

Item 9.01 Financial Statements and Exhibits

(d) Exhibits Description

Exhibit 99.1 HomeStreet, Inc. revised fourth quarter and year-end 2017 slide presentation.

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: February 13, 2018

HomeStreet, Inc.

By: /s/ Mark R. Ruh

Mark R. Ruh

Executive Vice President and Chief Financial Officer